

Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors and
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
MOTORS LIQUIDATION COMPANY, et al.,	: 09-50026 (REG)
f/k/a General Motors Corp., et al.	:
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF HEARING ON MOTION OF DEBTORS FOR ENTRY OF
ORDER PURSUANT TO 11 U.S.C. § 105(a) AND FED. R. BANKR. P. 1015(c)
AND 9007 ESTABLISHING NOTICE AND CASE MANAGEMENT PROCEDURES**

Upon the Motion, dated July 21, 2009 (the “**Motion**”),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to section 105(a) of title 11, United States Code and Rules 1015(c) and 9007 of the Federal Rules of Bankruptcy Procedure, for entry of an order establishing notice and other administrative case management procedures, as more fully set forth in the Motion, a hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Motion to Shorten Time.

of New York, One Bowling Green, New York, New York 10004, on **August 3, 2009 at 9:45 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-242 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with General Order M-182 (which can be found at www.nysb.uscourts.gov), and served in accordance with General Order M-242, and on (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Ted Stenger); (iii) General Motors Company, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Matthew Feldman, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036

(Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, (Attn: Diana G. Adams, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.), and (x) all entities that requested notice in these chapter 11 cases under Bankruptcy Rule 2002, so as to be received no later than **July 29, 2009, at 4:00 p.m. (Eastern Time)** (the "**Objection Deadline**").

If no objections are timely filed and served with respect to the Motion, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Motion, which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: New York, New York
July 21, 2009

/s/ Joseph H. Smolinsky

Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

Harvey R. Miller
 Stephen Karotkin
 Joseph H. Smolinsky
 WEIL, GOTSHAL & MANGES LLP
 767 Fifth Avenue
 New York, New York 10153
 Telephone: (212) 310-8000
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**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
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MOTORS LIQUIDATION COMPANY, et al.,	: 09-50026 (REG)
f/k/a General Motors Corp., et al.	:
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Debtors.	: (Jointly Administered)
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**MOTION OF DEBTORS FOR ENTRY OF ORDER
 PURSUANT TO 11 U.S.C. § 105(a) AND FED. R. BANKR. P. 1015(c)
 AND 9007 ESTABLISHING NOTICE AND CASE MANAGEMENT PROCEDURES**

TO THE HONORABLE ROBERT E. GERBER,
 UNITED STATES BANKRUPTCY JUDGE:

General Motors Corporation (“**GM**”) and its affiliated debtors, as debtors in
 possession (collectively, the “**Debtors**”), respectfully represent:

Relief Requested

1. In an effort to promote uniformity and efficiency in the administration of
 their chapter 11 cases, by this Motion, the Debtors request that the Court enter an order pursuant
 to section 105(a) of title 11, United States Code (the “**Bankruptcy Code**”) and Rules 1015(c)
 and 9007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) establishing

the notice and other administrative case management procedures proposed herein (the “**Procedures**”).

2. The proposed Procedures establish requirements for the filing and service of all papers filed in these chapter 11 cases, including, but not limited to, all pleadings, notices, motions, applications, other requests for relief, objections, responses, and replies to objections.

3. The Debtors request that, to the extent that any of the Procedures conflict with the provisions of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), the Procedures shall govern and supersede such provisions and rules. The proposed Procedures are intended to supplement Case Management Order #1 in these chapter 11 cases, dated and entered June 1, 2009. In the event of any actual or perceived conflict between the Procedures and the procedures set forth in Case Management Order #1, the procedures set forth in Case Management Order #1 shall govern. A proposed order (the “**Order**”) is annexed hereto as Exhibit “A.”

Jurisdiction

4. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

Filing and Notification Procedures

5. Numerous creditors and parties in interest may be entitled to receive notice in these cases. Indeed, the Debtors’ creditor matrix, excluding equity security holders, includes over 2 million creditors. Providing notices and other papers filed in these cases to each creditor and party in interest is not only unnecessary but also extremely burdensome and costly to the Debtors’ estates as a result of photocopying, postage expenses, and other expenses associated with such large mailings.

6. The Debtors therefore request that the Court approve the following filing and notification procedures, which are consistent with General Order M-242 (Revised Electronic Filing Procedures), dated February 19, 2001.

7. The Debtors seek to establish a master service list (the “**Master Service List**”), a copy of which is annexed hereto as Exhibit “B,” which includes: (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Ted Stenger); (iii) General Motors Company, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Matthew Feldman, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors (the “**Committee**”), 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”), 33 Whitehall Street, 21st Floor, New York, New York 10004, (Attn: Diana G. Adams, Esq.); (ix) the U.S. Attorney’s Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David

S. Jones, Esq. and Matthew L. Schwartz, Esq.), and (x) all entities that requested notice in these chapter 11 cases under Bankruptcy Rule 2002.

8. Any creditor or party in interest that wishes to receive notice, in addition to what is required by the Bankruptcy Rules, must file a notice of appearance and request for service of papers (a “**Notice Request**”) with the Clerk of the Court. Each Notice Request must include (i) the requesting party’s name and address; (ii) the name of the client, if applicable; (iii) the requesting party’s e-mail address for service by electronic transmission; (iv) the requesting party’s address for service by U.S. mail, hand delivery, and/or overnight delivery; and (v) the requesting party’s facsimile number for service by facsimile. The Debtors propose to update the Master Service List on a weekly basis to add the names, addresses, and e-mail addresses of any additional creditors or parties in interest who file a Notice Request.

9. Consistent with Bankruptcy Rule 9036, each party having filed a Notice Request shall be deemed to have consented to service of papers by electronic transmission. In the event a Notice Request fails to include an e-mail address, the party that filed such Notice Request shall not be entitled to service of papers by means other than electronic transmission until such party (i) files a request to be exempted from providing an e-mail address and (ii) serves a copy of such request upon each of the parties set forth on the Master Service List as of the date thereof.

10. The Debtors propose that service of papers in these chapter 11 cases be limited to service upon: (i) the parties listed on the Master Service List; (ii) any parties that have, pursuant to Bankruptcy Rule 2002, made a Notice Request no later than two (2) business days prior to the service of such papers; and (iii) any party against which direct relief is sought in the paper served (collectively, the “**Notice Parties**”); *provided, however*, that any attorney

who represents multiple parties listed on the Master Service List need only be served with one copy of the paper being served.

11. Service of papers to the Notice Parties in this manner would apply with respect to all matters covered by Bankruptcy Rule 2002 and the Local Rules, with the express exception of the following: (i) notice of a meeting of creditors pursuant to section 341 of the Bankruptcy Code (notice of the first meeting was mailed to all creditors on or about June 5, 2009); (ii) the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c); (iii) the time fixed for filing objections to, and the hearings to consider approval of, a disclosure statement and a plan of reorganization; and (iv) notice of and transmittal of ballots for accepting or rejecting a plan of reorganization, which notices would be given in accordance with Bankruptcy Rule 2002 and other applicable Bankruptcy Rules, unless otherwise ordered by the Court or otherwise prescribed by the Bankruptcy Code.

12. If service is effected by the Debtors or the Committee via electronic transmission (i.e., service by e-mail), the Debtors or the Committee, as applicable, would not be required to serve paper copies on interested parties by any other method. Rather, service by electronic transmission would satisfy the Court's rules for service and would be effective as of the date the notice or other pleading is sent to the e-mail addresses listed on the Master Service List. Parties other than the Debtors and the Committee would not be authorized to effect service by electronic transmission.

13. All papers served by the Debtors or the Committee by electronic transmission would attach a file containing the entire paper served, including any proposed form of order, exhibits, attachments, and other relevant materials, in ".pdf" format, readable by Adobe Acrobat or an equivalent program. Notwithstanding the foregoing, if a particular paper

cannot be sent by electronic transmission (because of the paper's size, technical difficulties, or other concerns), the Debtors or the Committee may, in their sole discretion, (i) serve the entire paper, including the portions that cannot be sent by electronic transmission, by regular or overnight mail, as appropriate, including any proposed form of order, exhibits, attachments, and other relevant materials or (ii) include a notation in the electronic transmission that the paper cannot be annexed because of the paper's size, technical difficulties, or other concerns and that the paper will be (a) sent by regular or overnight mail, as appropriate, if requested by the recipient of the electronic transmission or (b) posted on any website maintained in connection with these chapter 11 cases.

Hearings and Related Procedural Matters

14. Because of the size and complexity of these chapter 11 cases, the Debtors anticipate that numerous requests for relief will require a significant number of hearings to be held. To reduce the number of hearing dates and assist with the management of the Court's calendar, the Debtors propose the following procedures:

15. Omnibus Hearings. The Debtors would be authorized to schedule, in consultation with the Court, periodic omnibus hearings (the "**Omnibus Hearings**"), to which the following guidelines would apply:

- (i) Adversary Proceedings and Claim Objections. The Court shall schedule
 - (i) pre-trial conferences and trials in connection with adversary proceedings and (ii) hearings to consider objections to claims on dates other than those scheduled for Omnibus Hearings. Initial pre-trial conferences in connection with adversary proceedings shall be

scheduled on the next available hearing date that is at least **forty-five (45) days** after the filing of the applicable complaint.

- (ii) Hearings Scheduled Inconsistent with the Procedures. If a notice, motion, or application is filed by a non-Debtor party that purports to set a hearing date inconsistent with the Procedures, the hearing shall be scheduled for the first Omnibus Hearing date after the expiration of the notice period under the applicable Bankruptcy Rules and Local Rules.
- (iii) Emergency Relief. If a non-Debtor intends to file a notice, motion, or application that the non-Debtor believes requires emergency or expedited relief, the non-Debtor shall telephonically contact the Debtors' attorneys requesting that such paper be considered on an expedited basis. If the Debtors disagree with the non-Debtor's determination regarding the emergency or expedited nature of the relief requested, the non-Debtor shall: (i) inform the Court of the disagreement via telephone and (ii) arrange for a chambers conference (either telephonically or in chambers) to be held with the Debtors' attorneys to discuss the disagreement. If the Court agrees with the position of the non-Debtor regarding the necessity for expedited consideration, the non-Debtor may, by order to show cause, request an expedited hearing.

16. Guidelines for Setting a Hearing Date. Unless a request for expedited consideration is granted by the Court, no paper shall be considered by the Court unless it is filed in accordance with the time limits set forth in the applicable Bankruptcy Rules and Local Rules and served in accordance with the Procedures.

17. Notices of Hearing. A “Notice of Hearing” shall be affixed to all motions, applications, or other requests for relief filed with the Court and shall set forth the following: (i) the title of the paper; (ii) the parties upon whom any objection to the paper is required to be served; (iii) the date and time of the applicable deadline to file an objection to the paper; (iv) the date of the hearing on which the Court shall consider the paper; and (v) a statement that the relief requested may be granted without a hearing if no objection is timely filed and served in accordance with the Procedures. The applicable objection deadline and hearing date shall also appear in the upper right corner of the first page of the Notice of Hearing.

18. Objection Deadlines. Except with respect to papers scheduled for expedited or emergency hearings, the deadline (the “**Objection Deadline**”) to file an objection with respect to any paper shall be (i) **4:00 p.m. (prevailing Eastern Time)** on the date that is **three (3) business days** before the applicable hearing date or (ii) any date otherwise ordered by the Court. The Objection Deadline may be extended with the consent of the party filing the paper. Objections to any paper will not be considered timely unless they are filed with the Court and received by the party filing the paper and the parties listed on the Notice of Hearing for such paper on or before the applicable Objection Deadline. All parties filing an Objection shall include their telephone and facsimile numbers in the signature block on the last page of the Objection.

19. Reply Deadlines. Except with respect to papers scheduled for expedited or emergency hearings, the deadline to file a reply to an objection to any paper (the “**Reply Deadline**”) shall be (i) **12:00 noon (prevailing Eastern Time)** on the date that is **one (1) business day** before the applicable hearing date, or (ii) any date otherwise ordered by the Court. The Reply Deadline may be extended with the consent of the party filing the paper. Replies

will not be considered timely unless they are filed with the Court and received by the party filing the paper and the parties listed on the Notice of Hearing for such paper on or before the applicable Reply Deadline.

20. Relief Without a Hearing. The Court may approve the relief requested in an application, motion, or other paper without a hearing provided that (i) no objection or request for a hearing has been timely filed by the applicable Objection Deadline, (ii) after the Objection Deadline, the attorney for the moving party files with the Court (and, if the motion, application, or other paper was filed by a non-Debtor, serves by hand delivery or overnight mail upon the attorneys for the Debtors), a certificate stating that no objections to the motion, application, or other paper have been timely filed and served upon the moving party, and (iii) on the next business day following filing and serving such a certificate, the attorney for the moving party delivers to the Court, by U.S. mail, electronic transmission, or hand or overnight delivery, each of the following: (a) the certificate described in subsection (ii) above, and (b) an electronic copy of an order granting the relief requested in the applicable motion, application, or other paper (collectively, the “**Presentment Package**”). Upon receipt of the Presentment Package, the Court may grant the relief requested in the motion, application, or other paper without further submission, hearing, or request. If the Court does not enter the order provided with the Presentment Package at least one (1) **business day** prior to the hearing date set in accordance with the Procedures, the motion, application, or other paper will be considered by the Court at such hearing.

21. Proposed Agenda for Hearings. By approximately **5:00 p.m. (prevailing Eastern Time)** on the business day before a scheduled hearing, the Debtors shall file with the Court a letter (the “**Agenda Letter**”) setting forth each matter to be heard at the hearing (the

letter may and should be updated after the initial submission if necessary) and shall serve the Agenda Letter by electronic transmission or facsimile on the Notice Parties and any parties that filed a paper that will be considered at the hearing; *provided, however*, that an Agenda Letter shall not be required if emergency relief is sought on less than forty-eight (48) hours notice.

22. Settlements. If discussions as to settlement are ongoing and are proceeding constructively, telephonic and e-mail notice of such to Chambers (gerber.chambers@nysb.uscourts.gov), by joint call or by a representative with the authority of anyone else concerned, is required. To minimize the Court's expenditure of preparation time on settled matters, parties must call and e-mail Chambers immediately (even before or after traditional business hours) when an agreement in principle as to settlement is reached. This requirement applies even (and especially) when an agreement as to settlement has been reached on a weekend. If the Court determines that the terms of the settlement are not materially different from what parties in interest could have expected if the dispute had been fully litigated, the Court may approve the Settlement at the hearing without further notice. If the Court determines that additional or supplemental notice is required, the Debtors shall serve such notice in accordance with the Procedures set forth herein and a hearing to consider such settlement shall be on the next hearing day deemed appropriate by the Court.

Relief from the Automatic Stay

23. Automatic Relief Provision Inapplicable. Notwithstanding section 362(e) of the Bankruptcy Code, if, in accordance with the Procedures, a Stay Relief Motion is scheduled for or adjourned to a hearing date that falls on or after the **thirtieth (30th) day** after the Stay Relief Motion has been filed, the moving party shall be deemed to have consented to the continuation of the automatic stay in effect pending the conclusion of the hearing to

consider the Stay Relief Motion and shall be deemed to have waived its right to assert that the automatic stay has been terminated under section 362(e) of the Bankruptcy Code.

Cause Exists to Establish Notice Procedures

24. Bankruptcy Rule 9007 grants the Court general authority to regulate notices. Bankruptcy Rule 1015(c) provides that the Court may “enter orders as may tend to avoid unnecessary costs and delay” in cases that are jointly administered. Fed. R. Bankr. P. 1015(c). Section 105(a) of the Bankruptcy Code further provides in relevant part that the Court “may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of” the Bankruptcy Code. 11 U.S.C. § 105(a). The Debtors submit that implementation of the Procedures is appropriate in these chapter 11 cases in accordance with the Bankruptcy Rules and well within the Court’s equitable powers under section 105 of the Bankruptcy Code.

25. Approval of the Procedures is in the best interests of the Debtors, their estates, and their creditors. The nature of the Debtors’ financial difficulties has placed significant demands on the Debtors and their personnel and professionals. In addition to the discharge of their ordinary duties, the Debtors’ personnel now carry the additional burdens imposed by the commencement of these chapter 11 cases. By authorizing the Debtors to schedule Omnibus Hearing Dates, establishing clear timelines for the filing of papers, and allowing electronic service, the Procedures will assist the Debtors’ management in preserving the Debtors’ time and directing the attention of their personnel to issues raised in these chapter 11 cases. The proposed Procedures also will reduce the cost of administration of these chapter 11 cases.

26. Based upon the foregoing, the Debtors submit that the relief requested herein is essential, appropriate, and in the best interest of the Debtors' estates, creditors, and all parties in interest, and therefore should be granted in these chapter 11 cases.

Notice

27. Notice of this Motion has been provided to (i) the Debtors, c/o Motors Liquidation Company, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Ted Stenger); (ii) General Motors Company, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iii) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (iv) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Matthew Feldman, Esq.); (v) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vi) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (vii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, (Attn: Diana G. Adams, Esq.); (viii) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.), and (ix) all entities that requested notice in these chapter 11 cases under Bankruptcy Rule 2002. The Debtors submit that, in view of the facts and circumstances, such notice is sufficient and no other or further notice need be provided.

28. No previous request for the relief sought herein has been made by the Debtors to this or any other court.

WHEREFORE the Debtors respectfully request entry of an order granting the relief requested herein and such other and further relief as is just.

Dated: New York, New York
July 21, 2009

/s/ Joseph H. Smolinsky

Harvey R. Miller

Stephen Karotkin

Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

EXHIBIT A

PROPOSED ORDER

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
MOTORS LIQUIDATION COMPANY, et al.,	:
f/k/a General Motors Corp., et al.	:
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Debtors.	:
	:
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Chapter 11 Case No.
09-50026 (REG)
(Jointly Administered)

**ORDER PURSUANT TO 11 U.S.C. § 105(a) AND FED. R. BANKR. P. 1015(c)
 AND 9007 ESTABLISHING NOTICE AND CASE MANAGEMENT PROCEDURES**

Upon the Motion, dated July 21, 2009 (the “**Motion**”),² of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to section 105(a) of title 11, United States Code (the “**Bankruptcy Code**”) and Rules 1015(c) and 9007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), for entry of an order establishing notice and other administrative case management procedures (the “**Procedures**”), all as more fully described in the Motion; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted as provided herein; and it is further

² Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Motion to Shorten Time.

ORDERED that the notice and other administrative procedures set forth in the Motion (the “**Procedures**”) are approved and shall govern all aspects of these chapter 11 cases; and it is further

ORDERED that the Procedures establish requirements for the filing and service of all papers filed in these chapter 11 cases, including, but not limited to, all pleadings, notices, motions, applications, other requests for relief, objections, responses, and replies to objections; and it is further

ORDERED that the following Procedures are approved:

Filing and Notification Procedures

a) General

- a. All papers filed in these chapter 11 cases, including, but not limited to, all pleadings, notices, motions, applications, other requests for relief, objections, responses, and replies to objections, shall be filed electronically with the Court on the docket of *In re Motors Liquidation Co.*, Ch. 11 Case No. 09-50026 (REG) in accordance with General Order M-242 (available at www.nysb.uscourts.gov/orders/orders2.html) by registered users of the Court’s case filing system and by all other parties in interest on a 3.5 inch disk, preferably in Portable Document Format (PDF), Microsoft Word, or any other Windows-based word processing format.

b) Master Service List

- a. The Debtors shall establish a master service list (the “**Master Service List**”), which shall include: (i) Weil, Gotshal & Manges LLP, attorneys

for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Ted Stenger); (iii) General Motors Company, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Matthew Feldman, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors (the “**Committee**”), 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, (Attn: Diana G. Adams, Esq.); (ix) the U.S. Attorney’s Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz,

Esq.), and (x) all entities that requested notice in these chapter 11 cases under Bankruptcy Rule 2002.

- b. The Debtors shall update the Master Service List on a weekly basis to add names, addresses, and e-mail addresses of any party in interest who has made a written request for notice since the prior week.
- c. Any creditor or party in interest that wishes to receive notice, in addition to what is required by the Bankruptcy Rules, must file a notice of appearance and request for service of papers (a “**Notice Request**”) with the Clerk of the Court. Each Notice Request must include (i) the requesting party’s name and address; (ii) the name of the client, if applicable; (iii) the requesting party’s e-mail address for service by electronic transmission; (iv) the requesting party’s address for service by U.S. mail, hand delivery, and/or overnight delivery; and (v) the requesting party’s facsimile number for service by facsimile.
- d. To the extent a Notice Request fails to contain an e-mail address, the creditor or party in interest that filed the Notice Request shall not be entitled to service of papers by means other than electronic transmission until such creditor or party in interest (i) files a request to be exempted from providing an e-mail address and (ii) serves a copy of such request upon each of the parties set forth on the Master Service List as of the date thereof.
- e. Each creditor or party in interest that files a Notice Request shall be deemed to have consented to service of papers by electronic transmission.

c) Notice of Pleadings

- a. Subject to the following decretal paragraph, service of papers in these chapter 11 cases shall be limited to service upon: (i) the parties listed on the Master Service List; (ii) any parties that have, pursuant to Bankruptcy Rule 2002, made a Notice Request no later than two (2) business days prior to the service of such papers; and (iii) any party against which direct relief is sought in the paper served (collectively, the “**Notice Parties**”); *provided, however*, that any attorney who represents multiple parties listed on the Master Service List need only be served with one copy of the paper being served.
- b. Service of papers to the Notice Parties as set forth in the preceding paragraph would apply with respect to all matters covered by Bankruptcy Rule 2002 and the Local Rules, with the express exception of the following: (i) notice of a meeting of creditors pursuant to section 341 of the Bankruptcy Code; (ii) the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c); (iii) the time fixed for filing objections to, and the hearings to consider approval of, a disclosure statement and a plan of reorganization; and (iv) notice of and transmittal of ballots for accepting or rejecting a plan of reorganization, which notices would be given in accordance with Bankruptcy Rule 2002 and other applicable Bankruptcy Rules, unless otherwise ordered by the Court or otherwise prescribed by the Bankruptcy Code.

d) Electronic Service

- a. If service is effected by the Debtors or the Committee via electronic transmission, the Debtors or the Committee, as applicable, shall not be required to serve paper copies on interested parties; service by electronic transmission shall satisfy the Court's rules for service and shall be effective as of the date the paper is electronically transmitted to the e-mail addresses listed on the Master Service List. Parties other than the Debtors and the Committee shall not be authorized to effect service by electronic transmission.
- b. All papers served by the Debtors or the Committee by electronic transmission shall attach a file containing the entire paper served, including any proposed form of order, exhibits, attachments, and other relevant materials, in ".pdf" format, readable by Adobe Acrobat or an equivalent program. Notwithstanding the foregoing, if a particular paper cannot be sent by electronic transmission (because of the paper's size, technical difficulties, or other concerns), the Debtors or the Committee may, in their sole discretion, (i) serve the entire paper, including the portions that cannot be sent by electronic transmission, by regular or overnight mail, as appropriate, including any proposed form of order, exhibits, attachments, and other relevant materials or (ii) include a notation in the electronic transmission that the paper cannot be annexed because of the paper's size, technical difficulties, or other concerns and that the paper will be (a) sent by regular or overnight mail, as appropriate,

if requested by the recipient of the electronic transmission or (b) posted on any website maintained in connection with these chapter 11 cases.

Hearings and Related Procedural Matters

a) Omnibus Hearings

- a. The Debtors are authorized to schedule, in consultation with the Court, periodic omnibus hearings (the “**Omnibus Hearings**”), to which the following guidelines would apply:

b) Adversary Proceedings and Claim Objections

- a. The Court shall schedule (i) pre-trial conferences and trials in connection with adversary proceedings and (ii) hearings to consider objections to claims on dates other than those scheduled for Omnibus Hearings. Initial pre-trial conferences in connection with adversary proceedings shall be scheduled on the next available hearing date that is at least **forty-five (45) days** after the filing of the applicable complaint.

c) Hearings Scheduled Inconsistent with the Procedures

- a. If a notice, motion, or application is filed by a non-Debtor party that purports to set a hearing date inconsistent with the Procedures, the hearing shall be scheduled for the first Omnibus Hearing date after the expiration of the notice period under the applicable Bankruptcy Rules and Local Rules.

d) Emergency Relief

- a. If a non-Debtor intends to file a notice, motion, or application that the non-Debtor believes requires emergency or expedited relief, the non-

Debtor shall telephonically contact the Debtors' attorneys requesting that such paper be considered on an expedited basis. If the Debtors disagree with the non-Debtor's determination regarding the emergency or expedited nature of the relief requested, the non-Debtor shall: (i) inform the Court of the disagreement via telephone; and (ii) arrange for a chambers conference (either telephonically or in chambers) to be held with the Debtors' attorneys to discuss the disagreement. If the Court agrees with the position of the non-Debtor regarding the necessity for expedited consideration, the non-Debtor may, by order to show cause, request an expedited hearing.

e) Guidelines for Setting a Hearing Date

- a. Unless a request for expedited consideration is granted by the Court, no paper shall be considered by the Court unless it is filed and served in accordance with the time limits set forth in the applicable Bankruptcy Rules and Local Rules and served in accordance with the Procedures.

f) Notice of Hearing

- b. A "Notice of Hearing" shall be affixed to all motions, applications, and other requests for relief and shall set forth the following: (i) the title of the paper; (ii) the parties upon whom any objection to the paper is required to be served; (iii) the date and time of the applicable deadline to file an objection to the paper; (iv) the date of the hearing on which the Court shall consider the paper; and (v) a statement that the relief requested may be granted without a hearing if no objection is timely filed and served in

accordance with the Procedures. The applicable objection deadline and hearing date shall also appear in the upper right corner of the first page of the Notice of Hearing.

g) Objection Deadlines

- a. Except with respect to papers scheduled for expedited or emergency hearings, the deadline (the “**Objection Deadline**”) to file an objection with respect to any paper shall be (i) **4:00 p.m. (prevailing Eastern Time)** on the date that is **three (3) business days** before the applicable hearing date or (ii) any date otherwise ordered by the Court. The Objection Deadline may be extended with the consent of the party filing the paper. Objections to any paper will not be considered timely unless they are filed with the Court and received by the party filing the paper and the parties listed on the Notice of Hearing for such paper on or before the applicable Objection Deadline. All parties filing an Objection shall include their telephone and facsimile numbers in the signature block on the last page of the Objection.

h) Reply Deadlines

- a. Except with respect to papers scheduled for expedited or emergency hearings, the deadline to file a reply to an objection to any paper (the “**Reply Deadline**”) shall be (i) **12:00 noon (prevailing Eastern Time)** on the date that is **one (1) business day** before the applicable hearing date, or (ii) any date otherwise ordered by the Court. The Reply Deadline may be extended with the consent of the party filing the paper. All parties filing a

Reply shall include their telephone and facsimile numbers in the signature block on the last page of the Reply.

i) Relief Without a Hearing

- a. The Court may approve the relief requested in an application, motion, or other paper without a hearing provided that (i) no objection or request for a hearing has been timely filed by the applicable Objection Deadline, (ii) after the Objection Deadline, the attorney for the moving party files with the Court (and if the motion, application, or other paper was filed by a non-Debtor, serves by hand delivery or overnight mail upon the attorneys for the Debtors), a certificate stating that no objections to the motion, application, or other paper have been timely filed and served upon the moving party, and (iii) on the next business day following filing and serving such a certificate, the attorney for the moving party delivers to the Court, by U.S. mail, electronic transmission, or hand or overnight delivery, each of the following: (a) the certificate described in subsection (ii) above, and (b) an electronic copy of an order granting the relief requested in the applicable motion, application, or other paper (collectively, the “**Presentment Package**”). Upon receipt of the Presentment Package, the Court may grant the relief requested in the motion, application, or other paper without further submission, hearing, or request. If the Court does not enter the order provided with the Presentment Package at least one **(1) business day** prior to the hearing

date set in accordance with the Procedures, the motion, application, or other paper will be considered by the Court at such hearing.

j) Proposed Agenda for Hearings

- a. By approximately **5:00 p.m. (prevailing Eastern Time)** on the business day before a scheduled hearing, the Debtors shall file with the Court a letter (the “**Agenda Letter**”) setting forth each matter to be heard at the hearing (the letter may and should be updated after the initial submission if necessary) and shall serve the Agenda Letter, by electronic transmission or facsimile on the Notice Parties and any parties that filed a paper that will be considered at the hearing; *provided, however*, that an Agenda Letter shall not be required if emergency relief is sought on less than forty-eight (48) hours notice. The Agenda Letter shall list disputed matters first and must be limited to submissions of substance – motions, opposing pleadings and briefs—and need not, and must not, include the supporting affidavits, exhibit binders, or miscellaneous filings, such as notices of adjournment and affidavits of service.

k) Settlements

- a. If discussions as to settlement are ongoing and are proceeding constructively, telephonic and e-mail notice of such to Chambers (gerber.chambers@nysb.uscourts.gov), by joint call or by a representative with the authority of anyone else concerned, is required. To minimize the Court’s expenditure of preparation time on settled matters, parties must call and e-mail Chambers immediately (even before or after traditional

business hours) when an agreement in principle as to settlement is reached. This requirement applies even (and especially) when an agreement as to settlement has been reached on a weekend.

- b. If the Court determines that the terms of the settlement are not materially different from what parties in interest could have expected if the dispute had been fully litigated, the Court may approve the Settlement at the hearing without further notice. If the Court determines that additional or supplemental notice is required, the Debtors shall serve such notice in accordance with the Procedures set forth herein and a hearing to consider such settlement shall be on the next hearing day deemed appropriate by the Court.

Relief from the Automatic Stay

a) Automatic Relief Provision Inapplicable

- a. Notwithstanding section 362(e) of the Bankruptcy Code, if, in accordance with the Procedures, a Stay Relief Motion is scheduled for or adjourned to a hearing date that falls on or after the **thirtieth (30th) day** after the Stay Relief Motion has been filed, the moving party shall be deemed to have consented to the continuation of the automatic stay in effect pending the conclusion of the hearing to consider the Stay Relief Motion and shall be deemed to have waived its right to assert that the automatic stay has been terminated under section 362(e) of the Bankruptcy Code; and it is further

ORDERED that the Debtors may amend the Procedures from time to time throughout these chapter 11 cases and shall submit any such amendments to the Court by notice of presentment of an amended order in accordance with this Order; and it is further

ORDERED that notice of the Motion as provided therein shall be deemed good and sufficient notice of the Motion; and it is further

ORDERED that in the event of any actual or perceived conflict between the notice procedures set forth in this Order and the Local Rules, then the procedures listed in this Order shall govern. In the event of any actual or perceived conflict between the procedures set forth in this Order and the procedures set forth in Case Management Order #1 in these chapter 11 cases, dated and entered June 1, 2009, the procedures set forth in Case Management Order #1 shall govern; and it is further

ORDERED that the Debtors shall serve a printed copy of this Order upon all parties on the Master Service List on the date this Order is entered, or as soon thereafter as is practicable; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
_____, 2009

United States Bankruptcy Judge

EXHIBIT B

INITIAL MASTER SERVICE LIST

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
AFFINIA	ATTN: STEVE KELLER	1101 TECHNOLOGY DRIVE			ANN ARBOR	MI	48108	US	734-827-5430	734-827-5403	steve.keller@affiniagroup.com
AIRGAS, INC.	ATT: DAVID BOYLE, CONSULTANT TO LEGAL DEPT	259 RADNOR CHESTER ROAD			RADNOR	PA	19087	US	610-902-6028	610-687-3187	david.boyle@airgas.com
ALIX PARTNERS LLP	ATTN: MICHELLE CAMPBELL	300 N LASALLE STREET			CHICAGO	IL	60654	US	310-871-8436	213-437-7101	MCAMPBELL@ALIXPARTNERS.COM
ALLARD & FISH, P.C.	ATT: DEBORAH L. FISH, ESQ.	2600 BUHL BLDG	535 GRISWOLD		DETROIT	MI	48226	US	313-961-6141	313-961-6142	dfish@allardfishpc.com
ALPINE ELECTRONICS OF AMERICA, INC.	ATT: CYNTHIA WOODRUFF-NEER, ESQ.	19145 GRAMERCY PLACE			TORRANCE	CA	90501	US	310-783-7043	310-618-7043	cwoodruff-neer@alpine-usa.com
ARCADIS U.S., INC.	ATT: LIESL SPANGLER, ASSOCIATE COUNSEL	630 PLAZA DRIVE, SUITE 100			HIGHLANDS RANCH	CO	80129	US	720-344-2500	720-344-3535	Elizabeth.Spangler@arcadis-us.com
ARENT FOX LLP	ATT: CHRISTOPHER GIAIMO, JEFFREY ROTHLEDER, ANDREA CAMPBELL, ESQS	ATTY FOR HARMAN BECKER AUTOMOTIVE SYSTEMS, INC.	1050 CONNECTICUT AVENUE, NW		WASHINGTON	DC	20036	US	202-857-6000	202-857-6395	giaimo.christopher@arentfox.com; rothleder.jeffrey@arentfox.com; campbell.andrea@arentfox.com
ARENT FOX LLP	ATT: MARY JOANNE DOWD, ESQ.	ATTY FOR TOYOTA BOSHOKU AMERICA, INC.	1050 CONNECTICUT AVENUE, NW		WASHINGTON	DC	20036	US	202-857-6059	202-857-6395	dowd.mary@arentfox.com
ARENT FOX LLP	ATT: JAMES M. SULLIVAN, ESQ.	ATTY FOR SUPERIOR INDUSTRIES INTERNATIONAL, INC.	1675 BROADWAY		NEW YORK	NY	10019	US	212-484-3900	212-484-3990	sullivan.james@arentfox.com
ARENT FOX LLP	ATT: JAMES M. SULLIVAN, ESQ.	ATTY FOR TIMKEN COMPANY	1675 BROADWAY		NEW YORK	NY	10019	US	212-484-3900	212-484-3990	sullivan.james@arentfox.com
ARENT FOX LLP	ATTN: JAMES M. SULLIVAN, ESQ.	ATTY FOR DISCOVERY COMMUNICATIONS, LLC	1675 BROADWAY		NEW YORK	NY	10019	US	212-484-3900	212-484-3990	sullivan.james@arentfox.com
ARMSTRONG TEASDALE, LLP	ATT: DAVID L. GOING, ESQ.	ATTY FOR SPARTAN LIGHT METAL PRODUCTS COMPANY INC.	ONE METROPOLITAN SQUARE, SUITE 2600		ST. LOUIS	MO	63102	US	314-621-5070	314-612-2250	dgoing@armstrongteasdale.com
ARNALL GOLDEN GREGORY LLP	ATT: DARRYL S. LADDIN & FRANK N. WHITE	ATTY FOR VERIZON COMMUNICATIONS INC.	171 17TH STREET, NW, SUITE 2100		ATLANTA	GA	30363	US	404-873-8120	404-873-8121	dladdin@agg.com; frank.white@agg.com
AT&T SERVICES INC.	ATTN: JAMES W. GRUDUS	ONE AT&T WAY, ROOM 3A218			BEDMINSTER	NJ	07921	US	908-234-3318		jg5786@att.com
ATLAS OIL COMPANY		124501 ECORSE ROAD			TAYLOR	MI	48180	US			
ATTORNEY GENERAL FOR THE STATE OF MICHIGAN	ATTN: ROLAND HWANG, ESQ.	3030 W. GRAND BOULEVARD, SUITE 9-600			DETROIT	MI	48202	US	313-456-2210	313-456-2201	hwangr@michigan.gov
ATTORNEY GENERAL FOR THE STATE OF NEBRASKA	ATT: LESLIE C. LEVY, ASSISTANT ATTORNEY GENERAL	ATTY FOR THE STATE OF NEBRASKA	2115 STATE CAPITOL BUILDING		LINCOLN	NE	68509	US	402-471-2811	402-471-4725	leslie.levy@nebraska.gov
ATTORNEY GENERAL FOR THE STATE OF TEXAS	ATT: MARK BROWNING, ASSISTANT ATTORNEY GENERAL	BANKRUPTCY & COLLECTIONS DIVISION	P.O. BOX 12548		AUSTIN	TX	78711	US	512-475-4883	512-482-8341	bk-browning@oag.state.tx.us
ATTORNEY GENERAL OF OHIO	ATT: VICTORIA D. GARRY, ASSISTANT ATTORNEY GENERAL	COLLECTIONS & ENFORCEMENT	441 VINE STREET	1600 CAREW TOWER	CINCINNATI	OH	45202	US	513-852-1536	513-852-3484	victoria.garry@ohioattorneygeneral.gov
ATTORNEY GENERAL OF STATE OF MICHIGAN	ATTN: MICHAEL A. COX & DENNIS J. RATERINK	ATTY FOR WORKERS COMPENSATION AGENCY AND FUNDS ADMINISTRATION	LABOR DIVISION	P.O. BOX 30736	LANSING	MI	48909	US	517-373-2560	517-335-4879	raterinkd@michigan.gov
ATTORNEY GENERAL OF STATE OF TEXAS	ATT: KIMBERLY A. WALSH, ASST. ATTORNEY GENERAL	BANKRUPTCY & COLLECTIONS DIVISION	P.O. BOX 12548		AUSTIN	TX	78711	US	512-475-4863		bk-kwalsh@oag.state.tx.us
ATTORNEY GENERAL OF THE STATE OF MICHIGAN - LABOR DIVISION	ATT: SUSAN PRZEKOP-SHAW, ASSISTANT ATTORNEY GENERAL	ATTY FOR MICHIGAN WORKERS' COMPENSATION AGENCY	P.O. BOX 30736		LANSING	MI	48909	US	517-373-2560		przekopshaws@michigan.gov
ATTORNEY GENERAL OF THE STATE OF NEW YORK	ATT: NEAL S. MANN, ASSISTANT ATTORNEY GENERAL	ATTY FOR NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	120 BROADWAY - 24TH FLOOR		NEW YORK	NY	10271	US	212-416-8666		neal.mann@oag.state.ny.us

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
BAKER & HOSTETLER LLP	ATTN: WENDY J. GIBSON, ESQ.	ATTY FOR SCRIPPS NETWORKS & TELEVISION FOOD NETWORK	3200 NATIONAL CITY CENTER	1900 EAST NINTH STREET	CLEVELAND	OH	44114	US	216-621-0200	216-696-0740	wgibson@bakerlaw.com
BAKER & HOSTETLER LLP	ATT: RICHARD BERNARD, ESQ.	ATTY FOR B&H CREDITORS	45 ROCKEFELLER PLAZA		NEW YORK	NY	10111	US	212-589-4200	212-589-4201	rbernard@bakerlaw.com
BAKER & HOSTETLER LLP	ATT: JOSEPH F. HUTCHINSON, JR., ERIC GOODMAN, WENDY J. GIBSON	ATTY FOR B&H CREDITORS	3200 NATIONAL CITY CENTER	1900 E. 9TH STREET	CLEVELAND	OH	44114	US	216-621-0200		jhutchinson@bakerlaw.com; egoodman@bakerlaw.com; wgibson@bakerlaw.com
BARNES & THORNBURG LLP	ATTN: MARK R. OWENS, ESQ.	ATTY FOR HIRATA CORPORATION OF AMERICA	11 SOUTH MERIDIAN STREET		INDIANAPOLIS	IN	46204	US	317-236-1313	317-231-7433	mark.owens@btlaw.com
BARNES & THORNBURG LLP	ATT: JOHN T. GREGG, ESQ.	ATTY FOR CONTINENTAL	171 MONROE AVENUE, NW, SUITE 1000		GRAND RAPIDS	MI	49503	US	616-742-3930	616-742-3999	jgregg@btlaw.com
BARRICK, SWITZER, LONG, BALSLEY & VAN EVERA	ATTN: ROBERT C. POTTINGER, ESQ.	6833 STALTER DRIVE, FIRST FLOOR			ROCKFORD	IL	61108	US	815-962-6611		rcpottinger@bslbv.com
BARTLETT HACKETT FEINBERG P.C.	ATT: FRANK F. MCGINN, ESQ.	ATTY FOR IRON MOUNTAIN INFORMATION MANAGEMENT, INC.	155 FEDERAL STREET, 9TH FLOOR		BOSTON	MA	02110	US	617-422-0200	617-422-0383	ffm@bostonbusinesslaw.com
BASF	DR. KURT BOCK, CHAIRMAN AND CEO	100 CAMPUS DRIVE			FLORHAM PARK	NJ	07932	US	973-245-6060	973-245-6701	KURT.BOCK@BASF.COM
BECKER, GLYNN, MELAMED & MUFFLY LLP	ATT: CHESTER B. SALOMON, ESQ.	ATTY FOR FACTORY MOTOR PARTS COMPANY	299 PARK AVENUE, 16TH FLOOR		NEW YORK	NY	10171	US	212-888-3033	212-888-0255	CSALOMON@BECKERGLYNN.COM
BERGER SINGERMAN, P.A.	ATT: ARTHUR J. SPECTOR, ESQ.	ATTY FOR SCI, LTD.	350 E. LAS OLAS BOULEVARD	10TH FLOOR	FORT LAUDERDALE	FL	33301	US	954-525-9900	954-523-2872	aspector@bergersingerman.com
BIALSON, BERGEN & SCHWAB	ATTN: PATRICK M. COSTELLO & THOMAS M. GAA, ESQS	ATTY FOR FLEXTRONICS INTERNATIONAL LTD.	2600 EL CAMINO REAL, SUITE 300		PALO ALTO	CA	94306	US	650-657-9500	650-494-2738	patrick@bbslaw.com; tom@bbslaw.com
BIALSON, BERGEN & SCHWAB	ATTN: PATRICK M. COSTELLO & THOMAS M. GAA	ATTY FOR CISCO SYSTEMS CAPITAL CORPORATION	2600 EL CAMINO REAL, SUITE 300		PALO ALTO	CA	94306	US	650-657-9500	650-494-2738	patrick@bbslaw.com; tom@bbslaw.com
BIALSON, BERGEN & SCHWAB	ATTN: PATRICK M. COSTELLO & THOMAS M. GAA, ESQS	ATTY FOR CISCO SYSTEMS, INC.	2600 EL CAMINO REAL, SUITE 300		PALO ALTO	CA	94306	US	650-657-9500	650-494-2738	patrick@bbslaw.com; tom@bbslaw.com
BIALSON, BERGEN & SCHWAB	ATTN: LAWRENCE M. SCHWAB, KENNETH T. LAW & THOMAS M. GAA, ESQS	ATTY FOR YAHOO! INC.	2600 EL CAMINO REAL, SUITE 300		PALO ALTO	CA	94306	US	650-657-9500	650-494-2738	patrick@bbslaw.com; tom@bbslaw.com
BIALSON, BERGEN & SCHWAB	ATTN: PATRICK M. COSTELLO & THOMAS M. GAA	ATTY FOR SUN MICROSYSTEMS, SUN MICROSYSTEMS GLOBAL FINANCIAL SERVICES	2600 EL CAMINO REAL, SUITE 300		PALO ALTO	CA	94306	US	650-657-9500	650-494-2738	patrick@bbslaw.com; tom@bbslaw.com
BINGHAM MCCUTCHEN LLP	ATT: ANNA M. BOELITZ, ESQ.	ATTY FOR WELLS FARGO BANK NORTHWEST, NAT'L ASSOC., AS INDENTURE TRUSTE	ONE STATE STREET		HARTFORD	CT	06103	US	860-240-2700	860-240-2800	anna.boelitz@bingham.com
BINGHAM MCCUTCHEN LLP	ATTN: JONATHAN B. ALTER, ESQ.	ATTY FOR TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA	ONE STATE STREET		HARTFORD	CT	06103	US	860-240-2700	860-240-2800	jonathan.alter@bingham.com
BINGHAM MCCUTCHEN LLP	ATT ROBERT M DOMBROFF & JEFFREY S SABIN, ESQ.	ATTY FOR DEUTSCHE BANK AG	399 PARK AVENUE		NEW YORK	NY	10022	US	212-705-7000	212-752-5378	robert.dombroff@bingham.com; jeffrey.sabin@bingham.com
BLANK ROME LLP	ATT: MARC E. RICHARDS, ESQ.	ATTY FOR DENSO INTERNATIONAL AMERICA AND DENSO SALES CALIFORNIA	THE CHRYSLER BUILDING	405 LEXINGTON AVENUE	NEW YORK	NY	10174	US	212-885-5000	212-885-5002	mrichards@blankrome.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
BLANK ROME LLP	ATT: REGINA STANGO KELBON, ESQ.	ATTY FOR CELLCO PARTNERSHIP D/B/A VERIZON WIRELESS	ONE LOGAN SQUARE		PHILADELPHIA	PA	19103	US	215-569-5507	215-832-5507	Kelbon@blankrome.com
BLUE CROSS AND BLUE SHIELD OF MICHIGAN	ATT: JEFFREY RUMLEY, ASSISTANT GENERAL COUNSEL	600 LAFAYETTE EAST #1925			DETROIT	MI	48226	US		313-983-2470	JRumley@bcbsm.com
BOB HASTINGS BUICK GMC, INC.	ATT: DAVID P. STOETZEL	800 PANORAMA TRAIL SOUTH			ROCHESTER	NY	14625	US		585-586-3492	
BODMAN LLP	ATTN: MARC M. BAKST, ESQ.	ATTY FOR KUKA SYS FKA KUKA FLEXIBLE PROD SYS; KUKA ROBOTICS CORP.	6TH FLOOR AT FORD FIELD	1901 ST. ANTOINE STREET	DETROIT	MI	48226	US	313-393-7530	313-393-7579	mbakst@bodmanllp.com
BODMAN LLP	ATTN: COLIN T. DARKE, ESQ.	ATTY FOR PRODUCTION MODELING CORPORATION	1901 ST. ANTOINE STREET	6TH FLOOR AT FORD FIELD	DETROIT	MI	48226	US	313-393-7585	313-393-7579	cdarke@bodmanllp.com
BODMAN LLP	ATTN: MARC M. BAKST, ESQ.	ATTY FOR LEAR CORPORATION AND ITS SUBSIDIARIES & AFFILIATES	6TH FLOOR AT FORD FIELD	1901 ST. ANTOINE STREET	DETROIT	MI	48226	US	313-393-7530	313-393-7579	mbakst@bodmanllp.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR ADVANCED TOOLING SYS; DYNAMIC TOOLING SYS; ENGINEERED TOOLING	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR DIETOOL ENGINEERING COMPANY, INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE, SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR STANDARD TOOL & DIE, INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE, SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR STM MFG., INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE, SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR TOOLING SYSTEMS GROUP	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE, SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR COMPETITION ENGINEERING, INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE, SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR ECLIPSE TOOL & DIE, INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE, SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR LANSING TOOL & ENGINEERING, INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR COMMERCIAL TOOL & DIE, INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE, SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR USHER TOOL & DIE, INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR PROPER TOOLING, INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR PINNACLE TOOL, INCORPORATED	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE, SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR ACEMCO, INCORPORATED	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR GRAND DIE ENGRAVERS, INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE, SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR PLASTIC MOLD TECHNOLOGY, INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR PARAMOUNT TOOL & DIE, INC.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE, SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BOLHOUSE, VANDER HULST, RISK, BAAR & LEFERE, P.C.	ATT: DAVID S. LEFERE & MARK D. HOFSTEE	ATTY FOR WOLVERINE TOOL & ENGINEERING CO.	GRANDVILLE STATE BANK BUILDING	3996 CHICAGO DRIVE, SW	GRANDVILLE	MI	49418	US	616-531-7711	616-531-7757	davidl@bolhouselaw.com; markh@bolhouselaw.com
BORGES & ASSOCIATES, LLC	ATTN: WANDA BORGES, ESQ.	ATTY FOR RAYCOM MEDIA, INC.	575 UNDERHILL BLVD., SUITE 118		SYOSSET	NY	11791	US	516-677-8200	516-677-0806	borgeslawfirm@aol.com
BORGES & ASSOCIATES, LLC	ATT: WANDA BORGES, ESQ	ATTY FOR: FERGUSON ENTERPRISES, INC.	575 UNDERHILL BLVD., SUITE 118		SYOSSET	NY	11791	US	516-677-8200		borgeslawfirm@aol.com
BRACEWELL & GIULIANI LLP	ATT: RENEE DAILEY	ATTY FOR GEORG FISCHER AUTOMOTIVE AG	225 ASYLUM STREET, 26TH FLOOR		HARTFORD	CT	06103	US	860-256-8531	860-246-3201	renee.dailey@bglip.com
BRAYTON PURCELL LLP	ATT: ALAN R. BRAYTON, CHRISTINA C. SKUBIC, MATTHEW B. LEE, ESQS	ATTY FOR CERTAIN ASBESTOS CLAIMANTS	222 RUSH LANDING ROAD		NOVATO	CA	94945	US	415-898-1555	415-898-1247	bankruptcy.asbpo.asbdom@braytonlaw.com
BRIGGS AND MORGAN P.A.	ATT: JOHN R. MCDONALD, ESQ.	ATTY FOR FACTORY MOTOR PARTS COMPANY	2200 IDS CENTER	80 SOUTH 8TH STREET	MINNEAPOLIS	MN	55402	US	612-977-8754	612-977-8650	JMcDonald@Briggs.com
BROOKS WILKINS SHARKEY & TURCO, PLLC	ATT: MATTHEW E. WILKINS	ATTY FOR: HENZE STAMPING CO. & HENZ MACHINE CO.	401 S. OLD WOODWARD AVENUE, SUITE 460		BIRMINGHAM	MI	48009	US	248-971-1800	248-971-1801	wilkins@bwst-law.com
BROOKS WILKINS SHARKEY & TURCO, PLLC	ATTN: PAULA A. HALL, ESQ.	ATTY FOR WABASH TECHNOLOGIES, INC.	401 S. OLD WOODWARD AVENUE, SUITE 460		BIRMINGHAM	MI	48009	US	248-971-1800	248-971-1801	hall@bwst-law.com
BROWN & CONNERY, LLP	ATT: KENNETH J. SCHWEIKER, JR., ESQ.	ATTY FOR SAP AMERICA, INC.	6 NORTH BROAD STREET, SUITE 100		WOODBURY	NJ	08096	US	856-812-8900	856-853-9933	kschweiker@brownconnery.com
BROWN & WHALEN, P.C.	ATT: RODNEY A. BROWN, ESQ.	700 THIRD AVENUE, 20TH FLOOR			NEW YORK	NY	10017	US		212-421-8418	rbrown@brownwhalen.com
BUCHALTER NEMER, PC	ATT: SHAWN M. CHRISTIANSON, ESQ.	ATTY FOR ORACLE USA, INC.; AND ORACLE CREDIT CORPORATION	333 MARKET STREET, 25TH FLOOR		SAN FRANCISCO	CA	94105	US	415-227-0900	415-227-0770	schristianson@buchalter.com
BURLINGTON NORTHERN SANTEE RAILWAY COMPANY	ATT: PETER M. LEE, SENIOR GENERAL ATTORNEY	2500 LEW MENK DRIVE	P.O. BOX 961039		FT. WORTH	TX	76161	US	817-352-2364	817-352-2392	Peter.Lee@bnsf.com
BURR & FORMAN LLP	ATT: D. CHRISTOPHER CARSON & JENNIFER B. KIMBLE	ATTY FOR GESTAMP ALABAMA, LLC, GESTAMP MASON, LLC, GESTAMP MEXICO	420 NORTH 20TH STREET, SUITE 3400		BIRMINGHAM	AL	35203	US	205-251-3000	205-458-5100	ccarson@burr.com; jkimble@burr.com
BUSH SEYFERTH & PAIGE PLLC	ATT: SCOTT A. WOLFSON, ESQ.	ATTY FOR GUARDIAN INDUSTRIES CORP.	3001 W. BIG BEAVER ROAD, SUITE 600		TROY	MI	48084	US	248-822-7803	248-822-7853	wolfson@bsplaw.com
BUSH SEYFERTH & PAIGE PLLC	ATTN: SCOTT A. WOLFSON, ESQ.	ATTY FOR GUARDIAN PARTIES	3001 W. BIG BEAVER ROAD, SUITE 600		TROY	MI	48084	US	248-822-7803	248-822-7853	wolfson@bsplaw.com
BUSH SEYFERTH & PAIGE PLLC	ATT: JONATHAN R. SCHULZ, ESQ.	ATTY FOR: IEE SENSING, INC.	3001 W. BIG BEAVER RD., SUITE 600		TROY	MI	48084	US	248-822-7807	248-822-7857	schulz@bsplaw.com
BUSH SEYFERTH & PAIGE PLLC	ATT: SCOTT A. WOLFSON, ESQ. & ANTHONY J. KOCHIS, ESQ.	ATTY FOR LEN INDUSTRIES, INC.	3001 W. BIG BEAVER ROAD, SUITE 600		TROY	MI	48084	US	248-822-7803	248-822-7853	wolfson@bsplaw.com
BUSH SEYFERTH & PAIGE PLLC	ATT: SCOTT A. WOLFSON, ESQ.	ATTY FOR MITSUBISHI ELECTRIC AUTOMOTIVE AMERICA, INC.	3001 W. BIG BEAVER ROAD, SUITE 600		TROY	MI	48084	US	248-822-7803	248-822-7853	wolfson@bsplaw.com
BUSH SEYFERTH & PAIGE PLLC	ATT: SCOTT A. WOLFSON, ESQ.	ATTY FOR NYX, INC.	3001 W. BIG BEAVER ROAD, SUITE 600		TROY	MI	48084	US	248-822-7802	248-822-7853	wolfson@bsplaw.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
BUSH SEYFERTH & PAIGE PLLC	ATT: SCOTT A. WOLFSON, ESQ.	ATTY FOR BATES ACQUISITION LLC	3001 W. BIG BEAVER ROAD, SUITE 600		TROY	MI	48084	US	248-822-7803	248-822-7853	wolfson@bsplaw.com
BUSH SEYFERTH & PAIGE PLLC	ATTN: SCOTT A. WOLFSON, ESQ.	ATTY FOR FEDERAL BROACH & MACHINE COMPANY, LLC	3001 W. BIG BEAVER ROAD, SUITE 600		TROY	MI	48084	US	248-822-7803	248-822-7853	wolfson@bsplaw.com
BUSH SEYFERTH & PAIGE PLLC	ATT: SCOTT A. WOLFSON, ESQ.	ATTY FOR GUARDIAN AUTOMOTIVE PRODUCTS, INC.	3001 W. BIG BEAVER ROAD, SUITE 600		TROY	MI	48084	US	248-822-7803	248-822-7853	wolfson@bsplaw.com
BUTZEL LONG, PC	ATTN: ROBERT SIDORSKY & ERIC B. FISHER	ATTY FOR TOYODA GOSEI NORTH AMERICA CORP.	380 MADISON AVENUE		NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com; fishere@butzel.com
BUTZEL LONG, P.C	ATT: THOMAS B. RADOM & MAX J. NEWMAN	ATTY FOR TK HOLDINGS; IRVIN AUTOMOTIVE PRODUCTS; TAKATA PETRI AG	41000 WOODWARD AVENUE		BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com ; newman@butzel.com
BUTZEL LONG, PC	ATT: ROBERT SIDORSKY & ERIC B. FISHER	ATTY FOR TK HOLDINGS, IRVIN AUTOMOTIVE PROD., TAKATA PETRI	380 MADISON AVENUE		NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com ; fishere@butzel.com
BUTZEL LONG, PC	ATT: ROBERT SIDORSKY, & ERIC B. FISHER, ESQS.	380 MADISON AVENUE			NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com ; fishere@butzel.com
BUTZEL LONG, PC	ATT: THOMAS B. RADOM & MAX J. NEWMAN, ESQ.	41000 WOODWARD AVENUE			BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com ; newman@butzel.com
BUTZEL LONG, PC	ATTN: THOMAS B. RADOM & MAX J. NEWMAN	ATTY FOR TOYODA GOSEI NORTH AMERICA CORP.	41000 WOODWARD AVENUE		BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com; newman@butzel.com
BUTZEL LONG, PC	ATTN: ROBERT SIDORSKY & ERIC B. FISHER	ATTY FOR INTEVA PRODUCTS, LLC	380 MADISON AVENUE		NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com; fishere@butzel.com
BUTZEL LONG, PC	ATTN: THOMAS B. RADOM & MAX J. NEWMAN	ATTY FOR INTEVA PRODUCTS, LLC	41000 WOODWARD AVENUE		BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com; newman@butzel.com
BUTZEL LONG, PC	ATTN: ROBERT SIDORSKY & ERIC B. FISHER	380 MADISON AVENUE			NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com; fishere@butzel.com
BUTZEL LONG, PC	ATTN: THOMAS B. RADOM & MAX J. NEWMAN	41000 WOODWARD AVENUE			BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com; newman@butzel.com
BUTZEL LONG, PC	ATTN: ROBERT SIDORSKY & ERIC B. FISHER	ATTY FOR AISIN WORLD CORP. OF AMERICA	380 MADISON AVENUE		NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com; fishere@butzel.com
BUTZEL LONG, PC	ATTN: THOMAS B. RADOM & MAX J. NEWMAN	ATTY FOR AISIN WORLD CORP. OF MAERICA	41000 WOODWARD AVENUE		BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com; newman@butzel.com
BUTZEL LONG, PC	ATTN: ROBERT SIDORSKY & ERIC B. FISHER	ATTY FOR AIR INTERNATIONAL(U.S.); AIR INTERNATIONAL THERMAL (AUSTRALIA	380 MADISON AVENUE		NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com; fishere@butzel.com
BUTZEL LONG, PC	ATTN: THOMAS B. RADOM & MAX J. NEWMAN	ATTY FOR AIR INTERNATIONAL (U.S.); AIR INTERNATIONAL THERMAL (AUSTRALI	41000 WOODWARD AVENUE		BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com; newman@butzel.com
BUTZEL LONG, PC	ATTN: ROBERT SIDORSKY & ERIC B. FISHER	ATTY FOR NISSHINBO AUTOMOTIVE CORP.	380 MADISON AVENUE	22ND FLOOR	NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com; fishere@butzel.com
BUTZEL LONG, PC	ATTN: THOMAS B. RADOM & MAX J. NEWMAN	ATTY FOR NISSHINBO AUTOMOTIVE CORP.	41000 WOODWARD AVENUE		BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com; newman@butzel.com
BUTZEL LONG, PC	ATTN: ROBERT SIDORSKY & ERIC B. FISHER	ATTY FOR SECURITY PACKAGING, INC.	380 MADISON AVENUE		NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com; fishere@butzel.com
BUTZEL LONG, PC	ATTN: THOMAS B. RADOM & MAX J. NEWMAN	ATTY FOR SECURITY PACKAGING, INC.	41000 WOODWARD AVENUE		BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com; newman@butzel.com
BUTZEL LONG, PC	ATTN: ROBERT SIDORSKY & ERIC B. FISHER	ATTY FOR GILL INDUSTRIES, INC.	380 MADISON AVENUE		NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com; fishere@butzel.com
BUTZEL LONG, PC	ATTN: THOMAS B. RADOM & MAX J. NEWMAN	ATTY FOR GILL INDUSTRIES, INC.	41000 WOODWARD AVENUE		BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com; newman@butzel.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
BUTZEL LONG, PC	ATTN: ROBERT SIDORSKY & ERIC B. FISHER	380 MADISON AVENUE			NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com; fishere@butzel.com
BUTZEL LONG, PC	ATTN: THOMAS B. RADOM & MAX J. NEWMAN	41000 WOODWARD AVENUE			BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com; newman@butzel.com
BUTZEL LONG, PC	ATTN: ROBERT SIDORSKY & ERIC B. FISHER	ATTY FOR INTERNET BRANDS, INC.	380 MADISON AVENUE		NEW YORK	NY	10017	US	212-818-1110	212-818-0494	sidorsky@butzel.com; fishere@butzel.com
BUTZEL LONG, PC	ATTN: THOMAS B. RADOM & MAX J. NEWMAN	ATTY FOR INTERNET BRANDS, INC.	41000 WOODWARD AVENUE		BLOOMFIELD HILLS	MI	48304	US	248-258-1616	248-258-1439	radom@butzel.com; newman@butzel.com
C.B. BLACKARD, III	CORPORATE COUNSEL	ACXIOM CORPORATION	301 EAST DAVE WARD DRIVE	P.O. BOX 2000	CONWAY	AR	72033	US	501-342-1955	501-342-3723	cbblac@acxiom.com
CADWALADER, WICKERSHAM & TAFT LLP	ATT: JOHN J. RAPISARDI, ESQ.	ATTY FOR UNITED STATES OF AMERICA	ONE WORLD FINANCIAL CENTER		NEW YORK	NY	10281	US	212-504-6000	212-504-6666	john.rapisardi@cwt.com
CAMPBELL, O'BRIEN & MISTELE, P.C.	ATTN: ROBERT J. FIGA, ESQ.	ATTY FOR GEORGE P. JOHNSON COMPANY (GPJ)	100 W. BIG BEAVER ROAD, SUITE 385		TROY	MI	48084	US	248-743-9800		rfiga@comlawone.com
CANON U.S.A, INC.	ATTN: RUTH E. WEINSTEIN	ONE CANON PLAZA			LAKE SUCCESS	NY	11042	US			rweinstein@cusa.canon.com
CAPLIN & DRYSDALE, CHARTERED	ATT: ELIHU INSELBUCH & RITA TOBIN	375 PARK AVENUE, 35TH FLOOR			NEW YORK	NY	10152	US	212-319-7125	212-644-6755	ei@capdale.com
CAPLIN & DRYSDALE, CHARTERED	ATT: PETER VAN LOCKWOOD, RONALD REINSEL & TREVOR SWETT, III, ESQS	1 THOMAS CIRCLE			WASHINGTON	DC	20005	US	202-862-5000	202-429-3301	pvn1@capdale.com, rer@capdale.com, tws@capdale.com
CARSON FISCHER P.L.C.	ATT: ROBERT WEISBERG & PATRICK KUKLA	ATTY FOR KARMANN U.S.A., INC.	4111 ANDOVER ROAD, WEST-2ND FLOOR		BLOOMFIELD HILLS	MI	48302	US	248-644-4840	248-644-1832	brcy@carsonfischer.com; brcy@carsonfischer.com
CARSON FISCHER P.L.C.	ATTN: ROBERT A. WEISBERG, CHRISTOPHER A. GROSMAN & PATRICK J. KUKLA	4111 ANDOVER ROAD, WEST-2ND FLOOR			BLOOMFIELD HILLS	MI	48302	US	248-644-4840	248-644-1832	brcy@carsonfischer.com
CARSON FISCHER, P.L.C.	ATTN: JOSEPH M. FISCHER, ROBERT A. WEISBERG & PATRICK J. KUKLA	ATTY FOR LAPEER METAL STAMPING COMPANIES, INC.	4111 ANDOVER ROAD, WEST-2ND FLOOR		BLOOMFIELD HILLS	MI	48302	US	248-644-4840	248-644-1832	brcy@carsonfischer.com
CARSON FISCHER, P.L.C.	ATTN: JOSEPH M. FISCHER & PATRICK J. KUKLA	ATTY FOR RUSH TRUCKING CORPORATION	4111 ANDOVER ROAD, WEST-2ND FLOOR		BLOOMFIELD HILLS	MI	48302	US	248-644-4840	248-644-1832	brcy@carsonfischer.com
CARSON FISCHER, P.L.C.	ATTN: CHRISTOPHER A. GROSMAN & PATRICK J. KUKLA	ATTY FOR RIMA MANUFACTURING COMPANY	4111 ANDOVER ROAD, WEST-2ND FLOOR		BLOOMFIELD HILLS	MI	48302	US	248-644-4840	248-644-1832	brcy@carsonfischer.com; brcy@carsonfischer.com
CARSON FISCHER, P.L.C.	ATT: JOSEPH FISCHER, ROBERT WEISBERG, LAWRENCE LICHTMAN, PATRICK KUKLA	ATTY FOR COBASYS LLC	4111 ANDOVER ROAD, WEST-2ND FLOOR		BLOOMFIELD HILLS	MI	48302	US	248-644-4840	248-644-1832	brcy@carsonfischer.com
CARSON FISCHER, P.L.C.	ATT: JOSEPH FISCHER & PATRICK KUKLA	ATTY FOR FINDLAY INDUSTRIES, INC.	4111 ANDOVER ROAD, WEST-2ND FLOOR		BLOOMFIELD HILLS	MI	48302	US	248-644-4840	248-644-1832	brcy@carsonfischer.com
CARSON FISCHER, P.L.C.	ATT: JOSEPH FISCHER, ROBERT WEISBERG, PATRICK KUKLA	ATTY FOR BING METALS GROUP, INC.	4111 ANDOVER ROAD, WEST-2ND FLOOR		BLOOMFIELD HILLS	MI	48302	US	248-644-4840	248-644-1832	brcy@carsonfischer.com
CARSON FISCHER, P.L.C.	ATT: JOSEPH FISCHER, ROBERT WEISBERG, PATRICK KUKLA	ATTY FOR BEHR AMERICA, INC.	4111 ANDOVER ROAD, WEST-2ND FLOOR		BLOOMFIELD HILLS	MI	48302	US	248-644-4840	248-644-1832	brcy@carsonfischer.com
CARSON FISCHER, P.L.C.	ATT: JOSEPH M. FISCHER, LAWRENCE A. LICHTMAN, PATRICK J. KUKLA	ATTY FOR VITEC, LLC	4111 ANDOVER ROAD, WEST-2ND FLOOR		BLOOMFIELD HILLS	MI	48302	US	248-644-4840	248-644-1832	brcy@carsonfischer.com
CASSELLS BROCK	ATT: MICHAEL WEINCZOK	2100 SCOTIA PLAZA - 40 KING STREET WEST	TORONTO, ON M5H 3C2	CANADA				CA	416-642-7475	416-640-3046	mweinczok@casselsbrock.com
CHAPPELL & ASSOCIATES, LLC	ATT: ALAN CHAPPELL, CIPP	CONSUMER PRIVACY OMBUDSMAN	297 DRIGGS AVENUE, SUITE 3A		BROOKLYN	NY	11222	US	212-510-0500	646-304-7147	alan@chapellassociates.com
CHARLES CLARK CHEVROLET CO.	P.O. BOX 520				MCALLEN	TX	78505	US	956-686-1623	956-686-1623	
CHEMICO SYSTEMS	LEON C. RICHARDSON, PRESIDENT	10 W.HURON, SUITE 300			PONTIAC	MI	48342	US	248-723-3263	248-646-1464	LCRICHARDSON@CHEMICOSYSTEMS.COM
CLARK HILL PLC	ATTN: ROBERT D. GORDON, ESQ.	ATTY FOR ATS AUTOMATION TOOLING SYSTEMS, INC.	151 SOUTH OLD WOODWARD AVENUE, SUITE 200		BIRMINGHAM	MI	48009	US	313-965-8572	313-309-6872	rgordon@clarkhill.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
CLARK HILL PLC	ATTN: ROBERT D. GORDON, ESQ.	ATTY FOR THE ENVIRONMENTAL QUALITY COMPANY	151 SOUTH OLD WOODWARD AVENUE, SUITE 200		BIRMINGHAM	MI	48009	US	313-965-8572	313-309-6872	rgordon@clarkhill.com
CLARK HILL PLC	ATT: CHRISTOPHER M. CAHILL	ATTY FOR ATS AUTOMATION TOOLING SYSTEMS INC, ATS OHIO, INC.	151 SOUTH OLD WOODWARD AVENUE SUITE 200		BIRMINGHAM	MI	48009	US	248-988-5878		ccahill@clarkhill.com
CLEARY GOTTLIEB STEEN & HAMILTON LLP	ATT: SEAN A. O'NEAL, ESQ.	ATTY FOR THE INTERPUBLIC GROUP OF COMPANIES, INC.	ONE LIBERTY PLAZA		NEW YORK	NY	10006	US	212-225-2000	212-255-3999	soneal@cgsh.com
CLEARY GOTTLIEB STEEN & HAMILTON LLP	ATT: JAMES L. BROMLEY, ESQ.	ATTY FOR UAW	ONE LIBERTY PLAZA		NEW YORK	NY	10006	US	212-225-2000	212-225-3999	jbromley@cgsh.com
CLEARY GOTTLIEB STEEN & HAMILTON LLP	A RICHARD SUSKO, ESQ	ONE LIBERTY PLAZA			NEW YORK	NY	10006	US	212-225-2000	212-225-3999	BSUSKO@CGSH.COM
CLEARY GOTTLIEB STEEN & HAMILTON LLP	RICHARD S LINCER, ESQ.	ONE LIBERTY PLAZA			NEW YORK	NY	10006	US	212-225-2000	212-225-3999	RLINCER@CGSH.COM
CLEARY GOTTLIEB STEEN & HAMILTON LLP	DAVID I GOTTLIEB, ESQ.	ONE LIBERTY PLAZA			NEW YORK	NY	10006	US	212-225-2000	212-225-3999	DGOTTLIEB@CGSH.COM
CLEARY GOTTLIEB STEEN & HAMILTON LLP	ATTN: JAMES L. BROMLEY, ESQ.	ATTY FOR INTERNATIONAL BUSINESS MACHINES CORPORATION	ONE LIBERTY PLAZA		NEW YORK	NY	10006	US	212-225-2000	212-225-3999	jbromley@cgsh.com
CLEARY GOTTLIEB STEEN & HAMILTON LLP	ATT: DEBORAH M. BUELL, ESQ.	ONE LIBERTY PLAZA			NEW YORK	NY	10006	US	252-225-2000	212-225-3999	dbuell@cgsh.com
CLIFFORD CHANCE US LLP	ATT: ANDREW BROZMAN & SARAH CAMPBELL, ESQ.	31 WEST 52ND STREET			NEW YORK	NY	10019	US	212-878-8000	212-878-8375	andrew.brozman@cliffordchance.com; sarah.campbell@cliffordchance.com
COBASYS	MR. TOM NESLAGE, PRESIDENT & CEO	3740 LAPEER RD. SOUTH			ORION	MI	48359	US	248-620-5800	248-620-5702	TNESLAGE@COBASYS.COM
COHEN WEISS AND SIMON LLP	ATT: BABETTE A. CECCOTTI, ESQ.	ATTY FOR UAW	330 WEST 42ND STREET		NEW YORK	NY	10036	US	212-356-0227	212-695-5436	bceccotti@cwsny.com
COHEN, WEISS AND SIMON LLP	ATT: BABETTE A. CECCOTTI, ESQ.	ATTY FOR INTERNATIONAL UNION, UAW	330 WEST 42ND STREET		NEW YORK	NY	10036	US	212-356-0227	646-473-8227	bceccotti@cwsny.com
COHN WHITESSELL & GOLDBERG LLP	ATT: MICHAEL J. GOLDBERG, ESQ.	ATT FOR: CABOT INDUSTRIAL VALUE FUND II OPERATING PARTNERSHIP L.P	101 ARCH ST. SUITE 1605		BOSTON	MA	02110	US	617-951-2505	617-951-0679	goldberg@cwgl11.com
COLE, SCHOTZ, MEISEL FORMAN & LEONARD, P.A.	ATT: STUART KOMROWER, ESQ.	ATTY FOR KRUSE TECHNOLOGY PARTNERSHIP	COURT PLAZA NORTH	25 MAIN STREET	HACKENSACK	NJ	07601	US	201-489-3000	201-489-1536	skomrower@coleschotz.com
CONNELL FOLEY LLP	ATTN: STEPHEN V. FALANGA & CHRISTOPHER M. HEMRICK	ATTY FOR PANASONIC ELECTRIC WORKS CORPORATION OF AMERICA	888 SEVENTH AVENUE		NEW YORK	NY	10106	US	212-262-2390	212-262-0050	sfalanga@connellfoley.com; chemrick@connellfoley.com
COOLIDGE WALL CO., L.P.A.	ATT: RONALD S. PRETEKIN, ESQ.	ATTY FOR HARCO MANUFACTURING GROUP LLC	33 WEST FIRST STREET, SUITE 600		DAYTON	OH	45402	US	937-223-8177	937-223-6705	pretekin@coolaw.com
COUNTY ATTORNEY	ATTN: BELKYS ESCOBAR, ASSISTANT COUNTY ATTORNEY	ATTY FOR THE COUNTY OF LOUDOUN, VIRGINIA	ONE HARRISON STREET, S.E., 5TH FLOOR		LEESBURG	VA	20175	US	703-777-3119	703-771-5025	belkys.escobar@loudoun.gov
COVINGTON & BURLING LLP	ATTN: SUSAN POWER JOHNSTON, ESQ.	ATTY FOR UNION PACIFIC RAILROAD COMPANY	THE NEW YORK TIMES BUILDING	620 EIGHTH AVENUE	NEW YORK	NY	10018	US	212-841-1000	212-841-1010	sjohnston@cov.com
COVINGTON & BURLING LLP	ATTN: MICHAEL ST. PATRICK BAXTER, ESQ.	ATTY FOR UNION PACIFIC RAILROAD COMPANY	1201 PENNSYLVANIA AVENUE NW		WASHINGTON	DC	20004	US	202-662-5164	202-778-5164	mbaxter@cov.com
CUMMINGS & LOCKWOOD LLC	ATT: JOHN F. CARBERRY, ESQ.	ATTY FOR EMIGRANT BUSINESS CREDIT CORP	SIX LANDMARK SQUARE		STAMFORD	CT	06901	US	203-327-1700	203-708-3933	jcarberr@cl-law.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
DANA HOLDING COMPANY	ATT: LISA WURSTER	4500 DORR STREET			TOLEDO	OH	43615	US	419-535-4675	419-535-4790	lisa.wurster@dana.com
DANIEL W. SHERRICK, GENERAL COUNSEL		8000 EAST JEFFERSON AVE			DETROIT	MI	48214	US	313-926-5216	313-823-6016	
DAVIS POLK & WARDWELL	ATT: DONALD S. BERNSTEIN & MARSHALL S. HUEBNER	ATTY FOR FORD MOTOR COMPANY	450 LEXINGTON AVENUE		NEW YORK	NY	10017	US	212-450-4000	212-450-6444	donald.bernstein@dpw.com,
DAWDA, MANN, MULCAHY & SADLER, PLC	ATT: WILLIAM ROSIN & KENNETH FLASKA	ATTY FOR MAGNETI MARELLI AND AUTOMOTIVE LIGHTING	39533 WOODWARD AVENUE, SUITE 200		BLOOMFIELD HILLS	MI	48304	US	248-642-3700	248-642-7791	gm@dmms.com
DAWDA, MANN, MULCAHY & SADLER, PLC	ATTN: KENNETH A. FLASKA & WILLIAM L. ROSIN	ATTY FOR JOHN E. GREEN COMPANY	39533 WOODWARD AVENUE, SUITE 200		BLOOMFIELD HILLS	MI	48304	US	248-642-3700	248-642-7791	gm@dmms.com
DAY PITNEY	ATT: RICHARD M. METH, ESQ.	ATTY FOR SPARTAN LIGHT METAL PRODUCTS COMPANY INC.	P.O. BOX 1945		MORRISTOWN	NJ	07962	US	973-966-6300	973-966-1015	rmeth@daypitney.com; msteen@daypitney.com
DAY PITNEY LLP	ATT: RICHARD M. METH, ESQ.	ATTY FOR SPARTAN LIGHT METAL PRODUCTS COMPANY INC.	200 CAMPUS DRIVE		FLORHAM PARK	NJ	07932	US	973-966-6300	973-966-1015	rmeth@daypitney.com; msteen@daypitney.com
DAY PITNEY LLP	ATTN: AMISH R. DOSHI, ESQ.	ATTY FOR ORACLE USA, INC.	7 TIMES SQUARE		NEW YORK	NY	10036	US	212-297-5800	212-916-2940	adoshi@daypitney.com
DAY PITNEY LLP	ATTN: AMISH R. DOSHI, ESQ.	ATTY FOR IDB LEASING, INC.	7 TIMES SQUARE		NEW YORK	NY	10036	US	212-297-5800	212-916-2940	adoshi@daypitney.com
DEALER TIRE, LLC		3711 CHESTER AVENUE			CLEVELAND	OH	44114	US		216-881-7923	info@dealertire.com
DEBEVOISE & PLIMPTON LLP	ATT: JASMINE POWERS, ESQ.	ATTY FOR MAG INDUSTRIAL AUTOMATION SYSTEMS, LLC	919 THIRD AVENUE		NEW YORK	NY	10022	US	212-909-6000	212-909-6836	jpowers@debevoise.com
DEBEVOISE & PLIMPTON LLP	ATT: JASMINE POWERS, ESQ.	ATTY FOR: SUZUKI MOTOR CORPORATION	919 THIRD AVENUE		NEW YORK	NY	10022	US	212-909-6000	323-909-6836	jpowers@debevoise.com
DEBEVOISE & PLIMPTON LLP	ATT: RICHARD F. HAHN, ESQ.	ATTY FOR THE HERTZ CORPORATION	919 THIRD AVENUE		NEW YORK	NY	10022	US	212-909-6000	212-909-6836	rhhahn@debevoise.com
DECHERT LLP	ATTN: JAMES O. MOORE, ESQ.	ATTY FOR CDI CORPORATION	1095 AVENUE OF THE AMERICAS		NEW YORK	NY	10036	US	212-698-3500	212-698-3599	james.moore@dechert.com
DECHERT LLP	ATTN: JULIET SARKESSIAN, ESQ.	ATTY FOR CDI CORPORATION	CIRA CENTRE	2929 ARCH STREET	PHILADELPHIA	PA	19104	US	215-994-4000	215-994-2222	juliet.sarkessian@dechert.com
DECHERT LLP	ATTN: SHMUEL VASSER, ESQ.	ATTY FOR SHANGHAI AUTOMOTIVE INDUSTRY CORP (GROUP) AND AFFILIATES	1095 AVENUE OF THE AMERICAS		NEW YORK	NY	10036	US	212-698-3500	212-698-3599	shmuel.vasser@dechert.com
DECHERT LLP	ATTN: JULIET SARKESSIAN, ESQ.	ATTY FOR SHANGHAI AUTOMOTIVE INDUSTRY CORPORATION (GROUP) AND AFFILIAT	2929 ARCH STREET		PHILADELPHIA	PA	19104	US	215-994-4000	215-994-2222	juliet.sarkessian@dechert.com
DEPARTMENT OF LABOR	ATTN: DEPUTY SOLICITOR OF LABOR	200 CONSTITUTION AVENUE, NW			WASHINGTON	DC	20201	US	202-693-5405	202-693-5538	CONTACT-OCFO@DOL.GOV
DEPARTMENT OF LABOR & INDUSTRY	ATTN: DENISE A. MERTZ	READING BANKRUPTCY & COMPLIANCE UNIT	625 CHERRY STREET, ROOM 203		READING	PA	19602	US	610-378-4064	610-378-4459	dmertz@state.pa.us
DEPARTMENT OF THE TREASURY	ATTN: OFFICE OF GENERAL COUNSEL	1500 PENNSYLVANIA AVENUE, NW			WASHINGTON	DC	20220	US	202-622-6415	202-622-6415	
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR DEALER SERVICES GROUP, A DIVISION OF ADP, INC.	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	jplemmons2@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR SUMITOMO ELECTRIC WIRING SYSTEMS, INC.	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	jplemmons2@dickinsonwright.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR ADVICS NORTH AMERICA, INC.	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	jplemmons2@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR AISIN HOLDINGS OF AMERICA, INC.	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	jplemmons2@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR YAZAKI NORTH AMERICA, INC.	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	jplemmons2@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: MICHAEL C. HAMMER, ESQ.	ATTY FOR SUMITOMO ELECTRIC WIRING SYSTEMS, INC.	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	mchammer3@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: MICHAEL C. HAMMER, ESQ.	ATTY FOR ADVICS NORTH AMERICA, INC.	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	mchammer3@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: MICHAEL C. HAMMER, ESQ.	ATTY FOR AISIN HOLDINGS OF AMERICA, INC.	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	mchammer3@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: MICHAEL C. HAMMER, ESQ.	ATTY FOR YAZAKI NORTH AMERICA, INC.	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	mchammer3@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR NILES AMERICA WINTech	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	jplemmons2@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR RHYTHM NORTH AMERICA	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	jplemmons2@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR YOROZU AMERICA CORPORATION	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	jplemmons2@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: MICHAEL C. HAMMER, ESQ.	ATTY FOR RHYTHM NORTH AMERICA	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	mchammer3@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: MICHAEL C. HAMMER, ESQ.	ATTY FOR YOROZU AMERICA CORPORATION	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	mchammer3@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: MICHAEL C. HAMMER, ESQ.	ATTY FOR NILES AMERICA WINTech	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	mchammer3@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: MICHAEL C. HAMMER, ESQ.	ATTY FOR DEALER SERVICES GROUP, A DIV OF ADP	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	mchammer3@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR JOHNSON CONTROLS, INC.	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	jplemmons2@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: MICHAEL C. HAMMER, ESQ.	ATTY FOR JOHNSON CONTROLS, INC.	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	mchammer3@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: DAWN R. COPLEY, ESQ.	ATTY FOR JOHNSON CONTROLS, INC.	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	dcopley@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: KERRY MASTERS EWALD, ESQ.	ATTY FOR JOHNSON CONTROLS, INC.	424 CHURCH STREET, SUITE 1401		NASHVILLE	TN	37219	US	615-244-6538	615-256-8386	kewald@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: DORON YITZCHAKI, ESQ.	ATTY FOR JOHNSON CONTROLS, INC.	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	dyitzchaki@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: COLLEEN M. SWEENEY, ESQ.	ATTY FOR JOHNSON CONTROLS, INC.	424 CHURCH STREET, SUITE 1401		NASHVILLE	TN	37219	US	615-244-6538	615-256-8386	csweeney@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: COLLEEN M. SWEENEY, ESQ.	ATTY FOR MAGNA INTERNATIONAL, INC.	424 CHURCH STREET, SUITE 1401		NASHVILLE	TN	37219	US	615-244-6538	615-256-8386	csweeney@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: DAWN R. COPLEY, ESQ.	ATTY FOR MAGNA INTERNATIONAL INC.	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	dcopley@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: KERRY MASTERS EWALD, ESQ.	ATTY FOR MAGNA INTERNATIONAL	424 CHURCH STREET, SUITE 1401		NASHVILLE	TN	37219	US	615-244-6538	615-256-8386	kewald@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR MAGNA INTERNATIONAL, INC.	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	jplemmons2@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: DORON YITZCHAKI, ESQ.	ATTY FOR MAGNA INTERNATIONAL, INC.	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	dyitzchaki@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR VISTEON CORPORATION	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	313-223-3598	jplemmons2@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: MICHAEL C. HAMMER, ESQ.	ATTY FOR VISTEON CORPORATION	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	mchammer3@dickinsonwright.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS & MICHAEL C. HAMMER	ATTY FOR MULTIMATIC, INC.	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500		jplemmons@dickinsonwright.com
DICKINSON WRIGHT PLLC	ATT: JAMES A. PLEMMONS, ESQ.	ATTY FOR CHRYSLER GROUP LLC, AS AGENT FOR OLD CARCO & CHRYSLER MOTORS	500 WOODWARD AVENUE, SUITE 4000		DETROIT	MI	48226	US	313-223-3500	734-623-1925	jplemmons2@dickinsonwright.com
DICKINSON WRIGHT, PLLC	ATT: MICHAEL C. HAMMER, ESQ.	ATTY FOR MAGNA INTERNATIONAL INC.	301 E. LIBERTY, SUITE 500		ANN ARBOR	MI	48104	US	734-623-7075	734-623-1625	mchammer3@dickinsonwright.com
DICONZA LAW P.C.	ATT: GERARD DICONZA, ESQ.	ATTY FOR ARCADIS U.S., INC.	630 THIRD AVENUE, 7TH FLOOR		NEW YORK	NY	10017	US	212-682-4940	212-682-4942	gdiconza@dlawpc.com
DILWORTH PAXSON LLP	ATTN: SCOTT J. FREEDMAN, ESQ.	ATTY FOR THE DOW CHEMICAL CO.	LIBERTYVIEW - SUITE 700	457 HADDONFIELD ROAD	CHERRY HILL	NJ	08002	US	856-675-1962	856-675-1862	sfreedman@dilworthlaw.com
DLA PIPER LLP	ATT: KAROL DENNISTON & JENNIFER NASSIRI, ESQS	ATTY FOR HEWLETT PACKARD CO	550 S. HOPE STREET, SUITE 2300		LOS ANGELES	CA	90071	US	213-330-7700	213-330-7701	karol.denniston@dlapiper.com; jennifer.nassiri@dlapiper.com
DORSEY & WHITNEY LLP	ATTN: MICHAEL FOREMAN, ESQ.	ATTY FOR BALLARD MATERIAL PRODUCTS INC.	250 PARK AVENUE		NEW YORK	NY	10177	US	212-415-9200	212-953-7201	foreman.michael@dorsey.com
DOW AUTOMOTIVE	MR. PETER SYKES, PRESIDENT	2-2-24 HIGASHI-SHINAGAWA		SHINAGAWA-KU, TOKYO 140-8617				JP	813-460-2121		PSYKES@DOW.COM
DRINKER BIDDLE & REATH LLP	ATT: STEPHANIE WICKOUSKI, ESQ., KIRSTIN K. GOING	ATTY FOR MANUFACTURERS AND TRADERS TRUST COMPANY	140 BROADWAY, 39TH FLOOR		NEW YORK	NY	10005	US	212-248-3170	212-248-3141	stephanie.wickouski@dbr.com
DRINKER BIDDLE & REATH LLP	ATT: KRISTEN K. GOING, ESQ.	ATTY FOR MANUFACTURERS AND TRADERS TRUST COMPANY	1500 K STREET, N.W.		WASHINGTON	DC	20005	US	202-230-5177	202-842-8465	kristin.going@dbr.com
DUPONT	ELLEN J. KULLMAN, CEO	1007 MARKET STREET			WILMINGTON	DL	19898	US	302-774-4141	302-773-0737	ELLEN.J.KULLMAN@USA.DUPONT.COM
DURA AUTOMOTIVE	TIM LEULIETTE, CHAIRMAN	2791 RESEARCH DRIVE			ROCHESTER HILLS	MI	48309	US	248-299-7510	248-299-7504	TIM@LEULIETTEPARTNERS.COM
DYNAMIC MANUFACTURING	MRS. MARY PARTIPILO, CEO	1930 N. MANNHEIM ROAD			MELROSE PARK	IL	60160	US	708-343-8753	708-343-0364	MPARTIPILO@DMMAIL.COM
EATON CORPORATION		1111 SUPERIOR AVENUE			CLEVELAND	OH	44114	US		216-523-4787	
EDS, AN HP COMPANY	ATT: AYALA HASSELL	BANKRUPTCY & INSOLVENCY, SENIOR ATTORNEY	H3-3A-05	5400 LEGACY DRIVE	PLANO	TX	75024	US	972-605-5507	972-605-5616	ayala.hassell@hp.com
EDWARDS ANGELL PALMER & DODGE LLP	ATT: RICH HIERSTEINER, J. DARCEY, A. ZUCCARELLO, J. GROVES,	ATTY FOR U.S. BANK NAT'L ASSOC. AND U.S. BANK TRUST NAT'L ASSOC.	C. BODELL & J. WHITLOCK	111 HUNTINGTON AVENUE	BOSTON	MA	02199	US	617-239-0100	617-227-4420	rhiersteiner@eapdlaw.com; jdarcey@eapdlaw.com; azuccarello@eapdlaw.com; jgroves@eapdlaw.com; cbodell@eapdlaw.com; jwhitlock@eapdlaw.com
ENTERGY SERVICES, INC	ATT: ALAN H. KATZ, ASSISTANT GENERAL COUNSEL	639 LOYOLA AVENUE, 26TH FLOOR			NEW ORLEANS	LA	70113	US		281-297-5342	akatz@entergy.com
ERMAN, TEICHER, MILLER, ZUCKER & FREEDMAN, P.C.	ATT: DIANNE S. RUHLANDT, ESQ. & EARLE I. ERMAN	ATTY FOR ETKIN MANAGEMENT SERVICES	400 GALLERIA OFFICENTRE, STE. 444		SOUTHFIELD	MI	48034	US	248-827-4100	248-827-4106	druhlant@ermanteicher.com ; eerman@ermanteicher.com
ERMAN, TEICHER, MILLER, ZUCKER & FREEDMAN, P.C.	ATT: DIANNE S. RUHLANDT & EARLE I. ERMAN, ESQ	ATTY FOR WARREN INDUSTRIAL INVESTORS LLC	400 GALLERIA OFFICENTRE, STE. 444		SOUTHFIELD	MI	48034	US	248-827-4100	248-827-4106	druhlant@ermanteicher.com ; eerman@ermanteicher.com
ERMAN, TEICHER, MILLER, ZUCKER & FREEDMAN, P.C.	ATT: EARLE I. ERMAN, ESQ.	ATTY FOR CENTERPOINT ASSOCIATES, L.L.C.	400 GALLERIA OFFICENTRE, SUITE 444		SOUTHFIELD	MI	48034	US	248-827-4100	248-827-4106	eerman@ermanteicher.com
ERMAN, TEICHER, MILLER, ZUCKER & FREEDMAN, P.C.	ATT: EARLE I. ERMAN, ESQ. & DIANNE S. RUHLANDT	ATTY FOR ETKIN MANAGEMENT SERVICES, INC.	400 GALLERIA OFFICENTRE, SUITE 444		SOUTHFIELD	MI	48034	US	248-827-4100	248-827-4106	eerman@ermanteicher.com
ERMAN, TEICHER, MILLER, ZUCKER & FREEDMAN, P.C.	ATT: EARLE I. ERMAN, ESQ.	ATTY FOR WARREN INDUSTRIAL INVESTORS, LLC	400 GALLERIA OFFICENTRE, SUITE 444		SOUTHFIELD	MI	48034	US	248-827-4100	248-827-4104	eerman@ermanteicher.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
ERVIN COHEN & JESSUP LLP	ATTN: MICHAEL S. KOGAN & PETER JAZAYERI	ATTY FOR SALAS AUTOMOTIVE GROUP, INC. DBA POWAY CHEVROLET	9401 WILSHIRE BOULEVARD		BEVERLY HILLS	CA	90212	US	310-281-6317	310-859-2325	mkogan@ecjlaw.com; pjazayeri@ecjlaw.com
FACTORY MOTOR PARTS COMPANY		1380 CORPORATE CENTER CURVE			EAGAN	MN	55121	US		651-454-4999	
FARELLA BRAUN & MARTEL LLP	ATTN: NEIL A. GOTEINER, ESQ.	ATTY FOR GENERAL MOTORS RETIREES ASSOCIATION	235 MONTGOMERY STREET, 17TH FLOOR		SAN FRANCISCO	CA	94104	US	415-954-4400	415-954-4480	ngoteiner@fbm.com
FEDERAL EXPRESS CORPORATION	ATTN: ROBERT R. ROSS	3620 HACKS CROSS ROAD	BUILDING B - 2ND FLOOR		MEMPHIS	TN	38125	US	901-434-8369	901-434-4523	rross@fedex.com
FELDERSTEIN FITZGERALD WILLOUGHBY & PASCUZZI LLP	ATTN: PAUL J. PASCUZZI, ESQ.	ATTY FOR THE MCCLATCHY COMPANY	400 CAPITAL MALL, SUITE 1450		SACRAMENTO	CA	95814	US	916-329-7400	916-329-7435	ppascuzzi@fwplaw.com
FOLEY & LARDNER LLP	ATTN: VICTOR A. VILAPLANA & MATTHEW J. RIOPELLE	ATTY FOR TOYOTA MOTOR CORPORATION	402 WEST BROADWAY, SUITE 2100		SAN DIEGO	CA	92101	US	619-234-6655	619-234-3510	vavilaplana@foley.com; mriopelle@foley.com
FOLEY & LARDNER LLP	ATTN: MARK A. AIELLO & SALVATORE A. BARBATANO	ATTY FOR VISIOPCORP USA, INC.	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE	DETROIT	MI	48226	US	313-234-7100	313-234-2800	sbarbatano@foley.com; maiello@foley.com
FOLEY & LARDNER LLP	ATTN: MARK A. AIELLO & SALVATORE A. BARBATANO	ATTY FOR MOLEX, INC.	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE	DETROIT	MI	48226	US	313-234-7100	313-234-2800	sbarbatano@foley.com; maiello@foley.com
FOLEY & LARDNER LLP	ATTN: MARK A. AIELLO & SALVATORE A. BARBATANO	ATTY FOR MICHIGAN PRODUCTION MACHINING, INC.	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	sbarbatano@foley.com; maiello@foley.com
FOLEY & LARDNER LLP	ATTN: MARK A. AIELLO & SALVATORE A. BARBATANO	ATTY FOR INERGY AUTOMOTIVE SYSTEMS (USA), LLC	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	sbarbatano@foley.com; maiello@foley.com
FOLEY & LARDNER LLP	ATTN: MARK A. AIELLO & SALVATORE A. BARBATANO	ATTY FOR CONTINENTAL PLASTICS COMPANY	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	sbarbatano@foley.com; maiello@foley.com
FOLEY & LARDNER LLP	ATTN: MARK A. AIELLO & SALVATORE A. BARBATANO	ATTY FOR CADILLAC PRODUCTS AUTOMOTIVE COMPANY	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	sbarbatano@foley.com; maiello@foley.com
FOLEY & LARDNER LLP	ATTN: JILL L. MUNCH & JOANNE LEE	ATTY FOR CUMMINS INC.	321 NORTH CLARK STREET, SUITE 2800		CHICAGO	IL	60654	US	312-832-4500	312-832-4700	jmurch@foley.com; jlee@foley.com
FOLEY & LARDNER LLP	ATTN: FRANK W. DICASTRI, ESQ.	ATTY FOR WEBASTO FAHRZEUGTECHNIK AND WEBASTO ROOF SYSTEMS INC.	777 EAST WISCONSIN AVENUE		MILWAUKEE	WI	53202	US	414-297-5773	414-297-4900	fdicastri@foley.com
FOLEY & LARDNER LLP	ATTN: THOMAS B. SPILLANE, ESQ.	ATTY FOR WEBASTO FAHRZEUGTECHNIK AND WEBASTO ROOF SYSTEMS INC.	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7135	313-234-2800	tspillane@foley.com
FOLEY & LARDNER LLP	ATTN: SALVATORE A. BARBATANO & STEVEN H. HILFINGER	ATTY FOR PETERSON AMERICAN CORPORATION	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	sbarbatano@foley.com; shillfinger@foley.com
FOLEY & LARDNER LLP	ATTN: ANN MARIE UETZ, ESQ.	ATTY FOR CONTINENTAL STRUCTURAL PLASTICS, INC.	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	auetz@foley.com
FOLEY & LARDNER LLP	ATTN: ROBERT H. HUEY, ESQ.	ATTY FOR TOYOTA MOTOR CORPORATION	WASHINGTON HARBOUR	3000 K STREET, N.W., SUITE 600	WASHINGTON	DC	20007	US	202-672-5300	202-672-5399	rhuey@foley.com
FOLEY & LARDNER LLP	ATTN: STEVEN H. HILFINGER; JOHN A. SIMON; BRIAN K. DUCK	ATTY FOR TOYOTA MOTOR CORPORATION	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	shillfinger@foley.com; jsimon@foley.com; KDUCK@FOLEY.COM
FOLEY & LARDNER LLP	ATTN: ANN MARIE UETZ & THOMAS B. SPILLANE	ATTY FOR BBI ENTERPRISES GROUP, INC.	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	auetz@foley.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
FOLEY & LARDNER LLP	ATTN: STEVEN H. HILFINGER, FRANK W. DICASTRI, JOHN A. SIMON	ATTY FOR OMRON AUTOMOTIVE ELECTRONICS; OMRON DUALTEC AUTOMOTIVE ELECTR	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	shillfinger@foley.com; fdicastri@foley.com; jsimon@foley.com
FOLEY & LARDNER LLP	ATTN: ANN MARIE UETZ, ESQ.	ATTY FOR KYKLOS BEARING INTERNATIONAL	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	auetz@foley.com
FOLEY & LARDNER LLP	ATTN: ANN MARIE UETZ, ESQ.	ATTY FOR FANUC ROBOTICS AMERICA, INC.	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	auetz@foley.com
FOLEY & LARDNER LLP	ATTN: THOMAS B. SPILLANE & ANN MARIE UETZ	ATTY FOR FICOSA NORTH AMERICA CORP, FICOSA NORTH AMERICA, SA DE CV	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	tspillane@foley.com; auetz@foley.com
FOLEY & LARDNER LLP	ATTN: ANN MARIE UETZ & THOMAS B. SPILLANE	ATTY FOR HENNIGES AUTOMOTIVE HOLDING, INC.	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	auetz@foley.com
FOLEY & LARDNER LLP	ATTN: THOMAS B. SPILLANE & SCOTT T. SEABOLT	ATTY FOR GETRAG TRANSMISSION CORPORATION	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	sseabolt@foley.com; tspillane@foley.com
FOLEY & LARDNER LLP	ATTN: FRANK DICASTRI, ESQ.	ATTY FOR GETRAG TRANSMISSION CORPORATION	777 EAST WISCONSIN AVENUE		MILWAUKEE	WI	53202	US	414-271-2400	414-297-4900	fdicastri@foley.com
FOLEY & LARDNER LLP	ATTN: SALVATORE A. BARBATANO , THOMAS B. SPILLANE, MARK A. AIELLO	500 WOODWARD AVENUE, SUITE 2700			DETROIT	MI	48226	US	313-234-7100	313-234-2800	sbarbatano@foley.com; tspillane@foley.com; maiello@foley.com
FOLEY & LARDNER LLP	ATTN: ANN MARIE UETZ, ESQ.	ATTY FOR JERNBERG INDUSTRIES, INC.	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	auetz@foley.com
FOLEY & LARDNER LLP	ATTN: SCOTT T. SEABOLT, ESQ.	ATTY FOR TEXTRON INC.	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	sseabolt@foley.com
FOLEY & LARDNER LLP	ATTN: FRANK DICASTRI, ESQ.	ATTY FOR TEXTRON INC.	777 EAST WISCONSIN AVENUE		MILWAUKEE	WI	53202	US	414-271-2400	414-297-4900	fdicastri@foley.com
FOLEY & LARDNER LLP	ATTN: THOMAS B. SPILLANE, JOHN A. SIMON, KATHERINE R. CATANESE	ATTY FOR GRUPO ANTOLIN NORTH AMERICA INC.	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	tspillane@foley.com; jsimon@foley.com; kcatanese@foley.com
FOLEY & LARDNER LLP	ATTN: THOMAS B. SPILLANE, JOHN A. SIMON, KATHERINE R. CATANESE	ATTY FOR TECHNOLOGY INVESTMENT PARTNERS, LLC	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	tspillane@foley.com; jsimon@foley.com; kcatanese@foley.com
FOLEY & LARDNER LLP	ATTN: ANN MARIE UETZ & DALJIT DOOGAL	ATTY FOR DETROIT TECHNOLOGIES, INC.	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	auetz@foley.com; ddoogal@foley.com
FOLEY & LARDNER LLP	ATTN: SALVATORE A. BARBATANO & STEVEN H. HILFINGER	ATTY FOR SCREENVISION CINEMA NETWORK LLC	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	sbarbatano@foley.com; shillfinger@foley.com
FOLEY & LARDNER LLP	ATTN: SALVATORE A. BARBATANO, ESQ.	ATTY FOR ACUMENT GLOBAL TECHNOLOGIES, INC.	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	sbarbatano@foley.com
FOLEY & LARDNER LLP	ATTN: ANN MARIE UETZ, ESQ.	ATTY FOR DURA AUTOMOTIVE SYSTEMS, INC.	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	auetz@foley.com
FOLEY & LARDNER LLP	ATTN: STEVEN H. HILFINGER, JOHN A. SIMON, KATHERINE R. CATANESE	ATTY FOR INTRA CORPORATION	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	shillfinger@foley.com; jsimon@foley.com; kcatanese@foley.com
FOLEY & LARDNER LLP	ATTN: THOMAS B. SPILLANE, JR. & ANN MARIE UETZ	ATTY FOR ABC GROUP, INC.	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	tspillane@foley.com; auetz@foley.com
FOLEY & LARDNER LLP	ATTN: STEVEN H. HILFINGER, JOHN A. SIMON, KATHERINE R. CATANESE	ATTY FOR COOPER-STANDARD AUTOMOTIVE, INC.	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	shillfinger@foley.com; jsimon@foley.com; kcatanese@foley.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
FOLEY & LARDNER LLP	ATTN: SALVATORE A. BARBATANO, JOHN A. SIMON, KATHERINE R. CATANESE	ATTY FOR PIRELLI TIRE, LLC	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	sbarbalano@foley.com; jsimon@foley.com; kcatanese@foley.com
FOLEY & LARDNER LLP	ATTN: JUDY A. O'NEILL, JOHN A. SIMON, KATHERINE R. CATANESE	ATTY FOR PEUGEOT JAPY INDUSTRIES S.A.	ONE DETROIT CENTER	500 WOODWARD AVENUE, SUITE 2700	DETROIT	MI	48226	US	313-234-7100	313-234-2800	joneill@foley.com; jsimon@foley.com; kcatanese@foley.com
FOLEY & LARDNER LLP	ATTN: STEVEN H. HILFINGER, JOHN A. SIMON, KATHERINE R. CATANESE	ATTY FOR EMCON TECHNOLOGIES LLC	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	shilfinger@foley.com; jsimon@foley.com; kcatanese@foley.com
FOLEY & LARDNER LLP	ATTN: ANN MARIE UETZ & DALJIT S. DOOGAL	ATTY FOR WABCO HOLDINGS, INC.	500 WOODWARD AVENUE, SUITE 2700		DETROIT	MI	48226	US	313-234-7100	313-234-2800	auetz@foley.com; ddoogal@foley.com
FOX ROTHSCHILD LLP	ATTN: FRED STEVENS, ESQ.	ATTY FOR STARSOURCE MANAGEMENT SERVICES	100 PARK AVENUE, SUITE 1500		NEW YORK	NY	10017	US	212-878-7905	212-692-0940	fstevens@foxrothschild.com
FRASER TREBILCOCK DAVIS & DUNLAP, P.C.	ATTN: G. ALAN WALLACE, ESQ.	ATTY FOR CITY OF LANSING	124 WEST ALLEGAN STREET, SUITE 1000		LANSING	MI	48933	US	517-377-0822	517-482-0887	gwallace@fraserlawfirm.com
FREEBORN & PETERS LLP	ATT: AARON L. HAMMER & THOMAS R. FAWKES, ESQS	ATTY FOR PGW, LLC	311 SOUTH WACKER DRIVE, SUITE 3000		CHICAGO	IL	60606	US	312-360-6000	312-360-6995	ahammer@freebornpeters.com; tfawkes@freebornpeters.com
FREEBORN & PETERS LLP	ATT: AARON L. HAMMER & THOMAS R. FAWKES	ATTY FOR TRICO CORPORATION	311 SOUTH WACKER DRIVE, SUITE 3000		CHICAGO	IL	60606	US	312-360-6000	312-360-6995	ahammer@freebornpeters.com; tfawkes@freebornpeters.com
FRIEDLANDER MISLER, PLLC	ATTN: ROBERT E. GREENBERG, ESQ.	ATTY FOR REALTY ASSOCIATES IOWA CORPORATION	1101 SEVENTEENTH STREET, N.W., SUITE 700		WASHINGTON	DC	20036	US	202-872-0800	202-857-8343	rgreenberg@dclawfirm.com
FULBRIGHT & JAWORSKI L.L.P.	ATTN: DAVID A. ROSENZWEIG & JACLYN L. RABIN	ATTY FOR AT&T CORP.	666 FIFTH AVENUE		NEW YORK	NY	10103	US	212-318-3000	212-318-3400	drosenzweig@fulbright.com; jrabin@fulbright.com
FULBRIGHT & JAWORSKI L.L.P.	ATT: LOUIS R. STRUBECK & LIZ BOYDSTON, ESQ.	ATTY FOR VERIZON CAPITAL CORPORATION	2200 ROSS AVENUE, SUITE 2800		DALLAS	TX	75201	US	214-855-8000	214-855-8200	lstrubeck@fulbright.com; lboydston@fulbright.com
FULBRIGHT & JAWORSKI L.L.P.	ATT: LOUIS R. STRUBECK, ESQ.	ATTY FOR BELL ATLANTIC TRICON LEASING CORP.	2200 ROSS AVENUE, SUITE 2800		DALLAS	TX	75201	US	214-855-8000	214-855-8200	lstrubeck@fulbright.com
FULBRIGHT & JAWORSKI L.L.P.	ATT: LIZ BOYDSTON, ESQ.	ATTY FOR BELL ATLANTIC TRICON LEASING CORP.	2200 ROSS AVENUE, SUITE 2800		DALLAS	TX	75201	US	214-855-8000	214-855-8200	lboydston@fulbright.com
FULBRIGHT & JAWORSKI L.L.P.	ATT: MICHAEL M. PARKER, ESQ.	ATTY FOR SOUTHWEST RESEARCH INSTITUTE	300 CONVENT STREET, SUITE 2200		SAN ANTONIO	TX	78205	US	210-224-5575	210-270-7205	mparker@fulbright.com
FULBRIGHT & JAWORSKI L.L.P.	ATT: DAVID A. ROSENZWEIG & MARK C. HAUT	ATTY FOR SOUTHWEST RESEARCH INSTITUTE	666 FIFTH AVENUE		NEW YORK	NY	10103	US	212-318-3035	212-318-3400	drosenzweig@fulbright.com; mhaut@fulbright.com
GHSP, INC.	ATTN: RON WALLISH	1250 SOUTH BEECHTREE STREET			GRAND HAVEN	MI	49417	US		616-842-7230	
GIBBONS P.C.	ATT: DAVID N. CRAPO, ESQ.	ATTY FOR J.D. POWER AND ASSOCIATES	ONE GATEWAY CENTER		NEWARK	NJ	07102	US	973-596-4523	973-639-6244	dcrapo@gibbonslaw.com
GIBSON, DUNN & CRUTCHER LLP	ATT: DAVID M. FELDMAN, ESQ.	ATTY FOR WILMINGTON TRUST COMPANY	200 PARK AVENUE		NEW YORK	NY	10166	US	212-351-4000	212-351-4035	dfeldman@gibsondunn.com
GIBSON, DUNN & CRUTCHER LLP	ATT: MATTHEW J. WILLIAMS, ESQ.	ATTY FOR WILMINGTON TRUST COMPANY	200 PARK AVENUE		NEW YORK	NY	10166	US	212-351-4000	212-351-4035	mjwilliams@gibsondunn.com
GLENN M. REISMAN, ESQ.	ATTY FOR GE ENERGY, GE MOTORS AND GE WATER	TWO CORPORATE DRIVE, SUITE 234			SHELTON	CT	06484	US	203-944-0401	203-225-1244	Glenn.Reisman@ge.com
GOLENBOCK EISEMAN ASSOR BELL & PESKOE LLP	ATT: JONATHAN L. FLAXER, DOUGLAS L. FURTH, ANTHONY M. VASSALLO	437 MADISON AVENUE			NEW YORK	NY	10022	US	212-907-7300	212-754-0330	jflaxer@golenbock.com; dfurth@golenbock.com; avassallo@golenbock.com
GORLICK, KRAVITZ & LISTHAUS, P.C.	ATT: BARBARA S. MEHLSACK, ESQ.	ATTY FOR IUOE, LOCALS IUOE 101, IUOE 18S & IUOE 832S	17 STATE STREET, 4TH FLOOR		NEW YORK	NY	10004	US	212-269-2500	212-269-2540	bmehlsack@gklaw.com
GOULSTON & STORRS, P.C.	ATT: DOUGLAS B. ROSNER, ESQ.	ATTY FOR 767 FIFTH PARTNERS LLC AND BP/CGCENTER I LLC	400 ATLANTIC AVENUE		BOSTON	MA	02110	US	617-482-1776	617-574-4112	drosner@goulstonstorr.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
GOULSTON & STORRS, P.C.	ATT: GREGORY O. KADEN, ESQ.	ATTY FOR 767 FIFTH PARTNERS AND BP/CGCENTER I LLC	400 ATLANTIC AVENUE		BOSTON	MA	02110	US	617-482-1776	617-574-4112	gkaden@goulstonstorr.com
GREENBERG TRAURIG, P.A.	ATT: LUIS SALAZAR, ESQ.	ATTY FOR: OXBOW CARBON & MINERALS, LLC	1221 BRICKELL AVENUE		MIAMI	FL	33131	US	305-579-0500	305-579-0717	salazarl@gtlaw.com
GREENBERG TRAURIG, P.A.	ATT: ALLEN G. KADISH, ESQ.	ATTY FOR: OXBOW CARBON & MINERALS, LLC	200 PARK AVENUE		NEW YORK	NY	10166	US	212-801-9200	212-801-6400	kadisha@gtlaw.com
HAHN LOESER & PARKS LLP	ATT: LEE D. POWAR & DANIEL A. DEMARCO & ROCCO I. DEBITETTO	200 PUBLIC SQUARE, SUITE 2800			CLEVELAND	OH	44114	US	216-621-0150	216-274-2495	ldpowar@hahnlaw.com, dademarco@hahnlaw.com
HALPERIN BATTAGLIA RAICHT, LLP	ATT: JULIE D. DYAS & CHRISTOPHER J. BATTAGLIA, ESQS.	ATTY FOR EMC CORPORATION	555 MADISON AVENUE, 9TH FLOOR		NEW YORK	NY	10022	US	212-765-9100	212-765-0964	cbattaglia@halperinlaw.net; jdvas@halperinlaw.net
HALPERIN BATTAGLIA RAICHT, LLP	ATT: CHRISTOPHER J. BATTAGLIA & JULIE D. DAYAS, ESQ.	ATTY FOR MACQUARIE EQUIPMENT FINANCE, LLC.	555 MADISON AVENUE, 9TH FLOOR		NEW YORK	NY	10022	US	212-765-9100	212-765-0964	cbattaglia@halperinlaw.net; jdvas@halperinlaw.net
HALPERIN BATTAGLIA RAICHT, LLP	ATT: JULIE D DYAS, ESQ.	ATTY FOR BRANDENBURG INDUSTRIAL SERVICE CO.	555 MADISON AVENUE - 9TH FLOOR		NEW YORK	NY	10022	US	212-765-9100	212-765-0964	jdvas@halperinlaw.net
HARMAN BECKER AUTOMOTIVE SYSTEMS, INC.		39001 WEST 12 MILE ROAD			FARMINGTON HILLS	MI	48331	US	497-711-9777		info@harmanbecker.de
HARTER SECREST & EMERY LLP	ATT: KENNETH W. AFRICANO & RAYMOND L. FUNK, ESQS.	ATTY FOR PADDOCK CHEVROLET, INC.	TWELVE FOUNTAIN PLAZA, SUITE 400		BUFFALO	NY	14202	US	716-853-1616	716-853-1617	kafricano@hselaw.com; rfink@hselaw.com
HARTER SECREST & EMERY LLP	ATT: JOHN WEIDER & INGRID PALERMO, ESQS.	ATTY FOR PADDOCK CHEVROLET, INC.	1600 BAUSCH & LOMB PLACE		ROCHESTER	NY	14604	US	585-232-6500	585-232-2152	jweider@hselaw.com; ipalermo@hselaw.com
HARTER SECREST & EMERY LLP	ATT: JON AHO, WILLIAM KREIENBERG, JOHN WEIDER, INGRID PALERMO, ESQS	ATTY FOR THE VALLEY CADILLAC CORPORATION	1600 BAUSCH & LOMB PLACE		ROCHESTER	NY	14604	US	585-232-6500	585-232-2152	jaho@hselaw.com; wkreienberg@hselaw.com; jweider@hselaw.com; ipalermo@hselaw.com
HARTER SECREST & EMERY LLP	ATT: RAYMOND L. FINK, ESQ.	ATTY FOR THE VALLEY CADILLAC CORPORATION	TWELVE FOUNTAIN PLAZA, SUITE 400		BUFFALO	NY	14202	US	716-853-1616	716-853-1617	rfink@hselaw.com
HARTER SECREST & EMERY LLP	ATT: JON AHO, WILLIAM KREIENBERG, JOHN WEIDER, INGRID PALERMO	ATTY FOR JIM BARNARD CHEVROLET, INC.	1600 BAUSCH & LOMB PLACE		ROCHESTER	NY	14604	US	585-232-6500	585-232-2152	jaho@hselaw.com; wkreienberg@hselaw.com; jweider@hselaw.com; ipalermo@hselaw.com
HARTER SECREST & EMERY LLP	ATT: RAYMOND L. FINK, ESQ.	ATTY FOR JIM BARNARD CHEVROLET, INC.	TWELVE FOUNTAIN PLAZA, SUITE 400		BUFFALO	NY	14202	US	716-853-1616	716-853-1617	rfink@hselaw.com
HARTER SECREST & EMERY LLP	ATT: JON AHO, WILLIAM KREIENBERG, JOHN WEIDER, INGRID PALERMO	ATTY FOR MIKE BARNARD CHEVROLET-CADILLAC-BUICK-PONTIAC-GMC, INC.	1600 BAUSCH & LOMB PLACE		ROCHESTER	NY	14604	US	585-232-6500	585-232-2152	jaho@hselaw.com; wkreienberg@hselaw.com; jweider@hselaw.com; ipalermo@hselaw.com
HARTER SECREST & EMERY LLP	ATT: RAYMOND L. FINK, ESQ.	ATTY FOR MIKE BARNARD CHEVROLET-CADILLAC-BUICK-PONTIAC-GMC, INC.	TWELVE FOUNTAIN PLAZA, SUITE 400		BUFFALO	NY	14202	US	716-853-1616	716-853-1617	rfink@hselaw.com
HARTER SECREST & EMERY LLP	ATT: JON AHO, WILLIAM KREIENBERG, JOHN WEIDER, INGRID PALERMO	ATTY FOR BOB HASTINGS BUICK GMC, INC.	1600 BAUSCH & LOMB PLACE		ROCHESTER	NY	14604	US	585-232-6500	585-232-2152	jaho@hselaw.com; wkreienberg@hselaw.com; jweider@hselaw.com; ipalermo@hselaw.com
HARTER SECREST & EMERY LLP	ATT: RAYMOND L. FINK, ESQ.	ATTY FOR BOB HASTINGS BUICK GMC, INC.	TWELVE FOUNTAIN PLAZA, SUITE 400		BUFFALO	NY	14202	US	716-853-1616	716-853-1617	rfink@hselaw.com
HARTER SECREST & EMERY LLP	ATT: JOHN AHO, WILLIAM KREIENBERG, JOHN WEIDER, INGRID PALERMO	ATTY FOR TEAM CHEVROLET, INC.	1600 BAUSCH & LOMB PLACE		ROCHESTER	NY	14604	US	585-232-6500	585-232-2152	jaho@hselaw.com; jweider@hselaw.com; wkreienberg@hselaw.com; ipalermo@hselaw.com
HARTER SECREST & EMERY LLP	ATT: RAYMOND L. FINK, ESQ.	ATTY FOR TEAM CHEVROLET, INC.	TWELVE FOUNTAIN PLAZA, SUITE 400		BUFFALO	NY	14202	US	716-853-1616	716-853-1617	rfink@hselaw.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
HARTER SECREST & EMERY LLP	ATT: JOHN AHO, WILLIAM KREIENBERG, JOHN WEIDER, INGRID PALERMO	ATTY FOR SATURN OF ROCHESTER, INC.	1600 BAUSCH & LOMB PLACE		ROCHESTER	NY	14604	US	585-232-6500	585-232-2152	jaho@hselaw.com; wkreienberg@hselaw.com; jweider@hselaw.com; ipalermo@hselaw.com
HARTER SECREST & EMERY LLP	ATT: RAYMOND L. FINK, ESQ.	ATTY FOR SATURN OF ROCHESTER, INC.	TWELVE FOUNTAIN PLAZA, SUITE 400		BUFFALO	NY	14202	US	716-853-1616	716-853-1617	rfink@hselaw.com
HAYNES AND BOONE LLP	ATT: JONATHAN HOOK, ESQ.	ATTY FOR AIRGAS, INC.	1221 AVENUE OF THE AMERICAS 26TH FL		NEW YORK	NY	10020	US	212-659-7300	212-884-8211	jonathan.hook@haynesboone.com
HAYNES AND BOONE LLP	ATT: PATRICK L. HUGHES & PETER C. RUGGERO	ATTY FOR AIRGAS, INC.	1221 MCKINNEY, SUITE 2100		HOUSTON	TX	77010	US	713-547-2000	713-547-2600	patrick.hughes@haynesboone.com; peter.ruggero@haynesboone.com
HAYNES AND BOONE LLP	ATTN: CHARLES A. BECKMAN & BROOKS HAMILTON	ATTY FOR EXXON MOBIL CORPORATION	1221 MCKINNEY, SUITE 2100		HOUSTON	TX	77010	US	713-547-2000	713-547-2600	charles.beckham@haynesboone.com; brooks.hamilton@haynesboone.com
HAYNES AND BOONE, LLP	ATTN: MATTHEW E. RUSSELL, ESQ.	ATTY OFR EXXON MOBIL CORPORATION	1221 AVENUE OF THE AMERICAS, 26TH FL		NEW YORK	NY	10020	US	212-918-8983	212-884-8221	matthew.russell@haynesboone.com
HAYNES AND BOONE, LLP	ATTN: JUDITH ELKIN	ATTY FOR CEVA LOGISTICS	1221 AVENUE OF THE AMERICAS, 26TH FLOOR		NEW YORK	NY	10020	US	212-659-7300	212-884-8228	judith.elkin@haynesboone.com
HAYNSWORTH SINKLER BOYD, P.A.	ATTN: WILLIAM H. SHORT, JR., ESQ.	ATTY FOR SOUTH CAROLINA AUTOMOBILE DEALERS ASSOCIATION	POST OFFICE BOX 11889		COLUMBIA	SC	29211	US	803-779-3080	803-765-1243	bshort@hsblawfirm.com
HERRICK, FEINSTEIN LLP	ATT: STEPHEN B. SELBST & PAUL RUBIN	ATTY FOR BRIDGESTONE AMERICAS TIRE OPERATIONS, LLC	2 PARK AVENUE		NEW YORK	NY	10016	US	212-592-1400	212-592-1500	sselbst@herrick.com; prubin@herrick.com
HESS CORPORATION	ATT: ELIZABETH ANNE CARINI CURRENTI, ESQ.	1 HESS PLAZA			WOODBIDGE	NJ	07095	US	732-750-6012	732-750-6026	ecurrenti@hess.com
HEWLETT -PACKARD DEVELOPMENT COMPANY, L.P.	MIKE NEFKENS, VICE PRESIDENT	500 RENAISSANCE CENTER, MC:20A			DETROIT	MI	48243	US	313-230-6800	313-230-5705	MIKE.NEFKENS@EDS.COM
HEWLETT-PACKARD COMPANY LP	ATT: RAMONA NEAL, SENIOR COUNSEL	11311 CHINDEN BOULEVARD	MAIL STOP 314		BOISE	ID	83714	US	208-396-6484	208-396-3958	Ramona.neal@hp.com
HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	ATT: LINDA D'AMICO	420 MOUNTAIN AVENUE			MURRAY HILL	NJ	07640	US	908-989-4931	908-898-4494	linda.damico@hp.com
HINCKLEY, ALLEN & SNYDER LLP	ATT: THOMAS H CURRAN, PAUL F O'DONNELL & JENNIFER V DORAN	ATTY FOR DAVE DELANEY'S COLUMBIA BUICK-PONTIAC-GMAC CO, LLC	28 STATE STREET		BOSTON	MA	02109	US	617-345-9000	617-345-9020	lcurran@haslaw.com
HISCOCK & BARCLAY, LLP	ATTN: SUSAN R. KATZOFF, ESQ.	ATTY FOR THE SCHAEFER GROUP INC.	ONE PARK PLACE	300 SOUTH STATE STREET	SYRACUSE	NY	13202	US	315-425-2880	315-425-2701	jlangan@hblaw.com, gslack@hblaw.com
HODGSON RUSS LLP	ATTN: STEPHEN H. GROSS, ESQ.	ATTY FOR DELL MARKETING LP AND DELL FINANCIAL SERVICES LLC	60 EAST 42ND STREET, 37TH FLOOR		NEW YORK	NY	10165	US	212-661-3535	212-972-1677	sgross@hodgsonruss.com; mbass@hodgsonruss.com
HODGSON RUSS LLP	ATTN: STEPHEN H. GROSS, ESQ.	ATTY FOR XEROX CAPITAL SERVICES LLC AS SERVICING AGENT TO XEROX CORP	60 EAST 42ND STREET, 37TH FLOOR		NEW YORK	NY	10165	US	212-661-3535	212-972-1677	sgross@hodgsonruss.com
HONIGMAN MILLER SCHWARTZ AND COHN LLP	ATT: ROBERT B. WEISS, ESQ.	ATTY FOR GENERAL MOTORS CORPORATION	2290 FIRST NATIONAL BUILDING	660 WOODWARD AVENUE	DETROIT	MI	48226	US	313-465-7596	313-465-7597	rweiss@honigman.com
HONIGMAN MILLER SCHWARTZ AND COHN LLP	ATT: TRICIA A. SHERICK, ESQ.	ATTY FOR GENERAL MOTORS CORPORATION	2290 FIRST NATIONAL BUILDING	660 WOODWARD AVENUE	DETROIT	MI	48226	US	313-465-7662	313-465-7663	tsherick@honigman.com
HONIGMAN MILLER SCHWARTZ AND COHN LLP	ATT: JOSEPH R. SGROI, ESQ.	ATTY FOR GENERAL MOTORS CORPORATION	2290 FIRST NATIONAL BUILDING	660 WOODWARD AVENUE	DETROIT	MI	48226	US	313-465-7570	313-465-7571	jsgroi@honigman.com
HSS/SAGINAW	MR. ERIC LARSON, COO	5446 DIXIE HIGHWAY			SAGINAW	MI	48601	US	989-166-CELL	989-777-4818	ELARSON@HSS-MMS.COM
HUNTER & SCHANK CO., LPA	ATT: JOHN J. HUNTER, JR., ESQ.	ATTY FOR ZF FRIEDRICHSHAFEN AG	ONE CANTON SQUARE	1700 CANTON AVENUE	TOLEDO	OH	43604	US	419-255-4300	419-255-9121	jrhunter@hunterschank.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
HUNTER & SCHANK CO., LPA	ATT: THOMAS J. SCHANK, ESQ.	ATTY FOR ZF FRIEDRICHSHAFEN AG	ONE CANTON SQUARE	1700 CANTON AVENUE	TOLEDO	OH	43604	US	419-255-4300	419-255-9121	lomschank@hunterschank.com
HUNTON & WILLIAMS LLP	ATT: PETER PARTEE, RICHARD NORTON, SCOTT H. BERNSTEIN	ATTY FOR: PHILIP MORRIS USA	200 PARK AVENUE		NEW YORK	NY	10166	US	212-309-1000	212-309-1100	ppartee@hunton.com; morton@hunton.com; sbernstein@hunton.com
HUNTON & WILLIAMS LLP	ATT: J.R. SMITH	ATT FOR: PHILIP MORRIS USA	RIVERFRONT PLAZA, EAST TOWER	951 EAST BYRD STREET	RICHMOND	VA	23219	US	804-788-8200	804-788-8218	jrsmith@hunton.com
INDUSTRY CANADA, LEGAL SERVICES	ATT: ANNE BOUDREAU	235 QUEEN STREET	OTTAWA, ON K1A 0H5	CANADA				CA	613-948-6439	613-954-5356	anne.boudreau@lc.gc.ca
INTERNAL REVENUE SERVICE	ATTN: INSOLVENCY SECTION	290 BROADWAY			NEW YORK	NY	10007	US	212-436-1006	212-436-1931	
INTERNAL REVENUE SERVICE	ATTN: INSOLVENCY SECTION	P.O. BOX 21126			PHILADELPHIA	PA	19114	US	215-861-1225	215-516-2555	
INTERNATIONAL UNION OF OPERATING ENGINEERS	ATT: RICHARD GRIFFIN, GENERAL COUNSEL	1125 SEVENTEENTH STREET, NW			WASHINGTON	DC	20036	US	202-778-2675	202-778-2616	rggriffin@iuoe.org
INTERNATIONAL UNION, UAW	ATT: DANIEL SHERRICK & NIRAJ GANATRA, LEGAL DEPT.	ATTY FOR INTERNATIONAL UNION, UAW	8000 EAST JEFFERSON AVENUE		DETROIT	MI	48214	US	313-926-5216	313-926-5240	memberservices@iuawfcu.com, nganatra@uaw.net
INTERNATIONAL UNION, UAW	ATT: DANIEL W. SHERRICK & NIRAJ R. GANATRA - LEGAL DEPT	8000 EAST JEFFERSON AVENUE			DETROIT	MI	48124	US	313-926-5216	313-926-5240	memberservices@iuawfcu.com, nganatra@uaw.net
IVEY, BARNUM AND O'MARA, LLC	ATTN: MELISSA ZELEN NEIER, ESQ.	ATTY FOR SONIC AUTOMOTIVE, INC.	170 MASON STREET		GREENWICH	CT	06830	US	203-661-6000	203-661-9462	mneier@ibolaw.com
J.L. SAFFER, P.C.	ATTN: JENNIFER L. SAFFER, ESQ.	ATTY FOR TMI CUSTOM AIR SYSTEMS, INC.	20 VESEY STREET, 7TH FLOOR		NEW YORK	NY	10007	US	212-608-6968	212-608-1878	jlsaffer@jlsaffer.com
JENNER & BLOCK LLP	ATTN: PATRICK J. TROSTLE & HEATHER D. MCARN	ATTY FOR PROPOSED SPECIAL COUNSEL FOR DEBTORS	919 THIRD AVENUE, 37TH FLOOR		NEW YORK	NY	10022	US	212-891-1600	212-891-1699	ptrostle@jenner.com
JENNER & BLOCK LLP	ATTN: DANIEL R. MURRAY & JOSEPH P. GROMACKI	ATTY FOR PROPOSED SPECIAL COUNSEL FOR DEBTORS	330 NORTH WABASH AVENUE		CHICAGO	IL	60611	US	312-222-9350	312-527-0484	dmurray@jenner.com
JIM BARNARD CHEVROLET, INC.	ATT: ALLYN BARNARD, PRESIDENT	7107 BUFFALO ROAD			CHURCHVILLE	NY	14428	US		585-293-1884	
JOHNSON, HEARN, VINEGAR, GEE & GLASS, PLLC	ATT: JEAN WINBORNE BOYLES, ESQ.	ATTY FOR D & J AUTOMOTIVE, LLC	P.O. BOX 1776		RALEIGH	NC	27602	US	919-743-2200	919-743-2201	jboyles@jhvgglaw.com
JOHNSTON BARTON PROCTOR & ROSE LLP	ATTN: MAX A. MOSELEY, ESQ.	ATTY FOR SERRA CHEVROLET OF BIRMINGHAM, INC.	569 BROOKWOOD VILLAGE	SUITE 901	BIRMINGHAM	AL	35209	US	205-458-9414	205-458-9500	mam@johnstonbarton.com
JTEKT AUTOMOTIVE	MOTOHIKO YOKOYAMA, CEO	15TH FLOOR MIDLAND SQUARE, 4-7-1 MEIEKI	NAGOYA HEAD OFFICE	NAKAMURA-KU, NAGOYA, JAPAN, 450-8515				JP	815-527-1900	011-245-7892	TAKAYA_YAMADA@JTEKT.CO.JP
K&L GATES LLP	ATT: JEFFREY N. RICH & ERIC T. MOSER, ESQS.	ATTY FOR PPG INDUSTRIES, INC.	599 LEXINGTON AVENUE		NEW YORK	NY	10022	US	212-536-3900	212-536-3901	jeff.rich@klgates.com; eric.moser@klgates.com
KAYE SCHOLER LLP	ATT: RICHARD G. SMOLEV & LAUREN ATTARD	ATTY FOR PHILLIP MORRIS CAPITAL CORP	425 PARK AVENUE		NEW YORK	NY	10022	US	212-836-8000	212-836-6583	rsmolev@kayescholer.com; lattard@kayescholer.com
KEATING MUETHING & KLEKAMP PLL	ATTN: JASON V. STITT, ESQ.	ATTY FOR CINTAS CORPORATION	ONE EAST FOURTH STREET, SUITE 1400		CINCINNATI	OH	45202	US	513-639-3964	513-579-6457	jstitt@kmlaw.com
KELLEY & FERRARO, L.L.P.	ATT: THOMAS M. WILSON, ESQ.	ATTY FOR ASBESTOS TORT CLAIMANTS	2200 KEY TOWER	127 PUBLIC SQUARE	CLEVELAND	OH	44114	US	216-575-0777	216-575-0799	twilson@kelley-ferraro.com
KELLEY DRYE & WARREN LLP	ATTN: DAVID RETTER, PAMELA BRUZZESE-SZCZGIEL, JENNIFER CHRISTIAN, ESQS	ATTY FOR LAW DEBENTURE TRUST COMPANY OF NEW YORK	101 PARK AVENUE		NEW YORK	NY	10178	US	212-808-7800	212-808-7897	KDWBankruptcyDepartment@kelleydrye.com
KELLEY DRYE & WARREN, LLP	ATT: JAMES S. CARR & JORDAN A. BERGMAN, ESQS	ATTY FOR BP CANADA ENERGY MARKETING CORP. AND BP ENERGY CO.	101 PARK AVENUE		NEW YORK	NY	10178	US	212-808-7800	212-808-7897	KDWBankruptcyDepartment@kelleydrye.com
KEM KREST	AMISH SHAH, CEO	1919 SUPERIOR ST.			ELKHART	IN	46515	US		574-296-1710	info@kemkrest.com
KENNEDY JENNIK & MURRAY P.C.	ATT: THOMAS M. KENNEDY & SUSAN M. JENNIK, ESQ.	ATTY FOR IUE-CWA	113 UNIVERSITY PLACE, 7TH FLOOR		NEW YORK	NY	10003	US	212-358-1500	212-358-0208	tkennedy@kjmllabor.com; sjennik@kjmllabor.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
KENNEDY, JENNIK & MURRAY P.C.	ATTN: THOMAS M. KENNEDY, ESQ.	113 UNIVERSITY PLACE	7TH FL		NEW YORK	NY	10003	US	212-358-1500	212-358-0207	tmurray@kjmlabor.com
KENNEDY, JENNIK & MURRAY P.C.	ATTN: SUSAN JENNIK, ESQ.	113 UNIVERSITY PLACE	7TH FL		NEW YORK	NY	10003	US	212-358-1500	212-358-0207	sjennik@kjmlabor.com
KENNEDY, JENNIK & MURRAY P.C.	ATTN: LARRY MAGARIK, ESQ.	113 UNIVERSITY PLACE	7TH FL		NEW YORK	NY	10003	US	212-358-1500	212-358-0207	lmagarik@kjmlabor.com
KERR RUSSELL AND WEBER, PLC	ATT: P. WARREN HUNT, ESQ.	ATTY FOR: C.B.S. BORING AND MACHINE COMPANY, INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATT: JAMES E. DELINE	ATTY FOR: C.B.S. BORING AND MACHINE COMPANY, INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: P. WARREN HUNT, ESQ.	ATTY FOR FLEET-CAR LEASE, INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: JAMES E. DELINE, ESQ.	ATTY FOR FLEET-CAR LEASE, INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: P. WARREN HUNT, ESQ.	ATTY FOR AVL MICHIGAN HOLDING CORPORATION	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: JAMES E. DELINE, ESQ.	ATTY FOR AVL MICHIGAN HOLDING CORPORATION	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: JAMES E. DELINE, ESQ.	ATTY FOR WINDSOR MOLD INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: P. WARREN HUNT, ESQ.	ATTY FOR WINDSOR MOLD COMPANY INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: P. WARREN HUNT, ESQ.	ATTY FOR AVL INSTRUMENTATION & TEST SYSTEMS, INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: JAMES E. DELINE, ESQ.	ATTY FOR AVL INSTRUMENTATION & TEST SYSTEMS, INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: JAMES E. DELINE, ESQ.	ATTY FOR RMT ACQUISITION CO., LLC D/B/A RMT WOODWORTH	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: P. WARREN HUNT, ESQ.	ATTY FOR RMT ACQUISITION CO. LLC, B/B/A RMT WOODWORTH	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: JAMES E. DELINE, ESQ.	500 WOODWARD AVENUE, SUITE 2500			DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: P. WARREN HUNT, ESQ.	500 WOODWARD AVENUE, SUITE 2500			DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATT: P. WARREN HUNT, ESQ.	ATTY FOR FERNDAL ELECTRIC CO., INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATT: JAMES E. DELINE, ESQ.	ATTY FOR FERNDAL ELECTRIC CO., INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATT: P. WARREN HUNT, ESQ.	ATTY FOR AVL POWERTRAIN ENGINEERING, INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATT: JAMES E. DELINE, ESQ.	ATTY FOR AVL AMERICAS, INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATT: JAMES E. DELINE, ESQ.	ATTY FOR AVL POWERTRAIN ENGINEERING, INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATT: P. WARREN HUNT, ESQ. & JAMES DELINE	ATTY FOR AVL AMERICAS, INC.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krwlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: P. WARREN HUNT, ESQ.	ATTY FOR MOLD MASTERS CO.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krwlaw.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
KERR, RUSSELL AND WEBER, PLC	ATTN: P. WARREN HUNT, ESQ.	ATTY FOR DELTA TOOLING CO.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	pwh@krlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: JAMES E. DELINE, ESQ.	ATTY FOR DELTA TOOLING CO.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krlaw.com
KERR, RUSSELL AND WEBER, PLC	ATTN: JAMES E. DELINE, ESQ.	ATTY FOR MOLD MASTERS CO.	500 WOODWARD AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-961-0200	313-961-0388	jed@krlaw.com
KILPATRICK & ASSOCIATES, P.C.	ATT: RICHARDO KILPATRICK & LEONORA BAUGHMAN	ATTY FOR THE CITY OF DETROIT	903 N. OPDYKE ROAD, SUITE C		AUBURN HILLS	MI	48326	US	248-377-0700	248-377-0800	ecf@kaalaw.com
KILPATRICK & ASSOCIATES, P.C.	ATT: RICHARDO I. KILPATRICK & LEONORA K. BAUGHMAN	ATTY FOR OAKLAND COUNTY TREASURER	903 N. OPDYKE ROAD, SUITE C		AUBURN HILLS	MI	48326	US	248-377-0700	248-377-0800	ecf@kaalaw.com
KILPATRICK & ASSOCIATES, P.C.	ATT: RICHARDO I. KILPATRICK & LEONORA K. BAUGHMAN	ATTY FOR WAYNE COUNTY TREASURER	903 N. OPDYKE ROAD, SUITE C		AUBURN HILLS	MI	48326	US	248-377-0700	248-377-0800	ecf@kaalaw.com
KILPATRICK & ASSOCIATES, P.C.	ATT: RICHARDO I. KILPATRICK & LEONORA K. BAUGHMAN	ATTY FOR HEIDTMAN STEEL PRODUCTS, INC.	903 N. OPDYKE ROAD, SUITE C		AUBURN HILLS	MI	48326	US	248-377-0700	248-377-0800	ecf@kaalaw.com
KILPATRICK & ASSOCIATES, P.C.	ATT: RICHARDO I. KILPATRICK & LEONORA K. BAUGHMAN	ATTY FOR HOEGH AUTOLINERS, AS	903 N OPDYKE RD., SUITE C		AUBURN HILLS	MI	48326	US	313-963-2581	248-377-0800	ecf@kaalaw.com
KLEHR, HARRISON, HARVEY, BRANZBURG & ELLERS LLP	ATT: MORTON R. BRANZBURG & BRIAN T. CROWLEY	ATTY FOR MANUFACTURERS AND TRADERS TRUST COMPANY	260 S. BROAD STREET		PHILADELPHIA HOUSTON	PA TX	19102 77007	US US	215-568-6060	215-568-6603	BCrowley@klehr.com
KNAPP CHEVROLET		815 HOUSTON AVENUE			HOUSTON	TX	77007	US		713-331-3057	
KOHRMAN JACKSON & KRANTZ, PLL	ATT: JAMES W. EHRMAN, ESQ.	ATTY FOR SUNNYSIDE AUTOMOTIVE III, LLC	ONE CLEVELAND CENTER, 20TH FLOOR	1375 EAST NINTH STREET	CLEVELAND	OH	44114	US	216-696-8700	216-621-6536	jwe@kjk.com
KOHRMAN JACKSON & KRANTZ, PLL	ATT: JAMES W. EHRMAN, ESQ.	ATTY FOR SUNNYSIDE AUTOMOTIVE VI, LLC	ONE CLEVELAND CENTER, 20TH FLOOR	1375 EAST NINTH STREET	CLEVELAND	OH	44114	US	216-696-8700	216-621-6536	jwe@kjk.com
KOHRMAN JACKSON & KRANTZ, PLL	ATT: JAMES W. EHRMAN, ESQ.	ATTY FOR SUNNYSIDE AUTOMOTIVE XVII, LLC	ONE CLEVELAND CENTER, 20TH FLOOR	1375 EAST NINTH STREET	CLEVELAND	OH	44114	US	216-696-8700	216-621-6536	jwe@kjk.com
KOHRMAN JACKSON & KRANTZ, PLL	ATT: JAMES W. EHRMAN, ESQ.	ATTY FOR SUNNYSIDE AUTOMOTIVE XVIII, LLC	ONE CLEVELAND CENTER, 20TH FLOOR	1375 EAST NINTH STREET	CLEVELAND	OH	44114	US	216-696-8700	216-621-6536	jwe@kjk.com
KOTZ, SANGSTER, WYSOCKI AND BERG, P.C.	ATTN: FREDERICK A. BERG & JAYSON M. MACYDA, ESQS	ATTY FOR APPLIED MANUFACTURING TECHNOLOGIES	400 RENAISSANCE CENTER, SUITE 3400		DETROIT	MI	48243	US	313-259-8300	313-259-1451	lberg@koltzsangster.com; jmacyda@koltzsangster.com
KRAMER LEVIN NAFTALIS & FRANKEL LLP	ATTN: THOMAS MOERS MAYER, KENNETH H. ECKSTEIN & GORDON Z. NOVOD	ATTY FOR THE OFFICIAL UNSECURED CREDITORS COMMITTEE	1177 AVENUE OF THE AMERICAS		NEW YORK	NY	10036	US	212-715-3275	212-715-8000	gnovod@kramerlevin.com; keckstein@kramerlevin.com; lmayer@kramerlevin.com
KUPELIAN ORMOND & MAGY, P.C.	ATT: TERRANCE HILLER, DAVID BLAU, PAUL MAGY, MATTHEW SCHLEGEL	ATTY FOR LA PRODUCTIONS, LLC	25800 NORTHWESTERN HIGHWAY, SUITE 950		SOUTHFIELD	MI	48075	US	248-357-0000	248-357-7488	lah@kompc.com; dmb@kompc.com; psm@kompc.com; mws@kompc.com
LAMBERT, LESER, ISACKSON, COOK & GIUNTA, P.C.	ATTN: SUSAN M. COOK, ESQ.	916 WASHINGTON AVENUE, SUITE 309			BAY CITY	MI	48708	US	989-893-3518	989-894-2232	scook@lambertleser.com
LAMBERT, LESER, ISACKSON, COOK & GIUNTA, P.C.	ATTN: SUSAN M. COOK, ESQ.	ATTY FOR LINAMAR CORP & MAHAR TOOL SUPPLY CO.	916 WASHINGTON AVENUE, SUITE 309		BAY CITY	MI	48708	US	989-893-3518	989-894-2232	scook@lambertleser.com
LAMBERT, LESER, ISACKSON, COOK & GIUNTA, P.C.	ATTN: ADAM D. BRUSKI, ESQ.	ATTY FOR LINAMAR CORP & MAHAR TOOL SUPPLY CO.	916 WASHINGTON AVENUE, SUITE 309		BAY CITY	MI	48708	US	989-893-3518	989-894-2232	abruski@lambertleser.com
LATHAM & WATKINS LLP	ATTN: ROBERT J. ROSENBERG & ADAM J. GOLDBERG	ATTY FOR ALLISON TRANSMISSION, INC., FKA CLUTCH OPERATING CO., INC.	885 THIRD AVENUE, SUITE 1000		NEW YORK	NY	10022	US	212-906-1200	212-751-4864	Robert.Rosenberg@lw.com; Adam.Goldberg@lw.com
LAW OFFICES OF GABRIEL DEL VIRGINIA	ATT: GABRIEL DEL VIRGINIA, ESQ.	ATTY FOR HESS CORPORATION	488 MADISON AVE		NEW YORK	NY	10022	US	212-371-5478	212-813-9600	gabriel.delvirginia@verizon.net
LAW OFFICES OF ROBERT E. LUNA, P.C.	ATT: ANDREA SHEEHAN, ESQ.	ATTY FOR CARROLLTON FARMERS BRANCH ISD & LEWISVILLE ISD	4411 N. CENTRAL EXPRESSWAY		DALLAS	TX	75205	US	214-521-8000	214-521-1738	sheehan@txschoolaw.com
LAWRENCE JAY KRAINES, ESQ.		14235 DICKENS STREET, SUITE 4			SHERMAN OAKS	CA	91423	US	818-981-3197	818-981-6433	larrykraines@gmail.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
LECLAIRRYAN P.C	ATT: MICHAEL E. HASTINGS & MICHAEL T. CONWAY, ESQS	ATTY OF HONEYWELL INTERNATIONAL INC.	830 THIRD AVENUE, 5TH FLOOR		NEW YORK	NY	10022	US	212-446-5075	212-430-8062	michael.hastings@leclairryan.com ; michael.conway@leclairryan.com
LECLAIRRYAN, PC	ATT: MICHAEL E. HASTINGS & MICHAEL T. CONWAY, ESQS	ATTY FOR TENNECO INC.	830 THIRD AVENUE, 5TH FLOOR		NEW YORK	NY	10022	US	212-446-5075	212-430-8062	michael.hastings@leclairryan.com ; michael.conway@leclairryan.com
LEONARD, STREET AND DEINARD, PA	ATTN: MATTHEW A. SWANSON, JAMES J. BERTRAND, ROBERT T. KUGLER & JACOB	ATTY FOR CANADIAN PACIFIC RAILWAY COMPANY	SELLERS	150 SOUTH FIFTH STREET SUITE 2300	MINNEAPOLIS	MN	55402	US	612-335-1500	612-335-1657	matthew.swanson@leonard.com
LEONARD, STREET AND DEINARD, PA	ATTN: JACOB B. SELLERS, ESQ.	ATTY FOR CANADIAN PACIFIC RAILWAY COMPANY	150 SOUTH FIFTH STREET, SUITE 2300		MINNEAPOLIS	MN	55402	US	612-335-1500	612-335-1657	jacob.sellers@leonard.com
LEONARD, STREET AND DEINARD, PA	ATT: MATTHEW A. SWANSON, ESQ.	ATTY FOR QUADION CORP.	150 SOUTH FIFTH STREET, SUITE 2300		MINNEAPOLIS	MN	55402	US	612-335-1500	612-335-1657	matthew.swanson@leonard.com
LEVY RATNER P.C.	ATT: SUZANNE HEPNER, RYAN J. BARBUR & ROBERT H. STROUP	ATTY FOR UNITED STEELWORKERS	80 EIGHTH AVENUE, 8TH FLOOR		NEW YORK	NY	10011	US	212-627-8100	212-627-8182	shepner@lrtpc.com ; rbarbur@lrtpc.com ; rstroup@lrtpc.com
LINEBARGER GOGGAN BLAIR & SAMPSON LLP	ATT: ELIZABETH WELLER, ESQ.	ATTY FOR TARRANT COUNTY & DALLAS COUNTY	2323 BRYAN STREET, SUITE 1600		DALLAS	TX	75201	US	214-880-0089	469-221-5002	dallas.bankruptcy@publicans.com
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	ATT: JOHN P. DILLMAN, ESQ.	POST OFFICE BOX 3064			HOUSTON	TX	77253	US	718-884-3478	718-844-3503	houston_bankruptcy@publicans.com
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	ATTN: DIANE W. SANDERS, ESQ.	ATTY FOR CAMERON COUNTY, HARLINGEN, HARLINGEN ISD, NUECES COUNTY, SAN	2700 VIA FORTUNA DRIVE, SUITE 400	P.O. BOX 17428	AUSTIN	TX	78760	US	512-447-6675	512-443-5114	austin.bankruptcy@publicans.com
LOCKE LORD BISSELL & LIDDELL LLP	ATT: TIMOTHY S. MCFADDEN, ESQ.	ATTY FOR: METHODE ELECTRONICS, INC.	111 SOUTH WACKER DRIVE		CHICAGO	IL	60606	US	312-443-0370	312-443-0336	lmcadden@lockelord.com
LOCKE LORD BISSELL & LIDDELL LLP	ATT: KEVIN J. WALSH, ESQ.	ATTY FOR: METHODE ELECTRONICS, INC.	3 WORLD FINANCIAL CTR FL 20		NEW YORK	NY	10281	US	212-947-4700	212-947-1202	kwash@lockelord.com
LOWENSTEIN SANDLER PC	ATT: MICHAEL S. ETKIN, S. JASON TEELE, IRA M. LEVEE	ATTY FOR GROUP 1 AUTOMOTIVE, INC. AND ITS DEALERSHIPS	1251 AVENUE OF THE AMERICAS		NEW YORK	NY	10022	US		973-597-2313	metkin@lowenstein.com; steele@lowenstein.com; llevee@lowenstein.com
LOWENSTEIN SANDLER PC	ATT: MICHAEL S. ETKIN, S. JASON TEELE, IRA M. LEVEE	ATTY FOR GROUP 1 AUTOMOTIVE, INC. AND ITS DEALERSHIPS	65 LIVINGSTON AVENUE		ROSELAND	NJ	07068	US	973-597-2500	973-597-2400	metkin@lowenstein.com; steele@lowenstein.com; llevee@lowenstein.com
MADDIN, HAUSER, WARTELL, ROTH & HELLER, P.C.	ATT: MICHAEL S. LIEB, ESQ.	ATTY FOR TENIBAC-GRAPHION, INC.	28400 NORTHWESTERN HWY., 3RD FLOOR		SOUTHFIELD	MI	48034	US	248-827-1874	248-359-6174	msl@maddinhauser.com
MADDIN, HAUSER, WARTELL, ROTH & HELLER, P.C.	ATTN: KATHLEEN H. KLAUS, ESQ.	ATTY FOR HAYMAN MANAGEMENT COMPANY; SOUTH TROY TECH, LLC	28400 NORTHWESTERN HWY., 3RD FLOOR		SOUTHFIELD	MI	48034	US	248-359-7520	248-359-7560	khk@maddinhauser.com
MADDIN, HAUSER, WARTELL, ROTH & HELLER, P.C.	ATTN: MICHAEL S. LIEB, ESQ.	ATTY FOR SOUTH TROY TECH, LLC	28400 NORTHWESTERN HWY., 3RD FLOOR		SOUTHFIELD	MI	48034	US	248-827-1874	248-359-6174	msl@maddinhauser.com
MADDIN, HAUSER, WARTELL, ROTH & HELLER, P.C.	ATTN: KATHLEEN H. KLAUS, ESQ.	ATTY FOR M-TECH ASSOCIATES	28400 NORTHWESTERN HWY., 3RD FLOOR		SOUTHFIELD	MI	48034	US	248-359-7520	248-359-7560	khk@maddinhauser.com
MATTA BLAIR, PLC	ATT: KELLIE M. BLAIR, ESQ.	ATTY FOR CHARTER TOWNSHIP OF YPSILANTI, MICHIGAN	4145 DUBLIN DRIVE, SUITE 100		BLOOMFIELD HILLS	MI	48302	US	248-593-6100	248-593-6116	kblair@mattablair.com
MATTA BLAIR, PLC	ATT: STEVEN A. MATTA, ESQ.	ATTY FOR CHARTER TOWNSHIP OF YPSILANTI, MICHIGAN	4145 DUBLIN DRIVE, SUITE 100		BLOOMFIELD HILLS	MI	48302	US	248-593-6100	248-593-6116	smatta@mattablair.com
MAZZEO SONG & BRADHAM LLP	ATTN: DAVID H. HARTHEIMER, ESQ.	ATTY FOR CLARCOR, INC. AND TOTAL FILTRATION SERVICES, INC.	708 THIRD AVENUE, 19TH FLOOR		NEW YORK	NY	10017	US	212-599-0700	212-599-8400	dhartheimer@mazzeosong.com
MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO., L.P.A.	ATTN: KIMBERLY A. BRENNAN, ESQ.	ATTY FOR DEALER TIRE, LLC	101 WEST PROSPECT AVENUE, SUITE 1800		CLEVELAND	OH	44115	US	216-696-1422	216-696-1210	kab@mccarthylebit.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
MCCARTHY, LEBIT, CRYSTAL & LIFMAN CO., L.P.A.	ATTN: ROBERT R. KRACHT, ESQ.	ATTY FOR DEALER TIRE, LLC	101 WEST PROSPECT AVENUE, SUITE 1800		CLEVELAND	OH	44115	US	216-696-1422	216-696-1210	rrk@mccarthylebit.com
MCCREARY, VESELKA, BRAGG & ALLEN, P.C.	ATT: MICHAEL REED, ESQ.	ATTY FOR LOCAL TEXAS TAXING AUTHORITIES	P.O. BOX 1269		ROUND ROCK	TX	78680	US	512-323-3200	512-323-3205	sveselka@mvbalaw.com, mreed@mvbalaw.com, dgoff@mvbalaw.com
MCGILL, GOTSCHNER, WORKMAN & LEPP, P.C., L.L.O.	ATTN: JANICE M. WOOLLEY, ESQ.	11404 W. DODGE ROAD, SUITE 500			OMAHA	NE	68154	US	402-492-9200	402-492-9222	janwoolley@mgwl.com
MCKENNA LONG & ALDRIDGE LLP	ATT: CHRISTOPHER F. GRAHAM, ESQ.	ATTY FOR INDUSTRY CANADA	230 PARK AVENUE STE 1700		NEW YORK	NY	10169	US	212-905-8300	212-922-1819	cgraham@mckennalong.com
MCKENNA LONG & ALDRIDGE LLP	ATT: JESSICA H. MAYES, ESQ.	ATTY FOR INDUSTRY CANADA	230 PARK AVENUE, SUITE 1700		NEW YORK	NY	10169	US	212-905-8300	212-922-1819	jmayes@mckennalong.com
MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATT: HANAN B. KOLKO, ESQ.	ATTY FOR INT'L UNION UAW AND UAW ET AL	1350 BROADWAY, SUITE 501	P.O. BOX 822	NEW YORK	NY	10018	US	212-239-4999	212-239-1311	hkolkko@msek.com
MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATT: EDWARD LOBELLO, ALAN MARDER, JIL MAZER-MARINO, J. RANDO CRISTIANO	ATTY FOR INT'L UNION UAW AND UAW ET AL	990 STEWART AVENUE, SUITE 300		GARDEN CITY	NY	11530	US	516-741-6565	516-741-6706	elobello@msek.com
MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATT: EDWARD J. LOBELLO, ESQ.	ATTY FOR PITNEY BOWES, INC, PITNEY BOWES MGT SVS, INC, PITNEY BOWES SO	1350 BROADWAY, SUITE 501	P.O. BOX 822	NEW YORK	NY	10018	US	212-763-7030	212-763-7031	elobello@msek.com
MICHAEL S. HOLMES, P.C.	ATT: MICHAEL S. HOLMES, ESQ.	ATTY FOR OAKS L-M, INC. DBA WESTPOINT	8100 WASHINGTON AVENUE, SUITE 120		HOUSTON	TX	77007	US	713-723-6500	713-956-6284	msholmes@cowgillholmes.com
MICHIGAN ENVIRONMENT, NATURAL RESOURCES AND AGRICULTURE DIVISION	ATTN: CELESTE R. GILL, ASSISTANT ATTORNEY GENERAL	ATTY FOR MICHIGAN DEPARTMENT OF ENVIRONMENTAL QUALITY	525 W. OTTAWA, 6TH FLOOR, G. MENNE WILLIAMS BUILDING	P.O. BOX 30755	LANSING	MI	48909	US	517-373-7540	517-373-1610	gillcr@michigan.gov
MICHIGAN FUNDS ADMINISTRATION		7201 W. SAGINAW HWY, STE 110			LANSING	MI	48917	US		517-241-8921	funds@michigan.gov
MICHIGAN WORKERS' COMPENSATION AGENCY		7150 HARRIS DR.			DIMONDALE	MI	48821	US			wcinfo@michigan.gov
MICHIGAN WORKERS' COMPENSATION AGENCY		7150 HARRIS DRIVE	PO BOX 30016		LANSING	MI	48909	US		313-456-2424	wcacinfo@michigan.gov
MIKE BARNARD CHEVROLET-CADILLAC-BUICK-PONTIAC-GMC, INC.	ATT: MICHAEL E. BARNARD, PRESIDENT	616 THAYER ROAD			FAIRPORT	NY	14450	US		315-331-8421	
MILBANK, TWEED, HADLEY & MCCLOY LLP	ATT: MATTHEW S. BARR, TYSON M. LOMAZOW & SAMUEL A. KHALIL, ESQ.	ATTY FOR: MANUFACTURERS AND TRADERS TRUST COMPANY	1 CHASE MANHATTAN PLAZA		NEW YORK	NY	10005	US	212-530-5000	212-530-5219	mbarr@milbank.com ; tlo mazow@milbank.com ; skhalil@milbank.com
MILLER JOHNSON	ATT: ROBERT D. WOLFORD, ESQ.	ATTY FOR BENTELER AUTOMOTIVE CORPORATION	250 MONROE AVENUE, SUITE 800	PO BOX 306	GRAND RAPIDS	MI	49501	US	616-831-1726	616-998-1726	ECFWolfordR@millerjohnson.com
MILLER JOHNSON	ATT THOMAS P. SARB, ESQ	ATTY FOR BENTELER AUTOMOTIVE CORPORATION	250 MONROE AVE., STE 800		GRAND RAPIDS	MI	49501	US	616-831-1748	616-831-1701	ecfsarbt@millerjohnson.com
MILLER JOHNSON	ATTN: ROBERT D. WOLFORD, ESQ.	ATTY FOR MICO INDUSTRIES, INC.	250 MONROE AVENUE, N.W., SUITE 800	P.O. BOX 306	GRAND RAPIDS	MI	49501	US	616-831-1700	616-831-1701	ecfwolfordr@millerjohnson.com
MILLER JOHNSON	ATTN: ROBERT D. WOLFORD, ESQ.	ATTY FOR TRANS-MATIC	250 MONROE AVENUE, N.W., SUITE 800	P.O. BOX 306	GRAND RAPIDS	MI	49501	US	616-831-1700	616-831-1701	ecfwolfordr@millerjohnson.com
MILLER JOHNSON	ATTN: ROBERT D. WOLFORD, ESQ.	ATTY FOR MARIAH INDUSTRIES, INC.	250 MONROE AVENUE, N.W., SUITE 800	P.O. BOX 306	GRAND RAPIDS	MI	49501	US	616-831-1700	616-831-1701	ecfwolfordr@millerjohnson.com
MILLER JOHNSON	ATTN: THOMAS P. SARB, ESQ.	ATTY FOR TRAN TEK AUTOMATION CORP.	250 MONROE AVENUE, N.W., SUITE 800	PO BOX 306	GRAND RAPIDS	MI	49501	US	616-831-1700	616-831-1701	ecfsarbt@millerjohnson.com
MILLER JOHNSON	ATTN: THOMAS P. SARB, ESQ.	ATTY FOR BURKE E. PORTER COMPANY	250 MONROE AVENUE, N.W., SUITE 800	PO BOX 306	GRAND RAPIDS	MI	49501	US	616-831-1700	616-831-1701	ecfsarbt@millerjohnson.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
MILLER JOHNSON	ATTN: THOMAS P. SARB, ESQ.	ATTY FOR PRIDGEO & CLAY, INC.	250 MONROE AVENUE, N.W., SUITE 800	PO BOX 306	GRAND RAPIDS	MI	49501	US	616-831-1700	616-831-1701	ecfsarbt@millerjohnson.com
MILLER, CANFIELD, PADDOCK AND STONE, P.L.C.	ATTN: MARC N. SWANSON, ESQ.	150 WEST JEFFERSON AVENUE, SUITE 2500			DETROIT	MI	48226	US	313-963-6420	313-496-8452	swansonm@millercanfield.com
MILLER, CANFIELD, PADDOCK AND STONE, P.L.C.	ATT: TIMOTHY A. FUSCO, ESQ.	ATTY FOR COUNTY OF WAYNE, MICHIGAN	150 WEST JEFFERSON AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-963-6420	313-496-8452	fusco@millercanfield.com
MILLER, CANFIELD, PADDOCK AND STONE, P.L.C.	ATT: DONALD J. HUTCHINSON, ESQ.	ATTY FOR LANSING BOARD OF WATER & LIGHT	150 WEST JEFFERSON AVENUE, SUITE 2500		DETROIT	MI	48226	US	313-963-6420	313-496-8450	hutchinson@millercanfield.com
MILLER, CANFIELD, PADDOCK AND STONE, P.L.C.	ATT: SUSAN I. ROBBINS, ESQ.	ATTY FOR LANSING BOARD OF WATER & LIGHT	500 FIFTH AVENUE, SUITE 1815	ATT: SUSAN I. ROBBINS, ESQ.	NEW YORK	NY	10110	US	212-704-4400	212-704-4410	robbins@millercanfield.com
MINTZ, LEVIN, COHN, FERRIS, GLOVSKY & POPEO, P.C.	ATT: PAUL J. RICOTTA, ESQ.	ONE FINANCIAL CENTER			BOSTON	MA	02111	US	617-542-6000	617-542-2241	pricotta@mintz.com
MISSOURI DEPARTMENT OF REVENUE	ATT: STEVEN A. GINTHER, ESQ.	P.O. BOX 475			JEFFERSON CITY	MO	65105	US	573-751-5531	573-751-7232	sdnyecf@dor.mo.gov
MONTGOMERY, MCCracken, WALKER & RHOADS, LLP	ATTN: NATALIE RAMSEY & JOSEPH O'NEIL, JR.	ATTY FOR STEVEN KAZAN, ESQ.	123 SOUTH BROAD STREET		PHILADELPHIA	PA	19109	US	215-772-1500	215-772-7620	nramsey@mmwr.com; joneil@mmwr.com
MOORE & VAN ALLEN PLLC	ATT: CYNTHIA JORDAN LOWERY, ESQ.	ATTY FOR HAGEMeyer N.A.	40 CALHOUN STREET, SUITE 300	POST OFFICE BOX 22828	CHARLESTON	SC	29413	US	843-579-7023	843-579-8714	cynthialowery@mvalaw.com
MORGAN, LEWIS & BOCKIUS LLP	ATTN: RICHARD S. TODER, ESQ.	101 PARK AVENUE			NEW YORK	NY	10178	US	212-309-6052	212-309-6001	RTODER@MORGANLEWIS.COM
MORGAN, LEWIS & BOCKIUS LLP	ATTN: ANDREW D GOTTFRIED, ESQ.	101 PARK AVENUE			NEW YORK	NY	10178	US	212-309-6148	212-309-6001	AGOTTFRIED@MORGANLEWIS.COM
MORGAN, LEWIS & BOCKIUS LLP	ATTN: HOWARD S. BELTZER & EMMELINE S. LIU, ESQS	ATTY FOR FMR CORP.	101 PARK AVENUE		NEW YORK	NY	10178	US	212-309-6000	212-309-6001	hbeltzer@morganlewis.com; eliu@morganlewis.com
MORGAN, LEWIS & BOCKIUS LLP	ATTN: MICHAEL A. BLOOM & RACHEL JAFFE MAUCERI, ESQS	ATTY FOR ARAMARK HOLDINGS CORPORATION	1701 MARKET STREET		PHILADELPHIA	PA	19103	US	215-963-5000	215-963-5001	rmauceri@morganlewis.com
MORRISON COHEN LLP	ATT: JOSEPH T. MOLDOVAN & MICHAEL R. DAL LAGO, ESQS	ATTY FOR BLUE CROSS BLUE SHIELD OF MICHIGAN	909 THIRD AVENUE		NEW YORK	NY	10022	US	212-735-8600	917-522-3103	bankruptcy@morrisoncohen.com
MOTLEY RICE LLC	ATT: JEANETTE M. GILBERT, JOSEPH F. RICE, JOHN A. BADEN IV, ESQS	ATTY FOR ASBESTOS TORT CLAIMANTS	28 BRIDGESIDE BLVD.		MT. PLEASANT	SC	29464	US	843-216-9300	843-216-9430	jgilbert@motleyrice.com; jrjrice@motleyrice.com; jbaden@motleyrice.com
MOTORS LIQUIDATION COMPANY	ATTN: LAWRENCE S BUONOMO ESQ	300 RENAISSANCE CENTER			DETROIT	MI	48265	US	313-665-4898		lawrence.s.buonomo@gm.com
MUCH SHELIST DENENBERG AMENT AND RUBENSTEIN, P.C.	ATT: COLLEEN E. MCMANUS, ESQ.	ATTY FOR BRANDENBURG INDUSTRIAL SERVICE CO.	191 NORTH WACKER DRIVE, SUITE 1800		CHICAGO	IL	60606	US	312-521-2695	312-521-2595	CMcManus@muchshelist.com
MUNSCH HARDT KOPF & HARR, P.C.	ATT: RAYMOND J. URBANIK, ESQ.	ATTY FOR COMPUTER SCIENCES CORPORATION	3800 LINCOLN PLAZA	500 N. AKARD STREET	DALLAS	TX	75201	US	214-855-7500	214-978-4374	rurbanik@munsch.com
MYERS & FULLER, P.A.	ATT: RICHARD SOX, ESQ.	ATTY FOR GREATER NEW YORK AUTOMOBILE DEALERS ASSOCIATION	2822 REMINGTON GREEN CIRCLE		TALLAHASSEE	FL	32308	US	850-878-6404	850-972-4869	rsxo@dealerlawyer.com
N.W. BERNSTEIN & ASSOCIATES, LLC	ATT: NORMAN W. BERNSTEIN, ESQ.	ATTY FOR ENVIRONMENTAL CONSERVATION AND CHEMICAL CORP SITE TRUST FUND	800 WESTCHESTER AVENUE, SUITE 319 NORTH		RYE BROOK	NY	10573	US	914-358-3500	914-701-0707	nwbernstein@nwblc.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
NAHINS & GOIDEL, P.C.	ATT: BORAH GOLDSTEIN ALTSCHULER & JEFFREY CHANCAS	377 BROADWAY			NEW YORK	NY	10013	US		212-334-0960	dbrody@borahgoldstein.com
NARMCO GROUP	ATTN: GARY KELLY	2575 AIRPORT ROAD		WINDSOR, ONTARIO N8W 1Z4				CA		519-969-0063	Gkelly@narmco.com
NELSON MULLINS RILEY & SCARBOROUGH LLP	ATT: GEORGE CAUTHEN, LINDA BARR, CAMERON CURRIE, ESQS	ATTY FOR MICHELIN TIRE CORP.	1320 MAIN STREET, 17TH FLOOR	POST OFFICE BOX 11070	COLUMBIA	SC	29201	US	803-799-2000	803-256-7500	george.cauthen@nelsonmullins.com; linda.barr@nelsonmullins.com; cameron.currie@nelsonmullins.com
NELSON MULLINS RILEY & SCARBOROUGH LLP	ATT: PETER J. HALEY, ESQ.	ATTY FOR MICHELIN TIRE CORP.	ONE BOSTON PLACE		BOSTON	MA	02108	US	617-573-4714	617-573-4750	peter.haley@nelsonmullins.com
NEW YORK CITY DEPT. OF FINANCE	ATTN: LEGAL AFFAIRS - DEVORA COHN	345 ADAMS ST- 3RD FLOOR			BROOKLYN	NY	11201	US	718-403-3752	718-403-3650	
NEW YORK STATE DEPARTMENT OF LAW	ATT: MAUREEN F. LEARY, ASSISTANT ATTORNEY GENERAL	THE CAPITOL			ALBANY	NY	12224	US	518-474-7154	518-473-2534	Maureen.Leary@oag.state.ny.us
NEW YORK STATE DEPARTMENT OF LAW	ATT: SUSAN L. TAYLOR, ASSISTANT ATTORNEY GENERAL	THE CAPITOL			ALBANY	NY	12224	US	518-474-2432	518-473-2534	Susan.Taylor@oag.state.ny.us
NEW YORK STATE DEPT TAXATION & FINANCE	ATTN: BANKRUPTCY/SPECIAL PROC. SECT.	PO BOX 5300			ALBANY	NY	12205	US	518-457-3160	518-457-0617	
OFFICE OF ATTORNEY GENERAL FOR PENNSYLVANIA	ATT: CAROL E. MOMJIAN, SENIOR DEPUTY ATTY GENERAL	ATTY FOR COMMONWEALTH OF PA., DEPT OF REVENUE, BUREAU OF ACCTS SETTLEM	21 S. 12TH STREET, 3RD FLOOR		PHILADELPHIA	PA	19107	US	215-560-2128	215-560-2202	cmomjian@attorneygeneral.gov
OFFICE OF THE ATTORNEY GENERAL	ANDREW M. CUOMO	120 BROADWAY			NEW YORK	NY	10271	US	212-416-8433	212-416-8369	Info@AndrewCuomo.com
OFFICE OF THE OHIO ATTORNEY GENERAL	ATT: LUCAS WARD, ESQ.	ATTY FOR STATE OF OHIO	150 EAST GAY STREET, 21ST FLOOR		COLUMBUS	OH	43215	US	614-752-9068	614-752-9070	lucas.ward@ohioattorneygeneral.gov
OFFICE OF THE UNITED STATES TRUSTEE		33 WHITEHALL STREET	21ST FLOOR		NEW YORK	NY	10004	US		212-668-2255	ustruslee.program@usdoj.gov
OFFICE OF WESTCHESTER COUNTY ATTY	ATT: MELISSA-JEAN ROTINI, ESQ.	148 MARTINE AVENUE, 6TH FLOOR			WHITE PLAINS	NY	10601	US	914-995-3630	914-995-3132	MJR1@westchestergov.com
OHIO ATTORNEY GENERAL	ATT: MICHELLE T. SUTTER, PRINCIPAL ASST. ATTORNEY GENERAL	ATTY FOR OHIO ENVIRONMENTAL PROTECTION AGENCY ("OEPA")	ENVIRONMENTAL ENFORCEMENT SECTION	30 E. BROAD STREET, 25TH FLOOR	COLUMBUS	OH	43215	US	614-466-5276	866-483-1104	Michelle.sutter@ohioattorneygeneral.gov
ORRICK HERRINGTON & SUTCLIFF LLP	ATTN: ROGER FRANKEL, ESQ	COLUMBIA CENTER	1152 15TH STREET, N.W		WASHINGTON	DC	20005	US	202-339-8513	202-339-8500	RFRANKEL@ORRICK.COM
ORRICK HERRINGTON & SUTCLIFF LLP	ATTN: RICHARD H WYRON, ESQ.	COLUMBIA CENTER	1152 15TH STREET, N.W		WASHINGTON	DC	20005	US	202-339-8514	202-339-8500	RWYRON@ORRICK.COM
ORRICK HERRINGTON & SUTCLIFFE LLP	ATT: ROGER FRANKEL & RICHARD H. WYRON	ATTY FOR UNOFFICIAL GM DEALERS COMMITTEE	COLUMBIA CENTER	1152 15TH STREET, N.W.	WASHINGTON	DC	20005	US	202-339-8400	202-339-8500	rfrankel@orrick.com; rwyron@orrick.com
ORRICK HERRINGTON & SUTCLIFFE LLP	ATT: LORRAINE MCGOWEN, ALYSSA ENGLUND, COURTNEY ROGERS	ATTY FOR UNOFFICIAL GM DEALERS COMMITTEE	666 FIFTH AVENUE		NEW YORK	NY	10103	US	212-506-5000	212-506-5151	lmcgowen@orrick.com; aenglund@orrick.com; crogers@orrick.com
ORRICK, HERRINGTON & SUTCLIFFE LLP	ATTN: RICHARD H. WYRON, ESQ.	ATTY FOR HELLA KGAA HUECK; HELLA CORPORATE CENTER USA; BEHR-HELLA	COLUMBIA CENTER	1152 15TH STREET, N.W.	WASHINGTON	DC	20005	US	202-339-8400	202-339-8500	rwyrton@orrick.com
ORRICK, HERRINGTON & SUTCLIFFE LLP	ATTN: JOHN ANSBRO & COURTNEY M. ROGERS	ATTY FOR HELLA KGAA HUECK; HELLA CORPORATE CENTER USA; BEHR-HELLA	666 FIFTH AVENUE		NEW YORK	NY	10103	US	212-506-5000	212-506-5151	jansbro@orrick.com; crogers@orrick.com
ORUM & ROTH, LLC	ATTN: MARK D. ROTH, ESQ.	ATTY FOR NICOR GAS	53 WEST JACKSON BOULEVARD		CHICAGO	IL	60604	US	312-922-6262	312-922-7747	email@orumroth.com
OSLER, HOSKIN & HARCOURT LLP	ATTN: TRACY C. SANDLER, ESQ.	100 KING STREET WEST	1 FIRST CANADIAN PLACE, SUITE 6100	TORONTO, ONTARIO M5X 1B8				CA	416-862-5890	416-862-6666	tsandler@osler.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
OTTERBOURG STEINDLER HOUSTON & ROSEN PC	ATTN: DANIEL WALLEN, ESQ., JONATHAN N. HELFAT, ESQ.	230 PARK AVENUE			NEW YORK	NY	10169	US	212-331-6100	212-682-6104	DWALLEN@OSHR.COM, JHELFAT@OSHR.COM, SSOLL@OSHR.COM
OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C.	ATT: DANIEL WALLEN, MELANIE L. CYGANOWSKI, JONATHAN N. HELFAT &	ATTY FOR GMAC LLC AND ITS AFFILIATES	STEVEN B. SOLL, ESQS.	230 PARK AVENUE	NEW YORK	NY	10169	US	212-661-9100	212-682-6104	OSHR-GM-bk@oshr.com
PADDOCK CHEVROLET, INC.	ATT: DUANE PADDOCK, PRESIDENT	3232 DELAWARE AVENUE			KENMORE	NY	14217	US		716-876-4016	
PARKER POE ADAMS & BERNSTEIN LLP	ATTN: KIAH T. FORD IV, ESQ.	ATTY FOR SONIC AUTOMOTIVE, INC.	THREE WACHOVIA CENTER	401 S. TRYON STREET, SUITE	CHARLOTTE	NC	28202	US	704-372-9000		chipford@parkerpoe.com
PATTON BOGGS LLP	ATTN: MICHAEL RICHMAN, MARK SALZBERG MELISSA IACHAN	ATTY FOR UNOFFICIAL COMMITTEE OF FAMILY & DISSIDENT GM BONDHOLDERS	1185 AVENUE OF THE AMERICAS, 30TH FLOOR		NEW YORK	NY	10036	US	646-557-5180	646-557-5101	mrichman@pattonboggs.com; msalzberg@pattonboggs.com; miachan@pattonboggs.com
PAUL WEISS RIFKIND WHARTON & GARRISON LLP	ANDREW N. ROSENBERG, ESQ.	1285 AVENUE OF THE AMERICAS			NEW YORK	NY	10019	US	212-373-3158	212-492-0158	ARosenberg@PAULWEISS.COM
PAUL, HASTINGS, JANOFSKY & WALKER LLP	ATT: HARVEY A. STRICKON, ESQ.	ATTY FOR ROLLS-ROYCE	75 EAST 55TH STREET		NEW YORK	NY	10022	US	212-318-6380	212-230-7689	harveystrickon@paulhastings.com
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	ATT: ANDREW ROSENBERG, BRIAN HERMANN, MARGARET PHILLIPS, M. SCHECK	ATTY FOR INFORMAL GROUP OF HOLDERS OF GM UNSECURED NOTES	1285 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	US	212-373-3000	212-757-3990	arosenberg@paulweiss.com; bhermann@paulweiss.com mphilips@paulweiss.com; mscheck@paulweiss.com
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	ATT: ALAN W. KORNBERG & JONATHAN T. KOEVARY, ESQ.	ATTY FOR: ELCO CHEVROLET INC.	1285 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	US	212-373-3000	212-757-3990	akornberg@paulweiss.com; jkoevary@paulweiss.com
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	ATT: ALAN W. KORNBERG, REBECCA ZUBATY & IAN POHL, ESQS.	ATTY FOR DANA HOLDING CORPORATION	1285 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	US	212-373-3000	212-757-3990	akornberg@paulweiss.com; rzubaty@paulweiss.com; ipohl@paulweiss.com
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	ATT: ALAN W. KORNBERG & JONATHAN T. KOEVARY, ESQ.	ATTY FOR ENTERPRISE RENT-A- CAR COMPANY	1285 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	US	212-373-3000	212-757-3990	akornberg@paulweiss.com; jkoevary@paulweiss.com
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	ATTN: STEPHEN J. SHIMSHAK & PHILIP A. WEINTRAUB	ATTY FOR RYDER INTEGRATED LOGISTICS, INC.	1285 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	US	212-373-3000	212-757-3990	sshimshak@paulweiss.com; pweintraub@paulweiss.com
PENSION BENEFIT GUARANTY CORPORATION	ATTN: ISRAEL GOLDOWITZ, KAREN MORRIS, JOHN MENKE,	RALPH L LANDY, MICHAEL A. MARICCO, ESQS.	1200 K STREET NW		WASHINGTON	DC	20005	US	202-326-4022	202-326-4112	maricco.michael@pbgc.gov
PENSKE AUTO GROUP		18600 SOUTH HAWTHORNE BOULEVARD			TORRANCE	CA	90504	US		310-370-4230	
PENSKE LOGISTICS	MR. TERRY MILLER, CEO	PO BOX 563			READING	PA	19603	US	610-775-6007	610-775-2449	TERRY.MILLER@PENSKE.COM
PEPPER HAMILTON LLP	ATT: DENNIS KAYES & DEBORAH KOVSKY-APAP	ATTY FOR NOVODYNAMICS, INC.	100 RENAISSANCE CENTER, SUITE 3600		DETROIT	MI	48243	US	313-259-7110	313-259-7926	kayesd@pepperlaw.com; kovskyd@pepperlaw.com
PEPPER HAMILTON LLP	ATTN: DENNIS S. KAYES & DEBORAH KOVSKY-APAP	ATTY FOR CHANNELVANTAGE, INC.	100 RENAISSANCE CENTER, SUITE 3600		DETROIT	MI	48243	US	313-259-7110	313-259-7926	kayesd@pepperlaw.com; kovskyd@pepperlaw.com
PEPPER HAMILTON LLP	ATT: EDWARD C. TOOLE & LINDA J. CASEY	ATTY FOR BURLINGTON NORTHERN SANTE FE RAILWAY COMPANY	3000 TWO LOGAN SQUARE	EIGHTEENTH AND ARCH STREETS	PHILADELPHIA	PA	19103	US	215-981-4000	215-981-4750	toolee@pepperlaw.com; caseyl@pepperlaw.com
PEPPER HAMILTON LLP	ATT: DENNIS S. KAYE & DEBORAH KOVSKY-APAP	ATTY FOR VALEO SYLVANIA LLC	100 RENAISSANCE CENTER, SUITE 3600		DETROIT	MI	48243	US	313-259-7110	313-259-7926	kayesd@pepperlaw.com; kovskyd@pepperlaw.com
PEPPER HAMILTON LLP	ATT: DENNIS S. KAYES & DEBORAH KOVSKY-APAP, ESQ.	ATTY FOR PILKINGTON NORTH AMERICA, INC.	100 RENAISSANCE CENTER, SUITE 3600		DETROIT	MI	48243	US	313-259-7110	313-259-7926	kayesd@pepperlaw.com; kovskyd@pepperlaw.com
PEPPER HAMILTON LLP	ATT: DENNIS S. KAYES & DEBORAH KOVSKY-APAP	ATTY FOR URBAN SCIENCE APPLICATIONS, INC.	100 RENAISSANCE CENTER, SUITE 3600		DETROIT	MI	48243	US	313-259-7110	313-259-7926	kayesd@pepperlaw.com; kovsky@pepperlaw.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
PEPPER HAMILTON LLP	ATT: HENRY J. JAFFE & JAMES C. CARIGNAN	ATTY FOR SKF USA INC.	HERCULES PLAZA, SUITE 5100	1313 MARKET STREET, P.O. BOX 1709	WILMINGTON	DE	19899	US	302-777-6500	302-421-8390	jaffeh@pepperlaw.com; carignan@pepperlaw.com
PEPPER-HAMILTON LLP	ATT: DENNIS S. KAYES & DEBORAH KOVSKY-APAP	ATTY FOR OSRAM SYLVANIA PRODUCTS, INC.	100 RENAISSANCE CENTER, SUITE 3600		DETROIT	MI	48243	US	313-259-7110	313-259-7926	kayesd@pepperlaw.com; kovskyd@pepperlaw.com
PERDUE, BRANDON, FIELDER, COLLINS & MOTT, L.L.P.	ATT: ELIZABETH BANDA	ATTY FOR ARLINGTON ISD	P.O. BOX 13430		ARLINGTON	TX	76094	US	817-461-3344	817-860-6509	ebanda@pbfc.com
PHILIP MORRIS USA	ATT: JOY TANNER	615 MAURY STREET			RICHMOND	VA	23224	US			
PILLSBURY WINTHROP SHAW PITTMAN LLP	ATT: RICHARD L. EPLING & ERICA E. CARRIG	ATTY FOR FINANCIAL ENGINES ADVISORS L.L.C.	1540 BROADWAY		NEW YORK	NY	10036	US	212-858-1000	212-858-1500	richard.epling@pillsburylaw.com ; erica.carrig@pillsburylaw.com
PILLSBURY WINTHROP SHAW PITTMAN LLP	ATT: RICHARD EPLING, KAREN B. DINE & ERICA E. CARRIG	ATTY FOR PSEG RESOURCES L.L.P.	1540 BROADWAY		NEW YORK	NY	10036	US	212-858-1000	212-858-1500	richard.epling@pillsburylaw.com; karen.dine@pillsburylaw.com; erica.carrig@pillsburylaw.com
PILLSBURY WINTHROP SHAW PITTMAN LLP	ATTN: RICHARD L. EPLING, KAREN B. DINE, ERICA E. CARRIG	ATTY FOR LMC PHASE II, L.L.C.	1540 BROADWAY		NEW YORK	NY	10036	US	212-858-1000	212-858-1500	richard.epling@pillsburylaw.com; karen.dine@pillsburylaw.com; erica.carrig@pillsburylaw.com
PLATZER, SWERGOLD, KARLIN, LEVINE, GOLDBERG & JASLOW, LLP	ATT: TERESA SADUTTO-CARLEY, ESQ.	ATTY FOR CANON FINANCIAL SERVICES, INC.	1065 AVENUE OF THE AMERICAS, 18TH FLOOR		NEW YORK	NY	10018	US	212-593-3000	212-593-0353	tsadutto@platzerlaw.com
PLUNKETT COONEY	ATT: DAVID A. LERNER, ESQ.	ATTY FOR G-TECH PROFESSIONAL STAFFING, INC.	38505 WOODWARD AVENUE, SUITE 2000		BLOOMFIELD HILLS	MI	48304	US	248-901-4010	248-901-4040	dlerner@plunkettcooney.com
PLUNKETT COONEY	ATTN: DOUGLAS C. BERNSTEIN & MICHAEL A. FLEMING	ATTY FOR DENSO INTERNATIONAL AMERICA & DENSO SALES CALIFORNIA	38505 WOODWARD AVENUE, SUITE 2000		BLOOMFIELD HILLS	MI	48304	US	248-901-4091	248-901-4040	DBernstein@plunkettcooney.com; MFleming@plunkettcooney.com
PORZIO BROMBERG & NEWMAN P.C.	ATT: JOHN MAIRO & ROBERT SCHECHTER	ATTY FOR RAUFOSS AUTOMOTIVE COMPONENTS CANADA	100 SOUTHGATE PARKWAY		MORRISTOWN	NJ	07962	US	973-538-4006	973-538-5146	jmairo@pbnlaw.com; rmschechter@pbnlaw.com
POTTER ANDERSON & CORROON LLP	ATT: DAVID BALDWIN, THERESA BROWN-EDWARDS, R. STEPHEN MCNEILL, ESQ.	ATTY FOR NORFOLK SOUTHERN CORPORATION & NORFOLK SOUTHERN RAILWAY	HERCULES PLAZA, 6TH FLOOR	1313 NORTH MARKET STREET P.O. BOX 951	WILMINGTON	DE	19801	US	302-984-6000	302-658-1192	dbaldwin@potteranderson.com; tbrown-edwards@potteranderson.com; rmcneill@potteranderson.com
POTTER ANDERSON & CORROON LLP	ATTN: DAVID J. BALDWIN, THERESA V. BROWN-EDWARDS, R. STEPHEN MCNEILL	ATTY FOR TRIPLE CROWN SERVICES COMPANY	HERCULES PLAZA, 6TH FLOOR, 1313 NORTH MARKET STREET	P.O. BOX 951	WILMINGTON	DE	19801	US	302-984-6000	302-581-1992	dbaldwin@potteranderson.com; tbrown-edwards@potteranderson.com; rmcneill@potteranderson.com
PPG INDUSTRIES INC.	MR. CHARLES E. BUNCH, CEO	ONE PPG PLACE			PITTSBURGH	PA	15272	US	412-434-3934	412-434-2134	BUNCH@PPG.COM
PREVIANT, GOLDBERG, UELMEN, GRATZ, MILLER & BRUEGGEMAN, S.C.	ATTN: FREDERICK PERILLO	1555 N. RIVERCENTER DRIVE, SUITE 202	P.O. BOX 12993		MILWAUKEE	WI	53212	US			fp@previant.com
PREVIANT, GOLDBERG, UELMEN, GRATZ, MILLER & BRUEGGEMAN, S.C.	ATT: SARA J. GEENEN, ESQ.	1555 N. RIVERCENTER DRIVE, SUITE 202	P.O. BOX 12993		MILWAUKEE	WI	53212	US			sjg@previant.com
PREVIANT, GOLDBERG, UELMEN, GRATZ, MILLER & BRUEGGEMAN, SC	ATTN: FREDERICK PERILLO, MARIANNE G. ROBBINS, SARA J. GEENEN	ATTY FOR INTERNATIONAL ASSOCIATION OF MACHINISTS AND AEROSPACE WORKERS	1555 N. RIVERCENTER DRIVE, SUITE 202	P.O. BOX 12993	MILWAUKEE	WI	53212	US			fp@previant.com; mgr@previant.com; sjg@previant.com
PROSKAUER ROSE LLP	ATT: SCOTT K. RUTSKY & ADAM T. BERKOWITZ	ATTY FOR STATE STREET BANK AND TRUST CO	1585 BROADWAY		NEW YORK	NY	10036	US	212-969-3000	212-969-2900	srutsky@proskauer.com; aberkowitz@proskauer.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
PYEONG HWA AUTOMOTIVE CO., LTD.		1032 DAECHON-DONG	DALSEO-GU					KR		825-350-6106	
QUARLES & BRADY LLP	ATT: FAYE FEINSTEIN & CHRISTOPHER COMBEST	ATTY FOR UNITED PARCEL SERVICE, INC.; UPS CAPITAL CORP.	300 NORTH LASALLE STREET, SUITE 4000		CHICAGO	IL	60654	US	312-715-5000	312-715-5155	Faye.Feinstein@quarles.com; Christopher.Combest@quarles.com
RABINOWITZ, LUBETKIN & TULLY, L.L.C.	ATTN: JONATHAN I. RABINOWITZ, ESQ.	ATTY FOR THE RABINOWITZ FAMILY, LLC	293 EISENHOWER PARKWAY, SUITE 100		LIVINGSTON	NJ	07039	US	973-597-9100	973-597-9119	jrabinowitz@rllawfirm.com
RADHA R. M NARUMANCHI		657 MIDDLETON AVENUE			NEW HAVEN	CT	06513	US	203-562-0536		rrm_narumanchi@hotmail.com
RANDSTAD	MS.LINDA GALIPEAU, PRESIDENT - NORTH AMERICA	2015 SOUTH PARK PLACE			ATLANTA	GA	30339	US	514-133-CELL	514-350-0035	LINDA.GALIPEAU@US.RANDSTAD.COM
RAY QUINNEY & NEBEKER P.C.	ATT: STEPHEN C. TINGEY	36 SOUTH STATE STREET, SUITE 1400	P.O. BOX 45385		SALT LAKE CITY	UT	84145	US			
RAYTHEON PROFESSIONAL SERVICES LLC		12160 SUNRISE VALLEY DRIVE			RESTON	VA	20191	US	703-295-2000	703-295-2037	Lee_Cooper@raytheon.com
REED SMITH LLP	ATT ERIC A. SCHAFER, ESQ.	ATTY FOR UNITED STATES STEEL CORPORATION	435 SIXTH AVE.		PITTSBURGH	PA	15219	US	412-288-3131	412-288-3063	eschaffer@reedsmith.com
REED SMITH LLP	ATT: ERIC A. SCHAFER, ESQ.	435 SIXTH AVENUE			PITTSBURGH	PA	15219	US		412-288-3063	gstewart@reedsmith.com
REED SMITH LLP	ATT: KURT F. GWYNNE, ESQ.	ATTY FOR UNITED STATES STEEL CORPORATION	1201 MARKET STREET, SUITE 1500		WILMINGTON	DE	19801	US	302-778-7550	302-778-7575	kgwynne@reedsmith.com
REID AND REIGE, P.C.	ATT: CAROL A. FELICETTA, ESQ.	ATTY FOR BARNES GROUP INC.	195 CHURCH STREET		NEW HAVEN	CT	06510	US	203-777-8008	203-777-6304	cfelicetta@reidandriege.com
RHOADES MCKEE	ATTN: TERRY L. ZABEL, ESQ.	ATTY FOR BAY LOGISTICS, INC.	161 OTTAWA AVENUE, NW, SUITE 600		GRAND RAPIDS	MI	49503	US	616-235-3500	616-459-5102	tlzabel@rhoadesmckee.com
RICHARD M. ALLEN, ESQ		223 EGREMONT PLAIN RD, PMB 108			NORTH EGREMONT	MA	01252	US	413-528-2108	413-528-9510	rmallenski@aol.com
RICHARD W. MARTINEZ, APLC	ATT: RICHARD W. MARTINEZ, ESQ.	ATTY FOR W A THOMAS CO. AND SPECIALTY ENGINE COMPONENTS, LLC	228 ST. CHARLES AVENUE, SUITE 1310		NEW ORLEANS	LA	70130	US	504-525-3343	504-525-6701	richardnotice@rwmaplc.com
RICHARDS KIBBE & ORBE LLP	ATT: MICHAEL FRIEDMAN & KEITH SAMBUR	ATTY FOR AVERITT EXPRESS INC.	ONE WORLD FINANCIAL CENTER		NEW YORK	NY	10281	US	212-530-1800	212-530-1801	mfriedman@rkollp.com; ksambur@rkollp.com
RIDDELL WILLIAMS P.S.	ATT: JOSEPH E. SHICKICH, ESQ.	ATTY FOR MICROSOFT CORP AND MICROSOFT LICENSING G.P.	1001 - 4TH AVENUE, SUITE 4500		SEATTLE	WA	98154	US	206-624-3600	206-389-1708	jshickich@riddellwilliams.com
RK CHEVROLET/RK AUTO GROUP		2661 VIRGINIA BEACH BOULEVARD			VIRGINIA BEACH	VA	23451	US		757-340-3547	rkcsi@rkautogroup.net
ROBERT BOSCH LLC	ATTN: JUDITH LOWITZ ADLER, ESQ.	ASSISTANT GENERAL COUNSEL	38000 HILLS TECH DRIVE		FARMINGTON HILLS	MI	48331	US	248-876-1163		judith.adler@us.bosch.com
ROBERT T. SMITH, ESQ.	ATTY FOR CNI ENTERPRISES, INC	1451 EAST LINCOLN AVENUE			MADISON HEIGHTS	MI	48071	US	248-586-3320	248-586-9611	rsmith@cniinc.cc
ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.	ATT: RUSSELL P. MCRORY, ESQ.	ATTY FOR SATURN OF HEMPSTEAD, INC.	1345 AVENUE OF THE AMERICAS		NEW YORK	NY	10105	US	212-603-6300	212-956-2164	rpm@robinsonbrog.com
ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.	ATT: RUSSELL P. MCRORY, ESQ.	ATTY FOR GREATER NEW YORK AUTOMOBILE DEALERS ASSOCIATION	1345 AVENUE OF THE AMERICAS		NEW YORK	NY	10105	US	212-603-6300	212-956-2164	rpm@robinsonbrog.com
ROBINSON WATERS & O'DORISIO, P.C.	ATT: ANTHONY L. LEFFERT, ESQ.	ATTY FOR ENVIRONMENTAL TESTING CORPORATION	1099 18TH STREET, SUITE 2600		DENVER	CO	80202	US	303-297-2600	303-297-2750	aleffert@rwolaw.com
SATTERLEE STEPHENS BURKE & BURKE LLP	ATT: CHRISTOPHER BELMONTE & PAMELA BOSSWICK, ESQS	ATTY FOR MOODY'S INVESTORS SERVICE	230 PARK AVENUE		NEW YORK	NY	10169	US	212-818-9200	212-818-9606	cbelmonte@ssbb.com; pbosswick@ssbb.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
SATURN OF ROCHESTER, INC.	ATT: DAVID P. STOETZEL	770 PANORAMA TRAIL SOUTH	P.O. BOX 25427		ROCHESTER	NY	14625	US	585-586-6959	507-289-3930	
SAUL EWING LLP	ATT: JEFFREY C. HAMPTON, ESQ.	ATTY FOR JAC PRODUCTS, INC.	CENTRE SQUARE WEST	1500 MARKET STREET, 38TH FLOOR	PHILADELPHIA	PA	19102	US	215-972-7118	215-972-1848	jhampton@saul.com
SAUL EWING LLP	ATT: ADAM H. ISENBERG, ESQ.	ATTY FOR JAC PRODUCTS, INC.	CENTRE SQUARE WEST	1500 MARKET STREET, 38TH FLOOR	PHILADELPHIA	PA	19102	US	215-972-8662	215-972-1853	aisenberg@saul.com
SAUL EWING LLP	ATTN: TERESA K.D. CURRIER, ESQ.	ATTY FOR JOHNSON MATTHEY TESTING & DEV: JOHNSON MATTHEY INC	222 DELAWARE AVENUE, SUITE 1200	P.O. BOX 1266	WILMINGTON	DE	19899	US	302-421-6826	302-421-5861	tcourrier@saul.com
SCHAFFER AND WEINER, PLLC	ATT: RYAN D. HEILMAN, ESQ.	ATTY FOR HIROTEC AMERICA	40950 WOODWARD AVENUE, SUITE 100		BLOOMFIELD HILLS	MI	48304	US	248-540-3340	248-282-2157	rheilman@schaferandweiner.com; glee@schaferandweiner.com
SCHNADER HARRISON SEGAL & LEWIS LLP	ATT: BENJAMIN P. DEUTSCH, ESQ.	ATTY FOR AD HOC COMMITTEE OF CONSUMER VICTIMS OF GM	140 BROADWAY, SUITE 3100		NEW YORK	NY	10005	US	212-973-8000	212-972-8798	bdeutsch@schnader.com
SCHNADER HARRISON SEGAL & LEWIS LLP	ATT: BARRY E. BRESSLER, ESQ.	ATTY FOR AD HOC COMMITTEE OF CONSUMER VICTIMS OF GM	1600 MARKET STREET, SUITE 3600		PHILADELPHIA	PA	19103	US	215-751-2529	215-751-2205	bbressler@schnader.com; aadams@schnader.com; llewis@schnader.com; rbarkasy@schnader.com; mbarrie@schnader.com
SCHOENL KEVIN M	SCHOENL, CONNIE	99 MARETTA RD			ROCHESTER	NY	14624	US	215-751-2050	215-751-2205	
SCHULTE ROTH & ZABEL LLP	ATTN: DAVID J. KARP AND ADAM HARRIS, ESQS.	919 THIRD AVENUE			NEW YORK	NY	10022	US	212-756-2175	212-595-5955	david.karp@srz.com adam.harris@srz.com
SCHWARTZ, LICHTENBERG LLP	ATT: BARRY E. LICHTENBERG, ESQ.	ATTY FOR FERROUS PROCESSING AND TRADING COMPANY	420 LEXINGTON AVENUE, SUITE 2400		NEW YORK	NY	10170	US	212-389-7818	212-682-6511	barryster@att.net
SCHWARTZ, LICHTENBERG LLP	ATTN: BARRY E. LICHTENBERG, ESQ.	ATTY FOR ALBAR INDUSTRIES, INC.	420 LEXINGTON AVENUE, SUITE 2400		NEW YORK	NY	10170	US	212-389-7818	212-682-6511	barryster@att.net
SECURITIES AND EXCHANGE COMMISSION	ATTN: MARK SCHONFELD, REGIONAL DIRECTOR	3 WORLD FINANCIAL CENTER	SUITE 400		NEW YORK	NY	10281	US	212-336-1100	212-336-1322	mschonfeld@gibsondunn.com
SECURITIES AND EXCHANGE COMMISSION	ATTN: ANDREW N. VOLLMER, ACTING GEN. COUNSEL	100 F STREET, ND			WASHINGTON	DC	20549	US		202-772-9371	
SEYBURN, KAHN, GINN, BESS & SERLIN P.C.	ATT: DAVID T. LIN, ESQ.	2000 TOWN CENTER, SUITE 1500			SOUTHFIELD	MI	48075	US	248-353-7620	248-353-3727	dlin@seyburn.com
SEYBURN, KAHN, GINN, BESS & SERLIN, P.C.	ATT: LESLIE STEIN, ESQ.	2000 TOWN CENTER, SUITE 1500			SOUTHFIELD	MI	48075	US	248-353-7620	248-353-3727	lstein@seyburn.com
SHAPE CORP.	ATTN: BUDD BRINK	1900 HAYES STREET			GRAND HAVEN	MI	49417	US		616-846-3464	
SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC	ATT: BRIAN L. SHAW, ESQ.	ATTY FOR ATC DRIVETRAIN, INC	321 N. CLARK STREET, SUITE 800		CHICAGO	IL	60654	US	312-541-0151	312-980-3888	bshaw100@shawgussis.com
SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC	ATT: BRIAN L. SHAW, ESQ.	ATTY FOR ATC LOGISTICS & ELECTRONICS, INC.	321 N. CLARK STREET, SUITE 800		CHICAGO	IL	60654	US	312-541-0151	312-980-3888	bshaw100@shawgussis.com
SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC	ATT: BRIAN L. SHAW, ESQ.	ATTY FOR ELBAR INDUSTRIAL (TRADING) LTD.	321 N. CLARK STREET, SUITE 800		CHICAGO	IL	60654	US	312-541-0151	312-980-3888	bshaw100@shawgussis.com
SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC	ATTN: BRIAN L. SHAW, ESQ.	ATTY FOR RIZZA CADILLAC-BUICK-HUMMER, INC.	321 N. CLARK STREET, SUITE 800		CHICAGO	IL	60654	US	312-541-0151	312-980-3888	bshaw100@shawgussis.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC	ATTN: BRIAN L. SHAW, ESQ.	ATTY FOR RIZZA CHEVROLET, INC.	321 N. CLARK STREET, SUITE 800		CHICAGO	IL	60654	US	312-541-0151	312-980-3888	bshaw100@shawgussis.com
SHEARMAN & STERLING LLP	ATTN: FREDRIC SOSNICK & JILL FRIZZLEY, ESQS	ATTY FOR AMERICAN AXLE MANUFACTURING HOLDINGS, INC. AND ITS AFFILIATES	599 LEXINGTON AVENUE		NEW YORK	NY	10022	US	212-848-4000	212-848-7179	fsosnick@shearman.com; jfrizzley@shearman.com
SHEPPARD MULLIN RICHTER & HAMPTON LLP	ATT: EDWARD TILLINGHAST, MALANI CADEMARTORI, BLANKA WOLFE	ATTY FOR SYNOPSIS, INC.	30 ROCKEFELLER PLAZA, 24TH FLOOR		NEW YORK	NY	10112	US	212-332-3800	212-332-3888	etillinghast@sheppardmullin.com; mcademartori@sheppardmullin.com; bwolfe@sheppardmullin.com
SHEPPARD MULLIN RICHTER & HAMPTON LLP	ATT: EDWARD H. TILLINGHAST, MALANI J. CADEMARTORI, BLANKA K. WOLFE	ATTY FOR MSC MEDITERRANEAN SHIPPING COMPANY S.A.	30 ROCKEFELLER PLAZA, 24TH FLOOR		NEW YORK	NY	10112	US	212-332-3800	212-332-3888	etillinghast@sheppardmullin.com; mcademartori@sheppardmullin.com; bwolfe@sheppardmullin.com
SHEPPARD MULLIN RICHTER & HAMPTON LLP	ATT: EDWARD H. TILLINGHAST, MALANI J. CADEMARTORI, BLANKA K. WOLFE	ATTY FOR EXEL INC: EXEL TRANSPORTATION SERVICE: AIR EXPRESS INTERN'L	30 ROCKEFELLER PLAZA, 24TH FLOOR		NEW YORK	NY	10112	US	212-332-3800	212-332-3888	etillinghast@sheppardmullin.com; mcademartori@sheppardmullin.com; bwolfe@sheppardmullin.com
SHEPPARD MULLIN RICHTER & HAMPTON, LLP	ATT: CARREN SHULMAN, SETH KIM, ROGER ZAITZEFF, BLANKA WOLFE	ATTY FOR HANKOOK TIRE CO LTD AND HANKOOK TIRE AMERICA CORP	30 ROCKEFELLER PLAZA, 24TH FLOOR		NEW YORK	NY	10112	US	212-332-3800	212-332-3888	cshulman@sheppardmullin.com; skim@sheppardmullin.com; rzaitzeff@sheppardmullin.com; bwolfe@sheppardmullin.com
SHIVELY BROTHERS	SCOTT SHIVELY, CEO	2919 S.GRAND TRAVERSE ST			FLINT	MI	48507	US	810-397-8355	810-232-3219	SCOTTS@SHIVELYBROS.COM
SIDLEY AUSTIN LLP	ATTN: KENNETH P. KANSA, ESQ.	ATTY FOR THE LENDER GROUP	ONE SOUTH DEARBORN		CHICAGO	IL	60603	US	312-853-7036	312-853-7036	kkansa@sidley.com
SILVERMAN & MORRIS, P.L.L.C.	ATTN: GEOFFREY L. SILVERMAN & KARIN F. AVERY, ESQS	ATTY FOR CASSENS TRANSPORT COMPANY	7115 ORCHARD LAKE ROAD, SUITE 500		WEST BLOOMFIELD	MI	48322	US	248-539-1330	248-539-1355	avery@silvermanmorris.com
SILVERMAN & MORRIS, P.L.L.C.	ATTN: GEOFFREY L. SILVERMAN & KARIN F. AVERY	ATTY FOR FEUER POWERTRAIN GMBH & CO. KG	7115 ORCHARD LAKE ROAD, SUITE 500		WEST BLOOMFIELD	MI	48322	US	248-539-1330	248-539-1355	avery@silvermanmorris.com
SILVERMAN & MORRIS, P.L.L.C.	ATT: GEOFFREY L. SILVERMAN & KARIN F. AVERY	ATTY FOR HARRY MAJOR MACHINE & TOOL COMPANY	7115 ORCHARD LAEK ROAD, SUITE 500		WEST BLOOMFIELD	MI	48322	US	248-539-1330	248-539-1355	avery@silvermanmorris.com
SILVERMANACAMPORA LLP	ATT: ADAM L. ROSEN, ESQ.	100 JERICHO QUADRANGLE, SUITE 300			JERICHO	NY	11753	US	516-479-6300	516-479-6301	ARosen@SilvermanAcampora.com
SIMPSON THACHER & BARTLETT LLP	ATT: PETER V. PANTALEO & DAVID J. MACK, ESQS.	ATTY FOR CITICORP USA, INC.	425 LEXINGTON AVENUE		NEW YORK	NY	10017	US	212-455-2000	212-455-2502	ppantaleo@stblaw.com; dmack@stblaw.com
SIMPSON THACHER & BARTLETT LLP	ATTN: PETER V. PANTALEO, ESQ.	425 LEXINGTON AVENUE			NEW YORK	NY	10017	US	212-455-2220	212-455-2502	PPANTALEO@STBLAW.COM
SIMPSON THACHER & BARTLETT LLP	ATTN: DAVID J. MACK, ESQ.	425 LEXINGTON AVENUE			NEW YORK	NY	10017	US	212-455-2518	212-455-2502	DMACK@STBLAW.COM
SINGER & LEVICK P.C.	ATT: LARRY A. LEVICK, ESQ.	ATTY FOR AFFILIATED COMPUTER SERVICES, INC.	16200 ADDISON ROAD, SUITE 140		ADDISON	TX	75001	US	972-380-5533	972-380-5748	levick@singerlevick.com
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP	ATTN: JOHN WM. BUTLER, JR., ESQ.	ATTY FOR DELPHI CORPORATION	ATTN: RON W MEISLER, ESQ.	155 N. WACKER DRIVE, SUITE 2700	CHICAGO	IL	60606	US	312-407-0700	312-407-0411	jack.butler@skadden.com
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP	ATT: KAYALYN A. MARAFIOTI & GREGORY W. FOX, ESQ.	ATTY FOR DELPHI CORPORATION	FOUR TIMES SQUARE		NEW YORK	NY	10036	US	212-735-3000	917-777-2350	kayalyn.marafioti@skadden.com; gregory.fox@skadden.com
SQUIRE, SANDERS & DEMPSEY L.L.P.	ATTN: G. CHRISTOPHER MEYER, ESQ.	ATTY FOR EATON CORPORATION	4900 KEY TOWER	127 PUBLIC SQUARE	CLEVELAND	OH	44114	US	216-479-8500		cmeyer@ssd.com
SQUIRE, SANDERS & DEMPSEY, L.L.P.	ATTN: G. CHRISTOPHER MEYER, ESQ.	ATTY FOR TRW AUTOMOTIVE U.S. LLC ; TRW INTEGRATED CHASSIS SYSTEMS LLC	4900 KEY TOWER	127 PUBLIC SQUARE	CLEVELAND	OH	44114	US	216-479-8500		cmeyer@ssd.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
STAHL COWEN CROWLEY ADDIS LLC	ATT: TRENT P. CORNELL, ESQ.	ATTY FOR GM NAT'L RETIREE ASS., OVER THE HILL CAR PEOPLE, LLC	55 WEST MONROE STREET, SUITE 1200		CHICAGO	IL	60603	US	312-641-0060	312-641-6959	lcornell@stahlcowen.com
STARK REAGAN	ATTN: J. CHRISTOPHER CALDWELL, ESQ.	ATTY FOR SATTERLUND SUPPLY COMPANY	1111 W. LONG LAKE ROAD, SUITE 202		TROY	MI	48098	US	248-641-9955	248-641-9921	ccaldwell@starkreagan.com
STEMBER FEINSTEIN DOYLE & PAYNE, LLC	ATT: WILLIAM PAYNE, J. STEMBER, E. DOYLE, S. PINCUS, P. EWING, J. HURT	ATTY FOR INT'L UNION UAW AND UAW ET AL	429 FORBES AVENUE	ALLEGHENY BUILDING STE 1705	PITTSBURGH	PA	15219	US	412-281-8400	412-281-1007	wpayne@stemberfeinstein.com
STEMBER FEINSTEIN DOYLE AND PAYNE LLC	JOHN STEMBER, ESQ.	429 FORBES AVENUE	ALLEGHENY BUILDING STE 1705		PITTSBURGH	PA	15219	US	412-281-8400	412-281-1007	jstember@stemberfeinstein.com
STEMBER FEINSTEIN DOYLE AND PAYNE LLC	STEPHEN M. PINCUS, ESQ.	429 FORBES AVENUE	ALLEGHENY BUILDING STE 1705		PITTSBURGH	PA	15219	US	412-281-8400	412-281-1007	efeinstein@stemberfeinstein.com
STEMBER FEINSTEIN DOYLE AND PAYNE LLC	ELLEN M DOYLE, ESQ. & JOEL HURT, ESQ. & PAMINA EWING, ESQ.	429 FORBES AVENUE	ALLEGHENY BUILDING STE 1705		PITTSBURGH	PA	15219	US	412-281-8400	412-281-1007	edoyle@stemberfeinstein.com
STEVENSON & BULLOCK PLC	ATTN: SONYA N. GOLL, ESQ.	ATTY FOR FATA AUTOMATION, INC.	29200 SOUTHFIELD ROAD, SUITE 210		SOUTHFIELD	MI	48076	US	248-423-8200	248-423-8201	sgoll@sbplclaw.com
STEVENSON & BULLOCK PLC	ATTN: CHARLES D. BULLOCK, ESQ.	ATTY FOR FATA AUTOMATION, INC.	29200 SOUTHFIELD ROAD, SUITE 210		SOUTHFIELD	MI	48076	US	248-423-8200	248-423-8201	cbullock@sbplclaw.com
STITES & HARBISON PLLC	ATT: ROBERT C. GOODRICH & MADISON L. MARTIN	ATTY FOR BRIDGESTONE AMERICAS TIRE OPERATIONS, LLC	424 CHURCH STREET, SUITE 1800		NASHVILLE	TN	37219	US	615-244-5200	615-782-2371	nashvillebankruptcyfilings@stiles.com
STITES & HARBISON, PLLC	ATT: BRIAN H. MELDRUM, ESQ.	ATTY FOR AKEBONO CORP.	400 W. MARKET STREET, SUITE 1600		LOUISVILLE	KY	40202	US	502-681-0578	502-779-8296	bmeldrum@stiles.com
STREUSAND & LANDON, LLP	ATTN: SABRINA L. STREUSAND, ESQ.	ATTY FOR DELL MARKETING, L.P. AND DELL FINANCIAL SERVICES LLC	515 CONGRESS STREET, STE 2523		AUSTIN	TX	78701	US	512-236-9901	512-236-9904	streusand@streusandlandon.com
STREUSAND & LANDON, LLP	ATTN: SABRINA L. STREUSAND, ESQ.	ATTY FOR XEROX CAPITAL SERVICES LLC AS SERVICING AGENT TO XEROX CORP	515 CONGRESS STREET, SUITE 2523		AUSTIN	TX	78701	US	512-236-9901	512-236-9904	streusand@streusandlandon.com
STROBL & SHARP, P.C.	ATTN: LYNN M. BRIMER & MEREDITH M. MCKINZIE	ATTY FOR PIONEER STEEL CORPORATION	300 E. LONG LAKE ROAD, SUITE 200		BLOOMFIELD HILLS	MI	48304	US	248-540-2300	248-645-2690	lbrimer@stroblpc.com
STROBL & SHARP, P.C.	ATTN: LYNN M. BRIMER & MEREDITH M. MCKINZIE	ATTY FOR PYEONG HWA AUTOMOTIVE CO.	300 E. LONG LAKE ROAD, SUITE 200		BLOOMFIELD HILLS	MI	48304	US	248-540-2300	248-645-2690	lbrimer@stroblpc.com
STUTZMAN, BROMBERG, ESSERMAN & PLIFKA P.C.	ATT: SANDER ESSERMAN, PETER D'APICE, JO HARTWICK, JACOB NEWTON	ATTY FOR AD HOC COMMITTEE OF ASBESTOS PERSONAL INJURY CLAIMANTS	2323 BRYAN STREET, SUITE 220		DALLAS	TX	75201	US	214-969-4900	214-969-4999	esserman@sbep-law.com; hartwick@sbep-law.com; d'apice@sbep-law.com; newton@sbep-law.com
SULLIVAN, WARD, ASHER & PATTON, P.C.	ATTN: DAVID J. SELWOICKI, ESQ.	1000 MACCABEES CENTER	25800 NORTHWESTERN HIGHWAY	P.O. BOX 222	SOUTHFIELD	MI	48037	US	248-746-0700		dselwocki@swappc.com
TEAM CHEVROLET, INC.	ATT: THOMAS STEIGERWALD, VICE PRESIDENT	ROUTE 16			OLEAN	NY	14760	US		716-373-6377	
TENNESSEE ATTORNEY GENERAL'S OFFICE	ATT: ROBERT COOPER & MARVIN CLEMENTS	ATTY FOR TENNESSEE DEPARTMENT OF REVENUE	BANKRUPTCY DIVISION	PO BOX 20207	NASHVILLE	TN	37202	US	615-532-2504	615-741-3334	marvin.clements@ag.tn.gov
THE CHURCH OF THE GOOD NEWS		1599 COLUMBUS AVENUE			BOSTON	MA	02119	US	978-413-4173		lischen@tcwtgn.com
THE DOW CHEMICAL COMPANY	ATTN: LEE H. SJOBERG, ESQ.	2030 DOW CENTER			MIDLAND	MI	48674	US	989-636-0103	989-638-9393	lhsjoberg@dow.com
THE GARDEN CITY GROUP INC	ATTN: KEN FRED A	105 MAXESS ROAD			MELVILLE	NY	11747	US		631-940-6554	KENNETH_FREDA@GARDENCITYGROUP.COM
THE TEXAS ATTORNEY GENERAL'S OFFICE	ATTN: J. CASEY ROY, ASST. ATTORNEY GENERAL	ATTY FOR TEXAS DEPT OF TRANSPORTATION, MOTOR VEHICLE DIV.	BANKRUPTCY & COLLECTIONS DIVISION	P.O. BOX 12548, MC-008	AUSTIN	TX	78711	US	512-463-2173	512-482-8341	casey.roy@oag.state.tx.us

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
THE UNIVERSITY OF MICHIGAN OFFICE OF THE V P AND GENERAL COUNSEL	ATT: DEBRA A. KOWICH, ESQ.	ATTY FOR THE BOARD OF REGENTS OF THE UNIVERSITY OF MICHIGAN	503 THOMPSON STREET, ROOM 5048		ANN ARBOR	MI	48109	US	734-764-0304	734-615-8937	dkowich@umich.edu
THE VALLEY CADILLAC CORPORATION	ATT: EDWARD T. MEAGHAR, JR., PRESIDENT	3100 WINTON ROAD SOUTH			ROCHESTER	NY	14623	US	585-507-4206	585-427-8430	
THOMPSON COBURN LLP	ATTN: ROBERT H. BROWNLEE, ESQ.	ATTY FOR MARITZ HOLDINGS, INC. FKA MARITZ INC.	ONE U.S. BANK PLAZA, SUITE 2600		ST. LOUIS	MO	63101	US	314-552-6017	314-552-7017	rbrownlee@thompsoncoburn.com
TIPOTEX CHEVROLET, INC.		1600 N. EXPRESSWAY 77/83			BROWNSVILLE	TX	78521	US		830-965-1441	
TORRES EDWARD ZUNIGA	BERMUDEZ, GENOVEVA	C/O COHEN & ASSOCIATES	8710 E VISTA BONITA DR		SCOTTSDALE	AZ	85255	US	480-515-4745	480-515-4744	
TORYS LLP	ATT: ALISON D. BAUER & TIMOTHY B. MARTIN, ESQS	ATTY FOR HYDROGENICS CORPORATION; AND JOSEPH CARGNELLI	237 PARK AVENUE		NEW YORK	NY	10017	US	212-880-6000	212-682-0200	abauer@torys.com; tmartin@torys.com
TOYOTA BOSHOKU AMERICA, INC.		28000 WEST PARK DRIVE			NOVI	MI	48377	US		248-624-8597	
TOYOTA MOTOR SALES U.S.A, INC.	ATT: TOBIN LIPPERT	19001 SOUTH WESTERN AVE, HQ12			TORRANCE	CA	90509	US	310-468-6748	310-381-7688	
TRENK DIPASQUALE WEBSTER DELLA FERA & SODONA, P.C.	ATT: SAM DELLA FERA, JR., ESQ.	ATTY FOR SIKA CORPORATION	347 MT. PLEASANT AVENUE, SUITE 300		WEST ORANGE	NJ	07052	US	973-243-8600	973-243-8677	sdellafera@trenklawfirm.com
TROUTMAN SANDERS LLP	ATT: BRETT D. GOODMAN, ESQ., THE CHRYSLER BUILDING	405 LEXINGTON AVENUE			NEW YORK	NY	10174	US	212-704-6000	212-704-6288	BRETT.GOODMAN@TROUTMANSANDERS.COM
TROUTMAN SANDERS LLP	ATT: JEFFREY W. KELLEY, ESQ.	600 PEACHTREE STREET, NE SUITE 5200			ATLANTA	GA	30308	US	404-885-3000	404-885-3900	jeffrey.kelley@troutmansanders.com
TRW AUTOMOTIVE U.S. LLC		12001 TECH CENTER DRIVE			LIVONIA	MI	48150	US			paula.christ@trw.com
U.S. TREASURY	ATTN: MATTHEW FELDMAN, ESQ.	1500 PENNSYLVANIA AVENUE NW	ROOM 2312		WASHINGTON	DC	20220	US		202-622-6415	MATTHEW.FELDMAN@DO.TREAS.GOV
UNION PACIFIC RAILROAD COMPANY	ATTN: MARY ANN KILGORE, ESQ.	1400 DOUGLAS STREET, STOP 1580			OMAHA	NE	68179	US	402-544-4195	402-501-0127	mkilgore@up.com
UNITED STATES ATTORNEY	ATTN: MATTHEW L SCHWARTZ AND DAVID S. JONES, ESQS.	86 CHAMBERS STREET, 3RD FLOOR			NEW YORK	NY	10007	US	212-637-2800	212-637-2750	david.jones6@usdoj.gov; jeffrey.oestericher@usdoj.gov; matthew.schwartz@usdoj.gov; joseph.cordaro@usdoj.gov
UNITED STATES ATTORNEY'S OFFICE	ATTN: CLAIMS UNIT - ROOM 417	ONE ST. ANDREWS PLAZA			NEW YORK	NY	10007	US	212-637-2200	212-637-2685	
UNITED STATES BANKRUPTCY COURT	SOUTHERN DISTRICT OF NEW YORK	THE HONORABLE ROBERT E GERBER	ONE BOWLING GREEN		NEW YORK	NY	10004	US			
UNITED STATES DEPT. OF JUSTICE	ATTN: ERIC H. HOLDER, JR., ATTORNEY GENERAL	950 PENNSYLVANIA AVENUE, NW			WASHINGTON	DC	20530	US	202-514-2101	202-616-2278	askDOJ@usdoj.gov
UNITED STATES DEPT. OF JUSTICE	ATTN: ANTI-TRUST DIVISION	950 PENNSYLVANIA AVENUE, NW			WASHINGTON	DC	20530	US	202-514-2401	202-514-2363	antitrust.atr@usdoj.gov
UNITED STEELWORKERS	ATT: DAVID R. JURY, ESQ.	FIVE GATEWAY CENTER, SUITE 807			PITTSBURGH	PA	15222	US	412-562-2545	412-562-2574	djury@usw.org
VALEO	MR. ANDY SMITH	MS. FRANCOISE COLPRON	43 RUE BAYEN	PARIS, FRANCE 75848				FR	331-055-2020	011-055-2171	Andy.Smith@valeo.com; francoise.colpron@valeo.com
VEDDER PRICE	MICHAEL EDELMAN, ESQ.	1633 BROADWAY	47TH FLOOR		NEW YORK	NY	10019	US	212-407-6970	212-407-7799	MJEDELMAN@VEDDERPRICE.COM
VEDDER PRICE	MICHAEL SCHEIN, ESQ.	1633 BROADWAY	47TH FLOOR		NEW YORK	NY	10019	US	212-407-6920	212-407-7799	MSCHEIN@VEDDERPRICE.COM
VEDDER PRICE P.C.	ATT: MICHAEL EDELMAN, MICHAEL SCHEIN, ERIN ZAVALKOFF-BABEJ	ATTY FOR EXPORT DEVELOPMENT CANADA	1633 BROADWAY, 47TH FLOOR		NEW YORK	NY	10019	US	212-407-7700	212-407-7799	MJEdelman@vedderprice.com; MSchein@vedderprice.com; Ezavalkoff- babej@vedderprice.com
VENABLE LLP	ATT: LAWRENCE A. KATZ, ESQ.	ATTY FOR UAG CERRITOS LLC & UAG SOUTHBAY LLC	8010 TOWERS CRESCENT DRIVE SUITE 300		VIENNA	VA	22182	US	703-760-1921	703-821-8949	lakatz@venable.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
VENABLE LLP	ATTN: LAWRENCE A. KATZ, ESQ.	ATTY FOR RAYTHEON PROFESSIONAL SERVICES LLC	8010 TOWERS CRESCENT DRIVE, SUITE 300		VIENNA	VA	22182	US	703-760-1600	703-821-8949	lakatz@venable.com
VENABLE LLP	ATTN: LAWRENCE A. KATZ, ESQ.	ATTY FOR RK CHEVROLET/RK AUTO GROUP	8010 TOWERS CRESCENT DRIVE, SUITE 300		VIENNA	VA	22182	US	703-760-1600	703-821-8949	lakatz@venable.com
VINSON & ELKINS L.L.P.	ATT: RONALD L. ORAN, ESQ.	ATTY FOR AM GENERAL: GENERAL ENGINE PRODUCTS: GEN. TRANSMISSION PROD.	666 FIFTH AVENUE, 26TH FLOOR		NEW YORK	NY	10103	US	212-237-0000	212-237-0100	roran@velaw.com
VOITH AG	HARRY NEIMAN, CEO	9395 KENWOOD RD SUITE 200			CINCINNATI	OH	45242	US	513-731-3590	513-731-3659	HARRY.NIEMAN@VOITH.COM
VORYS, SATER, SEYMOUR AND PEASE LLP	ATTN: TIFFANY STRELOW COBB, ESQ.	ATTY FOR SHERWIN-WILLIAMS	52 EAST GAY STREET		COLUMBUS	OH	43215	US	614-464-8322	614-719-4663	iscobb@vorys.com
VORYS, SATER, SEYMOUR AND PEASE LLP	ATTN: TIFFANY STRELOW COBB, ESQ.	ATTY FOR TURNER BROADCASTING SYSTEM, INC.	52 EAST GAY STREET		COLUMBUS	OH	43215	US	614-464-8322	614-719-4663	iscobb@vorys.com
VORYS, SATER, SEYMOUR AND PEASE LLP	ATTN: TIFFANY STRELOW COBB, ESQ.	ATTY FOR AOL LLC: MAPQUEST.COM, INC., AND PLATFORM-A, INC.	52 EAST GAY STREET		COLUMBUS	OH	43215	US	614-464-8322	614-719-4663	iscobb@vorys.com
VORYS, SATER, SEYMOUR AND PEASE LLP	ATT: TIFFANY STRELOW COBB, ESQ.	52 EAST GAY STREET			COLUMBUS	OH	43215	US	614-464-8322	614-719-4663	iscobb@vorys.com
WARNER NORCROSS & JUDD LLP	ATT: MICHAEL G. CRUSE	ATTY FOR: LUXCONTROL SA	2000 TOWN CENTER, SUITE 2700		SOUTHFIELD	MI	48075	US	248-784-5131	248-603-9731	crusemg@wnj.com
WARNER NORCROSS & JUDD LLP	ATT: MICHAEL G. CRUSE	ATTY FOR: LC LUXCONTROL ASBL	2000 TOWN CENTER, SUITE 2700		SOUTHFIELD	MI	48075	US	248-784-5131	248-603-9731	crusemg@wnj.com
WARNER NORCROSS & JUDD LLP	ATT: GORDON J. TOERING, ESQ.	ATTY FOR ROBERT BOSCH LLC	900 FIFTH THIRD CENTER	111 LYON STREET, NW	GRAND RAPIDS	MI	49503	US	616-752-2185	616-222-2185	gloering@wnj.com
WARNER NORCROSS & JUDD LLP	ATT: MICHAEL G. CRUSE, ESQ.	ATTY FOR BORGWARNER, INC.	2000 TOWN CENTER, SUITE 2700		SOUTHFIELD	MI	48075	US	248-784-5131	248-603-9731	mcruse@wnj.com
WARNER NORCROSS & JUDD LLP	ATT: GORDON J. TOERING, ESQ.	ATTY FOR MAHLE INDUSTRIES, INC.	900 FIFTH THIRD CENTER	111 LYON STREET, NW	GRAND RAPIDS	MI	49503	US	616-752-2185	616-222-2185	gloering@wnj.com
WARNER NORCROSS & JUDD LLP	ATT: GORDON J. TOERING, ESQ.	ATTY FOR ROBERT BOSCH GMBH	900 FIFTH THIRD CENTER	111 LYON STREET, NW	GRAND RAPIDS	MI	49503	US	616-752-2185	616-222-2185	gloering@wnj.com
WARNER NORCROSS & JUDD LLP	ATTN: MICHAEL G. CRUSE, ESQ.	ATTY FOR CREATIVE FOAM CORPORATION	2000 TOWN CENTER, SUITE 2700		SOUTHFIELD	MI	48075	US	248-784-5131	248-603-9731	mcruse@wnj.com
WARNER NORCROSS & JUDD LLP	ATTN: STEPHEN B. GROW, ESQ.	ATTY FOR GHSP, INC.	900 FIFTH THIRD CENTER	111 LYON STREET, NW	GRAND RAPIDS	MI	49503	US	616-752-2158	616-222-2158	sgrow@wnj.com
WARNER NORCROSS & JUDD LLP	ATTN: STEPHEN B. GROW, ESQ.	ATTY FOR SHAPE CORP.	900 FIFTH THIRD CENTER	111 LYON STREET, NW	GRAND RAPIDS	MI	49503	US	616-752-2158	616-222-2158	sgrow@wnj.com
WARNER NORCROSS & JUDD LLP	ATTN: MICHAEL G. CRUSE, ESQ.	ATTY FOR COMPUWARE CORPORATION	2000 TOWN CENTER, SUITE 2700		SOUTHFIELD	MI	48075	US	248-784-5131	248-603-9731	mcruse@wnj.com
WARREN, DRUGAN & BARROWS, P.C.	ATT: ROBERT L. BARROW, ESQ.	ATTY FOR CHARLES CLARK CHEVY, TIPOTEX CHEVY, KNAPP CHEVY	800 BROADWAY		SAN ANTONIO	TX	78215	US	210-226-4131	210-224-6488	rbarrows@wdblaw.com; rbarrows800@gmail.com
WEIL, GOTSHAL & MANGES LLP	ATTN: HARVEY R. MILLER, ESQ.	767 FIFTH AVE			NEW YORK	NY	10153	US	212-310-8000	212-310-8007	HARVEY.MILLER@WEIL.COM
WEIL, GOTSHAL & MANGES LLP	ATTN: STEPHEN KAROTKIN, ESQ.	767 FIFTH AVE			NEW YORK	NY	10153	US	212-310-8000	212-310-8007	STEPHEN.KAROTKIN@WEIL.COM
WEIL, GOTSHAL & MANGES LLP	ATTN: JOSEPH H. SMOLINSKY, ESQ.	767 FIFTH AVE			NEW YORK	NY	10153	US	212-310-8000	212-310-8007	JOSEPH.SMOLINSKY@WEIL.COM
WHITE AND WILLIAMS LLP	ATT: KAREL S. KARPE, ESQ.	ATTY FOR SIEMENS PRODUCT LIFECYCLE MANAGEMENT SYSTEMS, INC.	ONE PENN PLAZA, SUITE 4110		NEW YORK	NY	10119	US	212-631-4421	212-631-4431	karpek@whiteandwilliams.com

Company	Contact	Party/Function	Address1	Address2	City	State	Zip	Country	Phone	Fax	Email
WHITE AND WILLIAMS LLP	ATTN: KAREL S. KARPE, ESQ.	ATTY FOR SUN MICROSYSTEMS, SUN MICROSYSTEMS GLOBAL FINANCIAL SERVICES	ONE PENN PLAZA, SUITE 4110		NEW YORK	NY	10119	US	212-631-4421	212-631-4431	karpek@whiteandwilliams.com
WHITE AND WILLIAMS LLP	ATTN: KAREL S. KARPE, ESQ.	ATTY FOR YAHOO! INC.	ONE PENN PLAZA, SUITE 4110		NEW YORK	NY	10119	US	212-631-4421	212-631-4431	karpek@whiteandwilliams.com
WHITE AND WILLIAMS LLP	ATTN: KAREL S. KARPE, ESQ.	ATTY FOR CISCO SYSTEMS, INC.	ONE PENN PLAZA, SUITE 4110		NEW YORK	NY	10119	US	212-631-4421	212-631-4431	karpek@whiteandwilliams.com
WHITE AND WILLIAMS LLP	ATTN: KAREL S. KARPE, ESQ.	ATTY FOR SIEMENS ENTERPRISE COMMUNICATIONS, INC.	ONE PENN PLAZA, SUITE 4110		NEW YORK	NY	10119	US	212-631-4421	212-631-4431	karpek@whiteandwilliams.com
WHITE AND WILLIAMS LLP	ATTN: KAREL S. KARPE, ESQ.	ATTY FOR CISCO SYSTEMS CAPITAL CORPORATION	ONE PENN PLAZA, SUITE 4110		NEW YORK	NY	10119	US	212-631-4421	212-631-4431	karpek@whiteandwilliams.com
WHITE AND WILLIAMS LLP	ATTN: KAREL S. KARPE, ESQ.	ATTY FOR FLEXTRONICS INTERNATIONAL LTD.	ONE PENN PLAZA, SUITE 4110		NEW YORK	NY	10119	US	212-631-4421	212-631-4431	karpek@whiteandwilliams.com
WHITE AND WILLIAMS LLP	ATTN: KAREL S. KARPE, ESQ.	ATTY FOR NICOR GAS	ONE PENN PLAZA, SUITE 4110		NEW YORK	NY	10119	US	212-631-4421	212-631-4431	karpek@whiteandwilliams.com
WILDMAN, HARROLD, ALLEN & DIXON	ATT: MICHAEL DOCKTERMAN, JONATHAN YOUNG, RENE FRIEDMAN	225 WEST WACKER DRIVE, SUITE 3000			CHICAGO	IL	60606	US	312-201-2662	312-416-4710	Dockterman@wildman.com; Young@wildman.com; Friedman@wildman.com
WILLIAM T. GREEN, III, P.C.	ATT: WILLIAM T. GREEN III, ESQ.	ATTY FOR LAWRENCE MARSHALL CHEVROLET II, LLC	11 GREENWAY PLAZA, SUITE 2820		HOUSTON	TX	77046	US	713-626-9296	713-961-0883	uncbill@msn.com
WILMER CUTLER PICKERING HALE AND DORR LLP	ATT: PHILIP D. ANKER & MELANIE J. DRITZ, ESQS	ATTY FOR PENSION BENEFIT GUARANTY CORPORATION	399 PARK AVENUE		NEW YORK	NY	10022	US	212-230-8800	212-230-8888	philip.anker@wilmerhale.com; melanie.dritz@wilmerhale.com
WILMER CUTLER PICKERING HALE AND DORR LLP	ATT: DENNIS L. JENKINS, ESQ.	ATTY FOR PENSION BENEFIT GUARANTY CORPORATION	60 STATE STREET		BOSTON	MA	02109	US	617-526-6000	617-526-5000	dennis.jenkins@wilmerhale.com
WINSTON & STRAWN LLP	ATTN: CAREY D. SCHREIBER, ESQ.	ATTY FOR INTERNATIONAL AUTOMOTIVE COMPONENT GROUP NORTH AMERICA INC	200 PARK AVENUE		NEW YORK	NY	10166	US	212-294-6700	212-294-4700	cshreiber@winston.com
WINSTON & STRAWN LLP	ATTN: MATTHEW J. BOTICA & MINDY D. COHN & CAREY D. SCHREIBER	ATTY FOR ASPEN MARKETING SERVICES, INC.	35 WEST WACKER DRIVE		CHICAGO	IL	60601	US	312-558-5600	312-558-5700	mbotica@winston.com; mcohn@winston.com
WINSTON & STRAWN LLP	ATTN: STEVEN M. SCHWARTZ	ATTY FOR CAPGEMINI AMERICA, INC.	200 PARK AVENUE		NEW YORK	NY	10166	US	212-294-6761	212-294-4700	sschwartz@winston.com
WINSTON & STRAWN LLP	ATTN: DAVID J. RICHARDSON, ESQ.	ATTY FOR LGE ELECTRONICS USA, INC.	333 SOUTH GRAND AVENUE, 38TH FLOOR		LOS ANGELES	CA	90071	US	213-615-1833	213-615-1750	djrichardson@winston.com
WM. DAVID COFFEY & ASSOCIATES	ATT: WM. DAVID COFFEY, III & MARTIN ALANIZ	ATTY FOR: CARDENAS AUTOPLEX, INC.	13810 FM 1826		AUSTIN	TX	78737	US	512-328-6612	512-328-7523	wdcoffeylaw@yahoo.com
ZEICHNER ELLMAN & KRAUSE LLP	ATT: STUART A. KRAUSE & BRYAN D. LEINBACH, ESQS	ATTY FOR TOYOTA TSUSHO CANADA INC & TOYOTA TSUSHO AMERICA, INC	575 LEXINGTON AVENUE		NEW YORK	NY	10022	US	212-223-0400	212-753-0396	skrause@zeklaw.com; bleinbach@zeklaw.com